

BALANCE SHEET

Quarter 3/ 2009

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		467,162,654,487	658,962,021,798
I. Cash and cash equivalents	110		15,988,130,930	161,286,009,301
1. Cash	111	V.01	15,988,130,930	161,286,009,301
2. Cash equivalents	112			
II. Short-term financial investments	120	V.02	138,048,562,404	108,447,716,588
1. Short-term investments	121		140,401,809,870	110,800,964,054
2. Provision for devaluation of short-term security investments	129		(2,353,247,466)	(2,353,247,466)
III. Receivables	130		198,580,525,437	149,657,460,621
1. Trade accounts receivables	131		68,946,150,572	36,224,345,314
2. Advances to suppliers	132		29,207,554,819	10,208,071,584
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	101,015,416,050	103,813,639,727
6. Provision for short-term bad receivables	139		(588,596,004)	(588,596,004)
IV. Inventories	140		92,927,150,895	233,306,763,254
1. Inventories	141	V.04	97,188,226,544	237,567,838,903
2. Provision for devaluation of inventories	149		(4,261,075,649)	(4,261,075,649)
V. Other short-term assets	150		21,618,284,821	6,264,072,034
1. Short-term prepaid expenses	151		18,303,901,904	859,257,351
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154	V.05		2,495,240,490
4. Other short-term assets	158		3,314,382,917	2,909,574,193
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		1,199,724,270,337	1,107,120,896,304
I. Long-term receivables	210		88,000,000,000	
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06	88,000,000,000	
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		718,231,221,519	768,465,921,106
1. Tangible fixed assets	221	V.08	709,586,109,079	762,153,902,884
- Historical cost	222		1,543,211,252,249	1,542,602,603,336
- Accumulated depreciation	223		(833,625,143,170)	(780,448,700,452)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	3,453,127,565	3,732,091,676

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Historical cost	228		6,096,857,329	6,096,857,329
- Accumulated depreciation	229		(2,643,729,764)	(2,364,765,653)
4. Construction in progress expenses	230	V.11	5,191,984,875	2,579,926,546
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		373,359,970,061	330,646,613,217
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		245,000,000,000	245,000,000,000
3. Other long-term investments	258		170,131,793,984	136,665,937,140
4. Provision for devaluation of long-term finance investment	259		(41,771,823,923)	(51,019,323,923)
V. Other long-term assets	260		20,133,078,757	8,008,361,981
1. Long-term prepaid expenses	261	V.14	20,008,731,757	7,884,014,981
2. Deferred income tax assets	262	V.21		
3. Others	268		124,347,000	124,347,000
TOTAL ASSETS (270=100+200)	270		1,666,886,924,824	1,766,082,918,102

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300= 310+330)	300		110,399,106,103	320,428,087,526
I. Short-term liabilities	310		80,620,916,813	288,818,829,441
1. Short-term borrowing and debts	311	V.15	53,386,342,933	32,386,342,000
2. Trade accounts payable	312		7,153,232,933	6,760,112,982
3. Advances from customers	313		2,729,187,783	7,823,317,201
4. Taxes and liabilities to State budget	314	V.16	5,913,169,274	1,192,010,526
5. Payable to employees	315		1,842,126,130	2,132,927,000
6. Payable expenses	316	V.17	6,963,076,165	25,596,319,987
7. Accounts payables-Affiliate	317			9,088,522,790
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	2,633,782,528	203,839,276,955
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		29,778,189,290	31,609,258,085
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20	23,863,418,000	25,056,589,000
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		5,914,771,290	6,552,669,085
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		1,556,487,818,721	1,445,654,830,576
I. Capital sources and funds	410	V.22	1,555,266,795,673	1,444,914,784,384
1. Paid-in capital	411		1,419,258,000,000	1,419,258,000,000
2. Capital surplus	412			
3. Other capital of owner	413			

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
4. Treasury stock	414			
5. Assets revaluation difference	415		(5,540,477,288)	
6. Foreign exchange difference	416			
7. Investment and development fund	417		5,367,454,297	5,529,454,297
8. Financial reserve fund	418		13,642,280,850	9,566,072,995
9. Other fund belong to owner's equity	419			
10. Retained profit	420		122,539,537,814	10,561,257,092
11. Capital for construction work	421			
II. Budget sources	430		1,221,023,048	740,046,192
1. Bonus and welfare fund	431		1,221,023,048	740,046,192
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
TOTAL RESOURCES (430= 300+400)	440		1,666,886,924,824	1,766,082,918,102

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			4,998,839,299	5,003,456,299
5. Foreign currencies: (USD)			40,034.37	40,087.87
6. Estimates for non-business and project expenditure			-	-

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
1. Revenue of sales and services	01	VI.25	548,013,309,145	563,322,793,195
2. Deductions	02		686,165,167	517,474,210
3. Net sales and services (10=01 - 02)	10		547,327,143,978	562,805,318,985
4. Cost of goods sold	11	VI.27	418,216,030,922	447,550,622,593
5. Gross profit (20=10 - 11)	20		129,111,113,056	115,254,696,392
6. Financial incomes	21	VI.26	15,313,203,479	56,995,384,642
7. Financial expenses	22	VI.28	(2,330,952,110)	53,487,873,375
- Include: Interest expense	23		6,881,040,127	1,953,819,942
8. Selling expenses	24		10,064,124,478	15,295,197,505
9. General & administrative expenses	25		13,694,720,891	19,488,786,790
10. Net operating profit (30=20 + (21-22) - (24+25))	30		122,996,423,276	83,978,223,364
11. Other incomes	31		43,882,249	606,579,766
12. Other expenses	32		19,536,949	233,356,275
13. Other profit (40=31-32)	40		24,345,300	373,223,491
14. Profit before tax (50=30 + 40)	50		123,020,768,576	84,351,446,855
15. Current corporate income tax expenses	51	VI.30	6,151,038,429	2,827,289,763
16. Deferred corporate income tax expenses	52	VI.30		
17. Profit after tax (60=50 - 51 - 52)	60		116,869,730,147	81,524,157,092
18. EPS (*)	70			

CASH FLOW STATEMENT
Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		123,020,768,576	84,351,446,855
2. Adjustment in accounts				
Fixed assets depreciation	2		53,957,727,629	71,027,474,137
Provisions	3		(9,247,500,000)	51,808,859,048
Unrealized foreign exchange difference loss/gain	4			
Loss/gain from investment	5		(15,121,008,118)	(57,010,012,078)
Interest expenses	6		6,881,040,127	1,953,819,942
3. Operating profit before the changes of current capital	8		159,491,028,214	152,131,587,904
Changes in accounts receivable	9		(49,327,873,540)	(23,573,468,447)
Changes in inventories	10		140,379,612,359	(77,418,404,742)
Changes in trade payables (exclude interest payable, income tax payable)	11		(233,484,498,674)	196,754,919,240
Changes in prepaid expenses	12		(29,569,361,329)	(130,763,654)
Paid interest	13		(6,588,164,816)	(1,953,819,942)
Paid corporate income tax	14			(5,322,530,253)
Other receivables	15			3,500,000,000
Other payables	16		(496,264,714)	(8,674,926,411)
Net cash provided by (used in) operating activities	20		(19,595,522,500)	235,312,593,695
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(3,723,028,042)	(9,229,130,982)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		153,000,000	302,000,000
3. Cash paid for lending or purchase debt tools of other companies	23		(358,490,106,939)	(1,248,758,019,835)
4. Withdrawal of lending or resale debt tools of other companies	24		207,423,404,279	1,535,616,014,100
5. Cash paid for joining capital in other companies	25			(280,700,000,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		14,968,008,119	54,445,348,467
Net cash used in investing activities	30		(139,668,722,583)	51,676,211,750
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners' equity, repurchase issued stock	32		(5,540,477,288)	
3. Cash received from long-term and short-term borrowings	33		256,000,000,000	183,000,000,000
4. Cash paid to principal debt	34		(236,193,171,000)	(162,386,342,000)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(299,985,000)	(240,788,494,000)
Net cash (used in) provided by financing activities	40		13,966,366,712	(220,174,836,000)
Net cash during the period (50 = 20+30+40)	50		(145,297,878,371)	66,813,969,445
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		161,286,009,301	94,472,039,856
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	15,988,130,930	161,286,009,301