

Tan Dai Hung Plastic Joint Stock Company

CONSOLIDATED BALANCE SHEET

Quarter 2/ 2009

Unit: VND

ASSETS	Code	Beginning Balance	Ending Balance
1	2	3	4
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	256,012,335,275	213,669,932,302
I. Cash and cash equivalents	110	29,216,768,835	32,594,593,815
1. Cash	111	29,216,768,835	32,594,593,815
2. Cash equivalents	112		
II. Short-term financial investments	120	86,000,000,000	
1. Short-term investments	121	86,000,000,000	
2. Provision for devaluation of short-term security investments (*)	129		
III. Receivables	130	91,948,127,273	103,610,803,785
1. Trade accounts receivables	131	75,811,289,678	75,389,814,063
2. Advances to suppliers	132	10,282,079,400	9,785,161,813
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	15,511,933,065	18,435,827,909
6. Provision for short-term bad receivables (*)	139	(9,657,174,870)	
IV. Inventories	140	30,581,933,614	65,059,848,689
1. Inventories	141	47,431,214,089	81,909,129,164
2. Provision for devaluation of inventories (*)	149	(16,849,280,475)	(16,849,280,475)
V. Other short-term assets	150	18,265,505,553	12,404,686,014
1. Short-term prepaid expenses	151	27,642,494.00	61,396,825
2. VAT deductible	152	6,500,488,879	10,861,029,912
3. Tax and accounts receivables from State budget	154	503,470,560	540,055,126
4. Other short-term assets	158	11,233,903,620	942,204,151

B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	93,541,272,740	115,109,896,112
I. Long-term receivables	210		
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	52,587,643,252	56,221,923,360
1. Tangible fixed assets	221	52,587,643,252	56,221,923,360
- <i>Historical cost</i>	222	73,523,602,671	75,518,126,671
- <i>Accumulated depreciation (*)</i>	223	(20,935,959,419)	(19,296,230,311)
2. Finance leases fixed assets	224		
- <i>Historical cost</i>	225		
- <i>Accumulated depreciation (*)</i>	226		
3. Intangible fixed assets	227		
- <i>Historical cost</i>	228	164,800,000	164,800,000
- <i>Accumulated depreciation (*)</i>	229	(164,800,000)	(164,800,000)
4. Construction in progress expenses	230		
III. Property investment	240		
- <i>Historical cost</i>	241		
- <i>Accumulated depreciation (*)</i>	242		
IV. Long-term financial investments	250	38,827,795,900	56,751,599,480
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252	19,600,000,000	17,500,000,000
3. Other long-term investments	258	33,344,447,615	83,302,555,339
4. Provision for devaluation of long-term finance investment (*)	259	(14,116,651,715)	(44,050,955,859)
V. Other long-term assets	260	2,125,833,588	2,136,373,272
1. Long-term prepaid expenses	261	24,592,588	35,132,272

2. Deferred income tax assets	262	2,101,241,000	2,101,241,000
3. Others	268		
TOTAL ASSETS (270 = 100 + 200)	270	349,553,608,015	328,779,828,414

CAPITAL SOURCES	Code	Beginning Balance	Ending Balance
A. LIABILITIES (300=310+330)	300	73,382,431,047	
I. Short-term liabilities	310	71,042,495,441	
1. Short-term borrowing and debts	311	45,605,275,000	
2. Trade accounts payables	312	7,821,591,595	
3. Advances from customers	313	3,562,147,377	
4. Taxes and liabilities to State budget	314	4,247,104,396	
5. Payable to employees	315	1,924,026,231	
6. Payable expenses	316	1,229,968,462	
7. Accounts payables-Affiliate	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	6,652,382,380	
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	2,339,935,606	
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334		
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	2,339,935,606	
7. Provision for long-term liabilities	337		
B. OWNER'S EQUITY (400=410+430)	400	276,171,176,967	262,539,617,048
I. Capital sources and funds	410	276,171,176,967	262,539,617,048

1. Paid-in capital	411	205,460,000,000	205,460,000,000
2. Capital surplus	412	125,088,478,451	125,088,478,451
3. Other capital of owner	413		
4. Treasury stock (*)	414	(10,285,954,920)	(8,816,610,920)
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		
7. Investment and development fund	417		
8. Financial reserve fund	418		
9. Other fund belong to owner's equity	419		
10. Retained profit	420	(44,091,346,564)	(59,192,250,483)
11. Capital for construction work	421		
II. Budget sources	430		
1. Bonus and welfare funds	431		
2. Budgets	432		
3. Budget for fixed asset	433		
TOTAL RESOURCES (430 = 300 + 400)	440	349,553,608,014	328,779,828,414

OFF BALANCE SHEET ITEMS

ITEMS	Code	Ending Balance	Beginning Balance
1. Leasehold assets		-	-
2. Materials and goods kept or processed for others		-	-
3. Goods deposited by others		-	-
4. Bad debts already treated		-	-
5. Foreign currencies:		-	-
- USD		1444629.57	768465.39
- EUR		19.06	-
6. Estimates for non-business and project expenditure		-	-

Tan Dai Hung Plastic Joint Stock Company

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

ITEMS	Code	Note	Accumulation	
			Current Year	Previous Year
1. Sales	01	VI.25	208,074,334,135	166,719,422,290
2. Deductions	02		178,790,424	
3. Net sales and services (10 = 01 - 02)	10		207,895,543,711	166,719,422,290
4. Cost of goods sold	11	VI.27	173,925,407,577	144,399,129,126
5. Gross profit (20 = 10 - 11)	20		33,970,136,134	22,320,293,164
6. Financial income	21	VI.26	2,553,402,795	3,663,692,530
7. Financial expenses	22	VI.28	2,626,859,859	7,856,835,780
- Include: Interest expense	23		326,818,030	2,769,676,213
8. Selling expenses	24		4,664,212,016	5,724,210,820
9. General and administrative expenses	25		14,654,115,406	7,311,677,643
10. Net operating profit (30 = 20 + (21 - 22) - (24 + 25))	30		14,578,351,648	5,091,261,451
11. Other income	31		2,890,183,183	1,720,206,866
12. Other expenses	32		1,337,334,423	1,077,020,383
13. Other profit (40=31-32)	40		1,552,848,760	643,186,483
14. Profit before tax (50 = 30 + 40)	50		16,131,200,408	5,734,447,934
15. Current corporate income tax expenses	51	VI.30	1,030,296,489	
16. Deferred corporate income tax expenses	52	VI.30		
17. Profit after tax (60 = 50 - 51 - 52)	60		15,100,903,919	5,734,447,934
18. EPS (*)	70		760	558

CONSOLIDATED CASH FLOW STATEMENT

Quarter 2/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		16,131,200,408	5,734,447,934
2. Adjustment in accounts				
Fixed assets depreciation	2		2,314,135,685	4,565,832,080
Provisions	3		(20,277,129,274)	(1,538,644,000)
Unrealized foreign exchange difference loss/gain	4		(141,900,698)	(358,990,303)
Loss/gain from investment	5		27,905,452,864	402,339,767
Interest expenses	6		326,818,030	2,769,676,213
3. Operating profit before the changes of current capital	8		26,258,577,015	11,574,661,691
Changes in accounts receivable	9		(181,479,029,480)	14,575,500,303
Changes in inventories	10		34,477,915,075	(13,620,274,326)
Changes in trade payables (exclude interest payable, income tax payable)	11		161,571,362,025	(8,393,901,761)
Changes in prepaid expenses	12		44,294,015	261,556,813
Paid interest	13		(326,818,030)	(2,769,676,213)
Paid corporate income tax	14			
Other receivables	15			
Other payables	16			(1,989,850,000)
Net cash provided by (used in) operating activities	20		40,546,300,620	(361,983,493)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				

1. Cash paid for purchase of capital assets and other long-term assets	21		(16,200,000)	(1,264,830,705)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		2,805,000,000	668,952,380
3. Cash paid for lending or purchase debt tools of other companies	23		(86,000,000,000)	
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		18,271,169,940	(47,210,174,668)
6. Withdrawal of capital in other companies	26		212,829,340	2,000,000,000
7. Cash received from interest, dividend and distributed profit	27			
Net cash used in investing activities	30		(64,727,200,726)	(45,806,052,993)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32		(1,469,344,000)	(7,221,507,920)
3. Cash received from long-term and short-term borrowings	33		50,792,134,785	107,532,091,637
4. Cash paid to principal debt	34		(28,587,622,035)	(50,936,334,637)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			
Net cash (used in) provided by financing activities	40		20,735,168,750	49,374,249,080
Net cash during the period (50 = 20+30+40)	50		(3,445,731,350)	3,206,212,594
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		32,594,593,815	2,426,249,751
Influence of foreign exchange fluctuation	61		67,906,370	109,179,179
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	29,216,768,835	5,741,641,524