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CÔNG TY CỔ PHẦN DẦU KHÍ AN PHA S.G

CONSOLIDATED BALANCE SHEET

As of 30th June, 2009

Unit: VND

ITEMS	CODE	EXP	Ending Balance June 30th, 2009	Beginning Balance January 1st, 2009
1	2	3	4	5
ASSETS				
A. Current assets (100=110+120+130+140+150)	100		243,874,198,146	169,177,987,762
I - Cash and cash equivalents	110	4	30,957,089,775	36,922,227,566
1. Cash	111		30,957,089,775	36,922,227,566
2. Cash equivalents	112		-	-
II - Short-term financial investments	120	5	29,175,468,667	2,178,600,000
1. Short-term investments	121		29,175,468,667	2,178,600,000
3. Provision for devaluation of short-term investments (*)	129		-	-
III - Short-term receivables	130		134,936,306,900	105,431,449,634
1. Trade accounts receivable	131		114,220,241,664	89,161,291,586
2. Advances to supplier	132		14,475,324,549	7,896,918,275
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	6	9,604,113,566	11,121,581,383
6. Provision for short-term bad receivables (*)	139		(3,363,372,879)	(2,748,341,610)
IV - Inventories	140	7	20,072,946,814	5,125,004,022
1. Inventories	141		20,072,946,814	5,125,004,022
2. Provision for devaluation of inventories (*)	149		-	-
V - Other current assets	150		28,732,385,990	19,520,706,540
1. Short-term prepaid expenses	151		1,604,901,277	1,831,697,899
2. VAT deductible	152		11,203,391,185	11,163,771,396
3. Tax and accounts receivable from State budget	154		133,220,453	276,764,237
4. Other current assets	158	8	15,790,873,075	6,248,473,008
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		488,323,751,109	397,348,933,965
I - Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II - Fixed assets	220		89,579,503,085	87,833,577,962
1. Tangible fixed assets	221	9	72,706,913,489	73,982,187,865
- Historical cost	222		108,295,474,213	104,795,980,839
- Accumulated depreciation (*)	223		(35,588,560,724)	(30,813,792,974)
2. Finance leases fixed assets	224		19,549,832	43,009,628
- Historical cost	225		328,437,146	328,437,146
- Accumulated depreciation (*)	226		(308,887,314)	(285,427,518)
3. Intangible fixed assets	227	10	14,704,999,342	13,664,257,466
- Historical cost	228		14,940,019,665	13,831,082,665
- Accumulated depreciation (*)	229		(235,020,323)	(166,825,199)
4. Construction in progress expenses	230		2,148,040,422	144,123,003
III - Property Investment	240	11	34,114,707,000	3,034,707,000
- Historical cost	241		34,114,707,000	3,034,707,000
- Accumulated depreciation (*)	242		-	-
IV - Long-term financial investments	250		15,035,700,000	10,939,000,000
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		4,000,000,000	-
3. Other long-term investments	258	12	11,474,751,000	11,474,751,000
4. Provision for devaluation of long-term finance investment (*)	259		(439,051,000)	(535,751,000)
V - Goodwill	270		349,593,841,024	295,541,649,003
VI. Other long-term assets	261	13	275,071,468,958	216,586,987,886
1. Long-term prepaid expenses	262		-	50,384,810

ITEMS	CODE	EXP	Ending Balance June 30th, 2009	Beginning Balance January 1st, 2009
1	2	3	4	5
2. Deferred income tax assets	268	14	30,000,000	30,000,000
3. Others	269	15	74,492,372,066	78,874,276,307
TOTAL ASSETS	270		732,197,949,255	566,526,921,727
CAPITAL SOURCE				
A. LIABILITIES (300=310+330)	300		443,713,613,715	308,962,941,710
I - Current liabilities	310		361,108,575,516	250,059,834,037
1. Short-term borrowing and debts	311	16	148,633,405,921	106,899,068,390
2. Trade accounts payable	312		200,834,618,537	133,386,213,319
3. Advances from customers	313		1,651,185,263	990,915,342
4. Taxes and liabilities to State budget	314	17	8,137,812,347	5,406,885,292
5. Payable to employees	315		260,654,602	1,322,542,749
6. Payable expenses	316		(23,513,892)	226,813,944
7. Accounts payable-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	18	1,614,412,738	1,827,395,001
10. Provision for current liabilities	320		-	-
II - Long-term liabilities	330		82,605,038,199	58,903,107,673
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332		-	-
3. Other long-term payables	333	19	82,511,418,749	58,785,526,204
4. Long-term borrowing and debts	334		-	-
5. Deferred income tax	335		-	-
6. Provision for unemployment benefit	336		93,619,450	117,581,469
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400=410+430)	400		252,681,990,576	230,196,622,337
I - Capital sources and funds	410	20	252,049,785,674	229,149,754,854
1. Paid-in capital	411		228,299,960,000	126,000,000,000
2. Capital surplus	412		1,433,420,000	85,433,380,000
3. Other capital of owner	413		-	-
4. Treasury stock (*)	414		(3,639,900)	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development funds	417		1,441,457,993	1,570,808,689
8. Financial reserve fund	418		447,060,901	480,446,926
9. Other fund belong to owner's equity	419		-	-
10. Retained after-tax profit	420		20,431,526,680	15,665,119,239
11. Capital for construction work	421		-	-
II - Budget sources	430		632,204,902	1,046,867,483
1. Bonus and welfare funds	431		632,204,902	1,046,867,483
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
C. Minority interest	500		35,802,344,964	27,367,357,680
TOTAL RESOURCES			732,197,949,255	566,526,921,727

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

No	Items	Code	Note	Quarter 2		year	
				Year 2009	Year 2008	Year 2009	Year 2008
1	1	2	3	4	5	6	7
1	Revenue of sales and services	01		387,146,469,485	349,749,888,013	714,594,960,115	698,918,641,937
2	Deductions	02		5,093,231,939	264,572,849	8,425,875,416	331,411,850
3	Net sales and services	10	21	382,053,237,546	349,485,315,164	706,169,084,699	698,587,230,087
4	Cost of goods sold	11	22	332,720,498,988	321,395,812,941	610,745,178,230	647,095,771,844
5	Gross profit	20		49,332,738,558	28,089,502,223	95,423,906,469	51,491,458,243
6	Financial Income	21	23	3,937,723,328	422,657,008	4,978,765,466	2,041,083,044
7	Financial Expenses	22	24	5,731,715,083	4,895,651,067	11,951,181,276	7,079,657,261
	- Include: Interest expense	23		1,803,994,628	2,727,384,971	3,890,102,495	4,664,028,673
						-	-
8	Selling Expenses	24	25	16,299,199,300	14,225,569,139	31,282,260,817	26,155,702,399
9	General and Administrative Expenses	25	26	8,786,507,665	5,986,151,044	15,917,908,860	9,505,255,122
10	Net operating profit	30		22,453,039,838	3,404,787,981	41,251,320,982	10,791,926,505
11	Other Income	31	27	12,288,131,364	1,082,074,413	12,592,893,268	1,775,043,262
12	Other Expenses	32	28	14,359,690,704	33,161,962	14,362,937,135	113,282,903
13	Other profit (40=31-32)	40		(2,071,559,340)	1,048,912,451	(1,770,043,867)	1,661,760,359
14	Profit or loss in joint venture	45					
15	Profit before tax (60=30+40)	50		20,381,480,498	4,453,700,432	39,481,277,115	12,453,686,864
16	Current corporate income tax expenses	51		4,246,000,690	1,801,150,367	7,783,639,879	4,082,343,331
17	Deferred corporate income tax expenses	52		-		50,384,810	
18	Profit after tax (70=60-61)	60		16,135,479,808	2,652,550,065	31,647,252,426	8,371,343,533
19	Benefits of minorities	61		4,663,978,696	1,023,618,304	11,027,118,685	2,119,831,744
20	Profit after tax of parent company	62		11,471,501,112	1,628,931,761	20,620,133,741	6,251,511,789
21	Profit or loss distributed to owner's shareholder	63		11,471,501,112	1,628,931,761	20,620,133,741	6,251,511,789
22	Average ordinary shares outstanding during the year	64					
23	Earning per share	70					



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CÔNG TY CỔ PHẦN DẦU KHÍ AN PHA S.G

CONSOLIDATED CASH FLOW STATEMENT

Quarter 2/2009

(Indirect method)

Unit: VND

STT		MS	TM	Accumulation from the beginning of the year to the ending of this period	
				Current year	Previous year
I	CASH FLOWS FROM OPERATING ACTIVITIES:				
1	Profit before tax	1		39,481,277,115	12,453,686,864
2	Adjustment in accounts			-	-
	Fixed assets depreciation	2		5,647,740,669	6,568,039,095
	Provisions	3		615,031,269	-
	Unrealized foreign exchange difference loss/gain	4		1,153,359,861	-
	Loss/gain from investment	5		1,843,444,349	(116,321,755)
	Interest expenses	6		3,890,102,495	4,665,028,673
3	Operating profit before the changes of current capital			52,630,955,758	23,570,432,877
	Changes in accounts receivable	9		(39,086,877,122)	(13,134,090,981)
	Changes in inventories	10		(14,947,942,792)	4,567,054,714
	Changes in trade payables (exclude interest payable, income tax payable)	11		90,285,407,419	21,219,456,444
	Changes in prepaid expenses	12		(58,257,684,450)	(29,286,045,816)
	Paid interest	13		(3,890,102,495)	(4,665,028,673)
	Paid corporate income tax	14		(4,888,334,815)	(3,134,127,385)
	Other receivables	15		9,362,919,284	
	Other payables	16		(22,313,474,297)	(557,932,298)
	Net cash provided by (used in) operating activities	20		8,894,866,490	(1,420,281,118)
II	CASH FLOWS FROM INVESTING ACTIVITIES:				
1	Cash paid for purchase of capital assets and other long-term assets	21		(38,476,912,223)	(3,365,466,395)
2	Cash received from liquidation or disposal of capital assets	22		12,036,747,273	123,809,524
3	Cash paid for lending or purchase debt tools of other companies	23		(31,000,000,000)	-
4	Withdrawal of lending or resale debt tools of other companies	24		4,003,131,333	-
5	Cash paid for joining capital in other companies	25		(25,000,000,000)	(3,951,399,400)
6	Cash paid for joining capital in other companies	26		-	6,600,000,000
7	Cash received from interest, dividend and distributed profit	27		446,058,005	292,245,895
	Net cash used in investing activities	30		(77,990,975,612)	(300,810,376)
III	CASH FLOWS FROM FINANCING ACTIVITIES				
1	Cash received from issuing stock, other owners' equity	31		36,100,000,000	-
2	Cash paid to owners' equity, repurchase issued stock	32		(3,639,900)	-
3	Cash received from long-term and short-term borrowings	33		480,216,574,192	233,603,687,032
4	Cash paid to principal debt	34		(438,482,236,661)	(251,773,252,689)
5	Cash paid to financial lease debt	35		-	-
6	Dividend, profit paid for owners	36		(14,699,726,300)	(21,874,067,789)
	Net cash (used in) provided by financing activities	40		63,130,971,331	(40,043,633,446)
	Net cash during the period (50=20+30+40)	50		(5,965,137,791)	(41,764,724,940)
	Cash and cash equivalents at beginning of year	60		36,922,227,566	67,446,237,159
	Influence of foreign exchange fluctuation	61		-	-
	Cash and cash equivalents at end of year (70=50+60+61)	70		30,957,089,775	25,681,512,219