

CONSOLIDATED BALANCE SHEET
As at Sep. 30th, 2009

Unit: VND

Items	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		386,376,667,826	436,677,275,359
I. Cash and cash equivalents	110	1	40,744,215,315	64,726,589,391
1. Cash	111		25,804,455,315	19,071,339,391
2. Cash equivalents	112		14,939,760,000	45,655,250,000
II. Short-term financial investments	120	2	20,809,747,924	29,728,766,671
1. Short-term investments	121		26,177,903,446	29,728,766,671
2. Provision for devaluation of short-term security investments	129		(5,368,155,522)	0
III. Receivables	130	3	133,643,634,221	165,849,552,559
1. Trade accounts receivables	131		80,311,960,713	67,453,252,706
2. Advances to suppliers	132		27,790,308,166	79,708,205,295
3. Short-term internal receivables	133		0	0
4. Receivable in accordance with contracts in progress	134		0	0
5. Other receivables	138		25,541,365,342	18,688,094,558
6. Provision for short-term bad receivables	139		0	0
IV. Inventories	140	4,27	180,932,031,319	157,072,759,645
1. Inventories	141		191,941,323,137	158,628,398,131
2. Provision for devaluation of inventories	149		(11,009,291,818)	(1,555,638,486)
V. Other short-term assets	150		10,247,039,047	19,299,607,093
1. Short-term prepaid expenses	151		0	58,043,337
2. VAT deductible	152	25	7,994,427,298	14,749,865,963
3. Tax and accounts receivable from State budget			2,252,611,749	4,491,697,793
4. Other short-term assets	158		0	0
VI. National inventory	170		23,289,035,743	35,837,183,560
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		0	0
I. Long-term receivables	210	5	0	0
1. Long-term receivables from customers	211		0	0
2. Capital receivable from subsidiaries	212		0	0
4. Other long-term receivables	213		0	0
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		19,245,260,624	31,081,752,113
1. Tangible fixed assets	221	19	11,464,760,205	12,938,430,003
- Historical cost	222		16,475,177,713	19,330,868,237
- Accumulated depreciation	223		(5,010,417,508)	(6,392,438,234)
2. Finance leases fixed assets	224	20	0	0
- Historical cost	225		0	0
- Accumulated depreciation	226		0	0
3. Intangible fixed assets	227	21	1,265,669,811	6,254,520,894
- Historical cost	228		1,316,209,640	6,327,254,127
- Accumulated depreciation	229		(50,539,829)	(72,733,233)
4. Construction in progress expenses	230	6,28	6,514,830,608	11,888,801,216
III. Property investment	240	22	0	0
- Historical cost	241		0	0
- Accumulated depreciation (*)	242		0	0

IV. Long-term financial investments	250	7	3,747,951,958	3,619,922,558
1. Investment in subsidiaries	251		0	0
2. Investment in joint-venture	252		0	0
3. Other long-term investments	258		3,747,951,958	3,619,922,558
4. Provision for devaluation of long-term finance investment	259		0	0
V. Other long-term assets	260		295,823,161	1,135,508,889
1. Long-term prepaid expenses	261	15	175,723,161	1,015,408,889
2. Deferred income tax assets	262	8	0	0
3. Others	268		120,100,000	120,100,000
TOTAL ASSETS (270=100+200)	270		409,665,703,569	472,514,458,919

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		177,852,464,356	246,531,731,545
I. Short-term liabilities	310		177,836,399,664	215,425,857,524
1. Short-term borrowing and debts	311	9	145,459,078,196	187,675,095,247
2. Trade accounts payable	312		10,733,966,455	12,481,606,020
3. Advances from customers	313		7,476,772,085	9,699,386,343
4. Taxes and liabilities to State budget	314	25	7,056,535,338	1,575,595,716
5. Payable to employees	315		2,699,263,570	1,237,883,014
6. Payable expenses	316	10	973,838,427	109,175,401
7. Accounts payables-Affiliate	317	11	0	0
8. Payable in accordance with contracts in progress	318		0	0
9. Other short-term payables	319	13	3,436,945,593	2,647,115,783
10. Provision for short-term liabilities	320		0	0
II. Long-term liabilities	330		16,064,692	31,105,874,021
1. Long-term accounts payables-Trade	331		0	0
2. Long-term accounts payables-Affiliate	332	12	0	0
3. Other long-term payables	333		0	0
4. Long-term borrowing and debts	334	14	0	31,082,616,818
5. Deferred income tax	335	8	0	0
6. Provision for unemployment allowance	336		16,064,692	23,257,203
7. Provision for long-term liabilities	337		0	0
B. OWNER'S EQUITY (400= 410+430)	400		231,813,239,213	225,982,727,374
I. Capital sources and funds	410	23	231,372,438,933	225,026,478,094
1. Paid-in capital	411		107,431,920,000	107,431,920,000
2. Capital surplus	412		79,266,897,909	79,266,897,909
3. Other capital of owner	413		(2,089,741,544)	(2,089,741,544)
4. Treasury stock	414		0	0
5. Assets revaluation difference	415		0	0
6. Foreign exchange difference	416	21	7,966,476,132	17,340,056,655
7. Investment and development fund	417	21	3,346,611,778	5,346,611,778
8. Financial reserve fund	418	21	0	0
9. Other fund belong to owner's equity	419		35,450,274,658	17,730,733,296
10. Retained profit	420		0	0
11. Capital for construction work	421		0	0
II. Budget sources	430	23	440,800,280	956,249,280
1. Bonus and welfare fund	431		440,800,280	956,249,280
2. Budgets	432		0	0
3. Budget for fixed asset	433		0	0

III. National Reserve Fund	470		0	0
TOTAL RESOURCES (430= 300+400)	500		409,665,703,569	472,514,458,919

OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
1. Operating lease assets		18	0	0
2. Goods held under trust or for processing			0	0
3. Goods received on consignment for sale			0	0
4. Bad debts written off			0	0
5. Foreign currencies: (USD)			1,025,835	748,117
6. Subsidies of state budget			4,690,071,431	6,022,581,594

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Sales	01	1	329,857,990,902	348,776,748,740	799,643,884,966	1,387,570,918,304
2. Deductions	02	1	614,757,000	1,117,874,343	5,193,734,316	2,386,845,843
3. Net sales and services (10=01- 03)	10	1	329,243,233,902	347,658,874,397	794,450,150,650	1,385,184,072,461
4. Cost of goods sold	11	2	316,219,031,854	332,049,610,868	768,988,282,657	1,322,882,081,168
5. Gross profit (20 = 10 - 11)	20		13,024,202,048	15,609,263,529	25,461,867,993	62,301,991,293
6. Financial income	21	1	9,560,444,518	18,787,734,251	28,341,187,919	37,415,056,167
7. Financial expenses	22	3	2,778,748,648	13,108,722,105	11,022,140,824	27,346,881,375
- Include: Interest expense	23		2,643,018,944	9,501,465,015	6,499,443,129	18,929,454,936
8. Selling expenses	24		10,265,788,300	10,004,122,502	23,133,030,985	28,042,428,464
9. General & administrative expenses	25		4,816,286,665	3,102,087,539	9,868,709,496	9,394,743,188
10. Net operating profit [30 = 20 + (21-22) - (24+25)]	30		4,723,822,953	8,182,065,634	9,779,174,607	34,932,994,433
11. Other income	31		185,669,981	685,557,670	766,318,393	1,078,394,935
12. Other expenses	32		6,108,965	374,647	121,286,607	131,786,023
13. Other profit (40 = 31 - 32)	40		179,561,016	685,183,023	645,031,786	946,608,912
14. Profit before tax (50 = 30 + 40)	50		4,903,383,969	8,867,248,657	10,424,206,393	35,879,603,345
15. Current corporate income tax expenses	51	5	850,862,526	1,313,437,123	1,507,246,969	5,504,023,622
16. Profit after tax (60 = 50 - 51)	60	5	4,052,521,443	7,553,811,534	8,916,959,424	30,375,579,723

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Accumulation	
		2009	2008
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue	01	661,392,451,288	1,488,380,947,764
2. Cash paid for supplier	02	(542,630,574,174)	(1,021,057,098,575)
3. Cash paid for employee	03	(5,956,360,595)	(6,376,932,034)
4. Cash paid for interest	04	(6,634,315,525)	(18,307,073,764)
5. Cash paid for corporate income tax	05	(98,348,748)	(8,423,811,609)
6. Other receivables	06	36,447,460,234	56,684,060,012
7. Other payables	07	(146,291,506,319)	(239,061,749,504)
Net cash provided by (used in) operating activities	20	(3,771,193,839)	251,838,342,290
II. CASH FLOWS FROM INVESTING ACTIVITIES:		0	
1. Cash paid for purchase of capital assets and other long-term assets	21	(32,345,272,097)	(476,249,870)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	0	0
3. Cash paid for lending or purchase debt tools of other companies	23	0	(42,300,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24	122,193,240	40,300,000,000
5. Cash paid for joining capital in other companies	25	(450,000,000)	(3,289,043,958)
6. Withdrawal of capital in other companies	26	450,000,000	320,064,000
7. Cash received from interest, dividend and distributed profit	27	2,191,560,382	8,217,075,104
Net cash used in investing activities	30	(30,031,518,475)	2,771,845,276
III. CASH FLOWS FROM FINANCING ACTIVITIES:		0	
1. Cash received from issuing stock, other owners' equity	31	0	0
2. Cash paid to owners equity, repurchase issued stock	32	0	(2,482,418,444)
3. Cash received from long-term and short-term borrowings	33	562,500,328,910	375,280,768,844
4. Cash paid to principal debt	34	(495,394,739,091)	(616,431,803,505)
5. Cash paid to financial lease debt	35	0	0
6. Dividend, profit paid for owners	36	(9,442,124,500)	(4,703,086,600)
Net cash (used in) provided by financing activities	40	57,663,465,319	(248,336,539,705)
Net cash during the period (20+30+40)	50	23,860,753,005	6,273,647,861
Cash and cash equivalents at beginning of year	60	40,744,215,315	24,168,216,510
Influence of foreign exchange fluctuation	61	121,621,071	25,727,376
Cash and cash equivalents at end of year (50+60+61)	70	64,726,589,391	30,467,591,747