

CONSOLIDATED BALANCE SHEET

As of 30th September, 2009

Unit: VND

Assets	Code	EXP	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	100		4,517,999,382,138	2,832,440,630,345
I. Cash and cash equivalents	110	V.01	3,245,059,307,301	1,610,984,422,667
1. Cash	111		2,134,059,307,301	777,532,339,334
Inclde :				
- Money sent by investors in securities transactions			1,892,782,713,208	724,920,960,417
- Money trustee's investment			145,958,261,373	4,950,198,136
2. Cash equivalents	112		1,111,000,000,000	833,452,083,333
- Include: Money trustee's investment			-	38,000,000,000
II. Short-term financial investments	120		903,529,217,523	860,476,309,199
1. Short-term investments	121	V.02	770,270,929,663	548,625,253,876
2. Short-term investment of trustee investment		V.03	153,653,545,285	337,554,350,207
3. Provision for devaluation of short-term investments (*)	129		(20,395,257,425)	(25,703,294,884)
III. Short-term receivables	130	V.08	360,665,027,194	355,711,966,416
1. Trade accounts receivable	131		233,745,192,583	27,818,912,562
2. Advances to supplier	132		3,965,614,848	5,147,469,367
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	135		1,199,732,043	449,774,597
5. Other receivables	138		121,754,487,720	322,295,809,890
6. Provision for short-term bad receivables (*)	139			
IV. Inventories	140			
V. Other current assets	150		8,745,830,120	5,267,932,063
1. Short-term prepaid expenses	151		4,066,227,751	2,683,705,855
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154			
4. Other current assets	158		4,679,602,369	2,584,226,208
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		2,586,820,155,030	2,788,437,724,253
I. Long-term receivables	210	V.11	-	-
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	210		162,688,300,862	162,829,348,745
1. Tangible fixed assets	221	V.06	34,862,975,967	38,148,347,944
- Historical cost	222		66,196,284,261	58,908,243,932
- Accumulated depreciation (*)	223		(31,333,308,294)	(20,759,895,988)
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227	V.07	126,881,447,895	124,681,000,801
- Historical cost	228		134,935,129,642	129,657,400,085
- Accumulated depreciation (*)	229		(8,053,681,747)	(4,976,399,284)

4. Construction in progress expenses	230		943,877,000	
III. Property Investment	240		-	-
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250	V.02	2,402,024,342,538	2,606,084,826,421
1. Investment in subsidiary company	251		-	
2. Investment in joint venture	252		504,122,473,346	453,067,080,821
3. Long-term security investments	253		1,813,326,153,009	2,312,115,299,038
- Securities available for sale	254		1,813,326,153,009	2,312,115,299,038
- Securities held to date due	255		-	
4. Other long-term investment	258		126,393,890,000	131,393,890,000
5. Provision for devaluation of long-term finance investments (*)	259		(41,818,173,817)	(290,491,443,438)
V. Other long-term assets	260		22,107,511,630	19,523,549,087
1. Long-term prepaid expenses	261	V.04	7,694,678,848	6,885,718,025
2. Deferred income tax assets	262		-	-
3. Deposit fund payment	263	V.05	8,389,932,650	6,140,770,930
4. Others	268		6,022,900,132	6,497,060,132
TOTAL ASSETS (270=100+200)	270		7,104,819,537,168	5,620,878,354,598

Capital source	Code	EXP	Ending Balance	Beginning Balance
A. LIABILITIES (300=310+330)	300		2,344,487,362,005	1,723,975,051,271
I. Current liabilities	310		1,918,440,366,068	937,408,380,912
1. Short-term borrowing and debts	311	V.12	-	110,000,000,000
2. Trade accounts payable	312		2,605,709,662	2,014,849,236
3. Advances from customers	313	V.10	1,933,777,500	1,918,777,500
4. Taxes and liabilities to State budget	314	V.11	69,365,997,352	31,480,687,718
5. Payable to employees	315		167,260,716	13,750,000
6. Payable expenses	316	V.09	25,667,973,444	54,895,295,676
7. Accounts payable-Affiliate	317		-	
8. Payable to securities transactions	320		1,808,705,974,864	718,184,058,791
9. Payable to dividend, original capital and interest bonds	321		2,370,127,009	2,893,987,130
10. Payable to organization issuing securities	322		605,561,100	534,991,600
11. Other short-term payables	328	V.13	7,017,984,421	15,471,983,261
12. Provision for short-term liabilities	329			
II. Long-term liabilities	330		426,046,995,937	786,566,670,359
1. Long-term accounts payable-Trade	331			
2. Long-term accounts payable-Affiliate	332			
3. Other long-term payables	333		-	348,551,500
4. Long-term borrowing and debts	334		222,224,000,000	388,892,000,000
5. Capital trustee received long-term investment	335	V.14	199,601,364,242	392,447,031,036
6. Deferred income tax	336			
7. Provision for unemployment benefit	337		4,221,631,695	4,879,087,823
8. Provision for long-term liabilities	338			
9. Provision for compensation for investors	339			
B. OWNER'S EQUITY (400=410+430)	400		4,760,332,175,163	3,896,903,303,327
I. Capital sources and funds	410	V.15	4,703,924,168,119	3,812,768,310,149
1. Paid-in capital	411		1,533,334,710,000	1,366,666,710,000
2. Capital surplus	412		2,095,966,265,902	1,996,057,965,000
3. Other capital of owner	413			
4. Treasury stock (*)	414		(449,664,524)	(88,206,646,731)

5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development funds	417			
8. Financial reserve fund	418		140,116,480,248	115,064,783,174
9. Other fund belong to owner's equity	419			
10. Retained after-tax profit	420		934,956,376,493	423,185,498,706
<i>II. Budget sources</i>	430		56,408,007,044	84,134,993,178
TOTAL RESOURCES	440		7,104,819,537,168	5,620,878,354,598

OFF BALANCE SHEET ITEMS

Quarter 3/ 2009

Unit: VND

Items	Code	Ending Balance	Beginning Balance
1. Leasehold assets	001		
2. Materials and goods kept or processed for others	002		
3. Goods deposited by others	003		
4. Bad debts already treated	004		
5. Foreign currencies	005		
6. Deposit stocks	006	6,580,173,340,000	7,094,274,170,000
6.1 Securities transactions	007	4,736,725,280,000	6,076,985,050,000
6.1.1 Securities transactions by deposit members	008	757,190,600,000	1,323,811,850,000
6.1.2 Securities transactions by indigenous customers	009	3,203,821,150,000	3,881,297,350,000
6.1.3 Securities transactions by foreign customers	010	775,713,530,000	871,875,850,000
6.1.4 Securities transactions of other organizations	011		
6.2 Stock exchange halt	012	717,040,860,000	
6.2.1 Stock exchange halt by deposit members	013	70,629,000,000	
6.2.2 Stock exchange halt by indigenous customers	014	566,161,970,000	
6.2.3 Stock exchange halt by foreign customers	015	80,249,890,000	
6.2.4 Securities suspended from trading by other institutions	016		
6.3 Stock flag	017	712,659,960,000	979,783,520,000
6.3.1 Securities pledged by member depository	018		
6.3.2 Stock flag by indigenous customers	019	712,659,960,000	979,783,520,000
6.3.3 Securities pledged by foreign customers	020		
6.3.4 Securities pledged by other organizations	021		
6.4 Stock hold	022		
6.4.1 Custody of securities depository member	023		
6.4.2 Stock hold by indigenous customers	024		
6.4.3 Stock hold by foreign customers	025		
6.4.4 Hold securities of other organizations	026		
6.5 Securities for payment	027	351,183,700,000	37,505,600,000
6.5.1 Securities for payment by deposit members	028	58,790,100,000	1,139,500,000
6.5.2 Securities for payment by indigenous customers	029	267,768,200,000	34,385,700,000
6.5.3 Securities for payment by foreign customers	030	24,625,400,000	1,980,400,000
6.5.4 Securities transactions for payment of other organizations	031		
6.6 Securities blockade withdrawal wait	032		
6.6.1 Securities blockade pending withdrawal of depository member	033		
6.6.2 Securities blockade of customers waiting to withdraw domestic	034		
6.6.3 Securities blockade pending withdrawal of foreign customers	035		

6.6.4 Blockade withdrawal pending securities transactions other organizations	036		
6.7 Securities transactions waiting	037	62,563,540,000	
6.7.1 Securities transactions of members waiting custody	038		
6.7.2 Securities transactions of customers waiting in the country	039	57,431,580,000	
6.7.3 Securities transactions pending foreign customers	040	5,131,960,000	
6.7.4 Securities transactions pending transactions other organizations	041		
6.8 Securities deposit guarantee loans	042		
6.8.1 Securities collateral loan guaranteed by member depository	043		
6.8.2 Securities deposit guarantee loans for domestic customers	044		
6.8.3 Securities deposit guarantee loans of foreign customers	045		
6.8.4 Securities deposit guarantee loans other organizations	046		
6.9 Securities transactions fix	047		
7. Deposit stocks of companies, not listed	050	42,767,570,000	
<i>Include:</i>			
7.1 Securities transactions	051	41,625,570,000	
7.1.1 Securities transactions of depository member	052		
7.1.2 Securities transactions by indigenous customers	053	41,625,570,000	
7.1.3 Securities transactions of foreign customers	054		
7.1.4 Securities transactions of other organizations	055		
7.2 Securities suspended from trading	056	780,000,000	
7.2.1 Securities suspended from trading by member depository	057		
7.2.2 Securities suspended from trading by domestic customers	058	780,000,000	
7.2.3 Securities suspended from trading by foreign customers	059		
7.2.4 Securities suspended from trading by other organizations	060		
7.3 Securities pledged	061		
7.3.1 Securities pledged by member depository	062		
7.3.2 Securities pledged by domestic customers	063		
7.3.3 Securities pledged by foreign customers	064		
7.3.4 Securities pledged by other organizations	065		
7.4 Securities custody	066		
7.4.1 Custody of securities depository member	067		
7.4.2 Hold securities of domestic customers	068		
7.4.3 Hold securities of foreign customers	069		
7.4.4 Hold securities of other organizations	070		
7.5 Securities pending payment	071	362,000,000	
7.5.1 Pending payment of the securities depository member	072		
7.5.2 Securities pending the payment of domestic customers	073	362,000,000	
7.5.3 Securities pending the payment of foreign customers	074		
7.5.4 Securities transactions for payment of other organizations	075		
7.6 Securities blockade withdrawal wait	076		
7.6.1 Securities blockade pending withdrawal of depository member	077		
7.6.2 Securities blockade of customers waiting to withdraw domestic	078		
7.6.3 Securities blockade pending withdrawal of foreign customers	079		
7.6.4 Securities blockade pending withdrawal of other organizations	080		
7.7 Securities transactions fix	081		

8. Securities depository customer has securities	082		
9. Securities depository company has securities	083		
10. The entrusted securities auctions	084		

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Quarter 3		Accumulation from the beginning of the year to the ending of tis perious	
		Current year	Previous year	Current year	Previous year
1	2	3	4	5	6
1. Revenue of sales and services	01	355,566,282,562	237,949,904,176	659,403,409,732	865,063,455,893
Include:					
- Revenue per active stockbroker		58,190,295,370	38,370,354,560	115,648,330,615	93,141,239,701
- Revenue activities Investment securities, capital contribution		237,484,562,081	138,986,902,096	410,007,800,312	589,065,024,568
- Revenue guarantees issued securities		-	2,146,519,000	219,590,000	8,631,285,660
- Revenue agents issuing securities		-	-	-	-
- Revenue Management category of investment company fund management		5,162,519,152	11,040,089,254	17,994,168,339	31,133,645,088
- Revenue from the operation		2,008,567,411	1,322,826,376	3,905,832,911	7,003,267,610
- Revenue save up stocks		345,309,353	300,217,598	1,228,762,540	2,845,883,683
- Revenue activities trustee auction		-	-	-	-
- Revenue for the use tax assets		151,836,241	92,197,416	446,358,858	145,744,452
- Others revenue		52,223,192,954	45,690,797,876	109,952,566,157	133,097,365,131
2. Deductions	02	31,888,000	-	31,888,000	600,000,000
3. Net sales and services (10=01 - 02)	10	355,534,394,562	237,949,904,176	659,371,521,732	864,463,455,893
4. Cost of goods sold	11	22,294,432,791	(11,923,276,692)	56,883,447,035	591,809,770,180
Include:					
- Direct costs business stock	11.1	125,380,319,148	134,827,796,093	310,864,754,115	360,184,955,236
- Expenses for provision of securities	11.2	(103,085,886,357)	(146,751,072,785)	(253,981,307,080)	231,624,814,944
5. Gross profit	20	333,239,961,771	249,873,180,868	602,488,074,697	272,653,685,713
6. General and Administrative Expenses	25	2,727,143,955	2,420,587,832	4,474,217,354	3,700,162,696
7. Net operating profit (30=20-25)	30	330,512,817,816	247,452,593,036	598,013,857,343	268,953,523,017
8. Other Income	31	26,027,599	24,953,626,431	102,107,640	25,174,953,927
9. Other Expenses	32	11	22,181,911,121	103,246,176	22,335,211,344
10. Other profit (40=31-32)	40	26,027,588	2,771,715,310	(1,138,536)	2,839,742,583
11. Profit from joint venture	50	36,311,407,961	31,551,124,271	51,055,392,525	(12,139,200,706)
12. Total profit before tax (60=30+40+50)	60	366,850,253,365	281,775,432,617	649,068,111,332	259,654,064,894
13. Current corporate income tax expenses	61	65,913,745,310	21,035,521,226	112,887,579,062	26,177,410,262
14. Defered corporate income tax expenses	62	-	-	-	-
15. Profit after tax (70=60-61-62)	70	300,936,508,055	260,739,911,391	536,180,532,270	233,476,654,632
16. Earning per share	80				

CONSOLIDATED CASH FLOW STATEMENT

(Direct method)
Quarter 3/ 2009

Unit: VND

Items	Code	Accumulation from the beginning of the year to the ending of tis perious	
		Current year	Previous year
I. CASH FLOWS FROM BUSINESS SECURITIES			
1. Profit before tax	01	649,068,111,332	259,654,064,894
2. Adjusted for the:		(453,407,783,342)	128,273,770,376
- Depreciation of fixed assets	02	13,865,037,660	11,790,384,591
- The back-up	03	(253,981,307,080)	228,229,844,535
- Interest, loss difference exchange rates not	04	-	-
- Interest, loss investment activities	05	(242,461,714,635)	(179,588,454,615)
- Loan interest expenses	06	29,170,200,712	67,841,995,865
3. Profit from operating activities	08	195,660,327,990	387,927,835,270
- Increase, decrease receivables	09	(151,980,929,072)	513,222,549,801
- Increase, reduce inventory, short-term securities	10	(552,858,561,225)	(389,211,720,154)
- Increase, reducing the pay	11	1,160,527,682,454	(401,965,233,901)
- Increase, reduce costs prepaid	12	(1,836,449,261)	700,793,651
- Interest loan funds have	13	(61,244,296,127)	(131,307,316,833)
- Corporate income tax was filed	14	(51,003,991,754)	(87,896,688,795)
- Cash received from operating activities	15	627,060,000	17,680,812,000
- Orther cash paid from operating activities	16	(29,664,086,134)	(108,619,647,156)
Net cash flows from operating activities	20	508,226,756,871	(199,468,616,117)
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(11,972,985,312)	(39,854,589,329)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	-	16,790,553,305
3. Cash paid for lending or purchase debt tools of other companies	23	(319,053,256,381)	(323,237,700,573)
4. Withdrawal of lending or resale debt tools of other companies	26	784,056,203,551	2,140,417,681,432
5. Cash paid for joining capital in other companies	27	(444,333,891,888)	(301,394,122,703)
6. Withdrawal of capital in other companies	28	892,828,987,370	885,789,333,823
7. Cash received from interest, dividend and distributed profit	29	147,223,407,314	196,284,260,926
Net cash used in investing activities	30	1,048,748,464,654	2,574,795,416,881
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31	219,606,045,000	280,000,000
2. Cash paid to owners equity, repurchase issued stock	32	(31,940,761,891)	(82,259,862,770)
3. Cash received from long-term and short-term borrowings	33	60,000,000,000	5,098,229,032
4. Return of capital trustee to trustee investment	34	(110,000,000,000)	(2,550,000,000,000)
5. Cash paid to principal debt	35	(60,000,000,000)	-
6. Cash paid to financial lease debt	36	-	-
7. Dividend, profit paid for owners	37	(565,620,000)	(268,623,550,000)
Net cash (used in) provided by financing activities	40	77,099,663,109	(2,895,505,183,738)
Net cash during the period	50	1,634,074,884,634	(520,178,382,974)
Cash and cash equivalents at beginning of year	60	1,610,984,422,667	2,142,293,074,620
Influence of foreign exchange fluctuation	61		
Cash and cash equivalents at end of year	70	3,245,059,307,301	1,622,114,691,646