

CONSOLIDATED BALANCE SHEET

As of Sep. 30th, 2009

Unit: VND

ASSETS	Code	EXP	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		336,063,372,670	285,614,880,680
I. Cash and cash equivalents	110	V.1	5,397,270,962	18,808,362,149
1. Cash	111		5,397,270,962	1,880,362,149
2. Cash equivalents	112			
II. Short-term financial investments	120			
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		206,559,138,564	202,149,174,186
1. Trade accounts receivables	131	V.2	169,147,183,772	131,446,509,909
2. Advances to suppliers	132	V.3	37,051,252,917	69,294,791,854
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.4	400,757,118	1,447,927,666
6. Provision for short-term bad receivables	139		(40,055,243)	(40,055,243)
IV. Inventories	140		84,888,922,454	62,031,780,343
1. Inventories	141	V.5	84,888,922,454	62,031,780,343
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		39,218,040,690	2,625,564,002
1. Short-term prepaid expenses	151		1,236,295,277	230,856,069
2. VAT deductible	152	V.6	3,766,514,171	2,209,984,996
3. Tax and accounts receivable from State budget	154			
4. Other short-term assets	158	V.7	34,215,231,242	184,722,937
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		153,283,489,022	106,642,001,154
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		136,772,463,015	94,203,666,313
1. Tangible fixed assets	221	V.8	37,423,071,755	41,098,924,162
- <i>Historical cost</i>	222		54,080,771,824	54,063,026,369
- <i>Accumulated depreciation</i>	223		(16,657,700,069)	(12,964,102,207)
2. Finance leases fixed assets	224			
- <i>Historical cost</i>	225			
- <i>Accumulated depreciation</i>	226			
3. Intangible fixed assets	227			
- <i>Historical cost</i>	228			
- <i>Accumulated depreciation</i>	229			
4. Construction in progress expenses	230	V.9	99,349,391,260	53,104,742,151
III. Property investment	240			

- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		3,600,000,000	3,600,000,000
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258		3,600,000,000	3,600,000,000
4. Provision for devaluation of long-term finance investment	259			
V. Other long-term assets	260		10,637,474,520	8,838,334,841
1. Long-term prepaid expenses	261		449,375,518	
2. Deferred income tax assets	262	V.10	1,601,198,002	268,395,071
3. Others	268	V.11	8,586,901,000	8,569,939,770
VI. Goodwill	269		2,273,551,487	
TOTAL ASSETS (270=100+200)	270		489,346,861,692	392,256,881,834

CAPITAL SOURCE	Code	EXP	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		324,013,741,638	228,069,326,095
I. Short-term liabilities	310		276,374,354,435	187,776,567,371
1. Short-term borrowing and debts	311	V.12	232,352,289,819	157,131,993,060
2. Trade accounts payable	312	V.13	28,917,038,910	21,909,376,159
3. Advances from customers	313	V.14	2,742,279,436	78,171,445
4. Taxes and liabilities to State budget	314	V.15	4,398,102,790	1,368,600,581
5. Payable to employees	315	V.16	5,330,449,702	4,295,300,104
6. Payable expenses	316	V.17	2,407,791,814	2,553,068,413
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	226,401,964	440,057,609
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		47,639,387,203	40,292,758,724
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.19	47,387,921,578	39,754,989,921
5. Deferred income tax	335	V.20		262,138,403
6. Provision for unemployment allowance	336	V.21	251,465,625	275,630,400
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		165,333,120,054	140,464,794,413
I. Capital sources and funds	410		161,237,014,217	136,027,602,296
1. Paid-in capital	411	V.22	90,000,000,000	90,000,000,000
2. Capital surplus	412			
3. Other capital of owner	413			
4. Treasury stock	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		136,242,986	117,359,191
7. Investment and development fund	417	V.22	2,162,759,126	2,162,759,126
8. Financial reserve fund	418	V.22	5,406,897,816	5,406,897,816
9. Other fund belong to owner's equity	419		1,265,486,696	1,265,486,696
10. Retained profit	420	V.22	62,265,627,593	37,075,099,467
11. Capital for construction work	421			
II. Budget sources	430		4,096,105,837	4,437,192,117

1. Bonus and welfare fund	431	V.23	4,096,105,837	4,437,192,117
2. Budgets	432			
3. Budget for fixed asset	433			
C. MINORITIES INTEREST	439			23,722,761,326
TOTAL RESOURCES (430= 300+400)	440		489,346,861,692	392,256,881,834

ITEMS		EXP	Ending Balance	Beginning Balance
1. Leasehold assets			-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies: (USD)			2,264,165.17	1,070,584.01
6. Estimates for non-business and project expenditure			-	-

CONSOLIDATED INCOME STATEMENT
(Full Form)
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1. Revenue of sales and services	01	VI.1	176,440,845,957	190,020,744,059	473,278,405,352	519,088,501,932
2. Deductions	02	VI.1	1,875,371,683	59,149,125	4,752,186,836	147,443,325
3. Net sales and services (10=01 - 02)	10	VI.1	174,565,474,274	189,961,594,934	468,526,218,516	518,941,058,607
4. Cost of goods sold	11	VI.2	142,809,528,060	150,614,726,433	388,294,435,799	408,182,963,502
5. Gross profit (20=10 - 11)	20		31,755,946,214	39,346,868,501	80,231,782,717	110,758,095,105
6. Financial incomes	21	VI.3	4,916,585,767	3,855,363,106	13,486,889,596	10,568,878,930
7. Financial expenses	22	VI.4	8,292,496,965	7,228,596,067	23,218,348,132	12,856,382,258
- Include: Interest expense	23		2,732,317,140	6,597,883,783	9,609,024,781	11,087,199,783
8. Selling expenses	24	VI.5	10,188,329,301	11,343,160,333	28,289,314,828	32,167,575,533
9. General & administrative expenses	25	VI.6	5,261,339,125	3,328,694,339	11,705,471,485	11,249,558,003
10. Net operating profit (30=20 + (21-22) - (24+25))	30		12,930,366,590	21,301,780,868	30,505,537,868	65,053,458,241
11. Other incomes	31		52,732,400	467,325	52,732,401	1,158,965
12. Other expenses	32	VI.7	79,706,445	14,664,000	5,262,187,813	273,516,637
13. Other profit (40=31-32)	40		(26,974,045)	(14,196,675)	(5,209,455,412)	(272,357,672)
14. Profit before tax (50=30 + 40)	50		12,903,392,545	21,287,584,193	25,296,082,456	64,781,100,569
15. Current corporate income tax expenses	51	V.14	1,124,946,644	2,211,271,497	4,387,783,477	6,675,583,181
16. Deferred corporate income tax expenses	52		73,061,470		(1,594,941,334)	
17. Profit after tax (60=50 - 51 - 52)	60		11,705,384,431	19,076,312,696	22,503,240,313	58,105,517,388
17.1 Benefits of minorities					(2,687,287,813)	
17.2 Profit after tax of the parent company's shareholders			11,705,384,431	19,076,312,696	25,190,528,126	58,105,517,388
18. EPS (*)	70		5,202	8,478	3,732	8,608

CONSOLIDATED CASH FLOW STATEMENT
(Full Form)
(Indirect method)
Quarter 3/ 2009

Unit: VND

ITEMS	Code	EXP	Accumulation from beginning of year	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		25,296,082,456	64,781,100,569
2. Adjustment in accounts				
Fixed assets depreciation	02	VII.1	3,658,668,389	3,486,602,617
Provisions	03			53,421,776
Unrealized foreign exchange difference loss/gain	04		5,442,441,514	143,010,208
Loss/gain from investment	05		(1,639,173,969)	(3,999,728,349)
Interest expenses	06		9,609,024,781	10,230,232,450
3. Operating profit before the changes of current capital			42,367,043,171	74,694,639,271
Changes in accounts receivable	09		(11,641,144,280)	(116,860,288,649)
Changes in inventories	10		(22,857,142,111)	(17,378,777,042)
Changes in trade payables (exclude interest payable, income tax payable)	11		11,219,505,874	13,804,823,102
Changes in prepaid expenses	12		(1,455,745,635)	(303,223,187)
Paid interest	13		(9,637,505,983)	(9,659,116,633)
Paid corporate income tax	14		(1,354,681,750)	(3,133,533,250)
Other receivables	15		169,540	6,391,800,000
Other payables	16		(36,011,000,380)	(1,128,675,700)
Net cash provided by (used in) operating activities	20		(29,370,501,554)	(53,572,352,088)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21	VII.2	(46,226,534,182)	(44,021,061,263)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(23,400,000,000)	(3,600,000,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		2,785,194,582	3,118,836,248
Net cash used in investing activities	30		(66,841,339,600)	(44,502,225,015)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			23,723,257,703
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33	V.12	705,737,454,404	546,642,701,625
4. Cash paid to principal debt	34	V.12	(622,884,225,988)	(427,573,671,567)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36	V.20		(43,200,000,000)
Net cash (used in) provided by financing activities			82,853,228,416	99,592,287,761
	40			

Net cash during the period (50 = 20+30+40)			(13,358,612,738)	1,517,710,658
	50			
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	V.1	18,808,362,149	1,231,644,121
Influence of foreign exchange fluctuation	61		(52,478,449)	98,960,613
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	V.1	5,397,270,962	2,848,315,392