

CONSOLIDATED BALANCE SHEET

Quarter 3/ 2009

As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		877,411,840,886	786,286,736,162
I. Cash and cash equivalents	110		312,627,839,710	210,458,127,512
1. Cash	111		191,313,224,616	78,907,478,991
2. Cash equivalents	112		121,314,615,094	131,550,648,521
II. Short-term financial investments	120		0	23,032,212,000
1. Short-term investments	121		-	24,131,274,000
2. Provision for devaluation of short-term security investments	129		-	(1,099,062,000)
III. Receivables	130		69,234,718,230	55,318,332,984
1. Trade accounts receivables	131		42,004,313,194	27,262,281,228
2. Advances to suppliers	132		9,298,269,754	4,041,126,129
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135		19,564,485,931	24,736,018,500
6. Provision for short-term bad receivables	139		(1,632,350,649)	(721,092,873)
IV. Inventories	140	5.4	464,993,000,741	475,355,974,111
1. Inventories	141		464,993,000,741	475,358,311,753
2. Provision for devaluation of inventories	149		-	(2,337,642)
V. Other short-term assets	150	5.5	30,556,282,205	22,122,089,555
1. Short-term prepaid expenses	151		8,220,487,748	9,541,789,765
2. VAT deductible	152		2,195,598,313	6,228,925,815
3. Tax and accounts receivable from State budget	154		113,016,003	47,122,962
4. Other short-term assets	158		20,027,180,141	6,304,251,013
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		997,616,822,329	896,845,092,860
I. Long-term receivables	210		0	0
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		310,611,345,081	311,765,860,980
1. Tangible fixed assets	221	5.6	95,979,992,842	86,100,020,559
- <i>Historical cost</i>	222		208,273,021,250	185,594,669,608
- <i>Accumulated depreciation</i>	223		(112,293,028,408)	(99,494,649,049)
2. Finance leases fixed assets	224			

ASSETS	Code	Note	Ending Balance	Beginning Balance
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	5.7	200,793,318,886	200,541,521,567
- Historical cost	228		206,534,430,514	201,624,886,935
- Accumulated depreciation	229		(5,741,111,628)	(1,083,365,368)
4. Construction in progress expenses	230	5.8	13,838,033,353	25,124,318,854
III. Property investment	240			
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250	5.9	537,078,972,895	426,682,310,080
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		146,381,664,495	46,200,000,000
3. Other long-term investments	258		401,497,308,400	391,282,310,080
4. Provision for devaluation of long-term finance investment	259		(10,800,000,000)	(10,800,000,000)
V. Goodwill	260	5.10	814,349,006	1,628,698,013
VI. Other long-term assets	270		149,112,155,347	156,768,223,787
1. Long-term prepaid expenses	271	5.11	147,657,349,034	154,427,934,485
2. Deferred income tax assets	272		1,449,806,313	2,335,289,302
3. Others	278		5,000,000	5,000,000
TOTAL ASSETS (270=100+200)	280		1,875,028,663,215	1,683,131,829,022
CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		819,706,502,666	718,813,204,662
I. Short-term liabilities	310		731,816,172,054	642,101,906,161
1. Short-term borrowing and debts	311	5.12	604,658,234,267	470,190,382,245
2. Trade accounts payable	312	5.13	72,510,860,304	76,276,404,188
3. Advances from customers	313	5.13	1,946,434,420	60,452,206,963
4. Taxes and liabilities to State budget	314	5.14	17,973,007,770	14,930,855,659
5. Payable to employees	315		2,538,782,501	2,310,857,956
6. Payable expenses	316		5,286,863,258	5,607,530,633
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	5.15	26,901,989,534	12,333,668,517
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		87,890,330,612	76,711,298,501
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333	5.16	64,796,132,309	57,090,566,480
4. Long-term borrowing and debts	334	5.17	20,936,938,464	16,321,608,272
5. Deferred income tax	335			
6. Provision for unemployment allowance	336		2,157,259,839	3,299,123,749
7. Provision for long-term liabilities	337			

ASSETS	Code	Note	Ending Balance	Beginning Balance
B. OWNER'S EQUITY (400= 410+430)	400		1,000,100,491,741	913,558,694,522
I. Capital sources and funds	410	5.18	991,195,146,459	893,598,500,445
1. Paid-in capital	411		399,999,210,000	300,000,000,000
2. Capital surplus	412		425,000,790,000	525,000,000,000
3. Other capital of owner	413			
4. Treasury stock	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		31,810,649,563	31,728,284,680
8. Financial reserve fund	418		15,716,176,840	15,449,322,840
9. Other fund belong to owner's equity	419		(7,090,000)	
10. Retained profit	420		118,675,410,056	21,420,892,925
11. Capital for construction work	421			
II. Budget sources	430		8,905,345,282	19,960,194,077
1. Bonus and welfare fund	431		8,905,345,282	19,960,194,077
2. Budgets	432			
3. Budget for fixed asset	433			
C. MINORITY INTEREST	500	5.19	55,221,668,808	50,759,929,838
TOTAL RESOURCES (430= 300+400)	440		1,875,028,663,215	1,683,131,829,022

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets				
2. Materials and goods kept or processed for others				
3. Goods deposited by others				
4. Bad debts already treated				
5. Foreign currencies				
- USD			206.00	673,774.37
- EUR				
- SGD				174,3
- JPY				44,949
6. Estimates for non-business and project expenditure				

CONSOLIDATED INCOME STATEMENT
Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01		1,309,596,539,117	1,145,644,291,501	8,168,502,652,735	3,361,852,417,300
2. Deductions	03		8,470,604,237	4,708,112,100	23,686,685,841	18,691,527,605
3. Net sales and services (10=01 - 02)	10	6.1	1,301,125,934,880	1,140,936,179,401	8,144,815,966,894	3,343,160,889,695
4. Cost of goods sold	11	6.3	1,195,385,662,219	1,062,425,613,422	7,770,626,268,454	3,098,166,764,333
5. Gross profit (20=10 - 11)	20		105,740,272,661	78,510,565,979	374,189,698,440	244,994,125,362
6. Financial incomes	21	6.2	11,751,673,205	44,861,488,440	31,245,464,938	58,928,875,717
7. Financial expenses	22	6.4	17,101,466,104	21,127,859,256	39,939,791,951	53,920,262,754
- Include: Interest expense	23		7,946,500,702	12,185,603,548	29,162,954,384	24,203,885,868
8. Selling expenses	24		37,405,900,356	40,244,525,243	133,111,953,143	99,903,171,069
9. General & administrative expenses	25		15,031,604,522	13,470,393,789	40,884,801,367	31,605,001,374
10. Net operating profit (30=20 + (21-22) - (24+25))	30		47,952,974,884	48,529,276,131	191,498,616,917	118,494,565,882
11. Other incomes	31		2,435,350,665	3,193,110,654	9,287,510,483	7,723,958,495
12. Other expenses	32		644,698,883	151,498,816	907,209,302	211,618,823
13. Other profit (40=31-32)	40		1,790,651,782	3,041,611,838	8,380,301,181	7,512,339,672
14. Gain/loss in associate or joint-venture companies						
15. Profit before tax (50=30 + 40)	60		52,831,597,062	51,570,887,969	208,807,241,913	126,006,905,554
16. Current corporate income tax expenses	61		9,545,022,318	11,589,626,558	43,530,910,924	30,481,373,794
17. Deferred corporate income tax expenses	62		362,067,025		885,482,989	
18. Profit after tax (60=50 - 51 - 52)	70		42,924,507,719	39,981,261,411	164,390,848,000	95,525,531,760
19. Minority interest	71		2,948,683,688	2,503,146,254	7,701,499,241	3,600,681,736
20. Profit after tax of parent company's shareholder	72		39,975,824,031	37,478,115,157	156,689,348,759	91,924,850,024
21. EPS (*)	80		1,199	1,249	5,036	3,064

CONSOLIDATED CASH FLOW STATEMENT

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Current Year	Previous Year
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Profit before tax	01	208,807,241,913	166,510,163,484
2. Adjustment in accounts		31,525,094,122	44,249,688,801
Fixed assets depreciation	02	30,477,675,387	36,065,641,226
Provisions	03	908,920,134	13,872,415,768
Unrealized foreign exchange difference loss/gain	04	-	(575,062,801)
Profit sharing from affiliated companies	05	(29,024,455,783)	(38,091,953,953)
Interest expenses	06	29,162,954,384	32,978,648,561
3. Operating profit before the changes of current capital	08	240,332,336,035	210,759,852,285
Changes in accounts receivable	09	(23,261,835,672)	152,635,162,886
Changes in inventories	10	10,365,311,012	(948,274,834)
Changes in trade payables (exclude interest payable, income tax payable)	11	(42,916,000,897)	47,464,575,621
Changes in prepaid expenses	12		
Paid interest	13	(37,521,483,420)	(31,942,217,928)
Paid corporate income tax	14	(29,604,094,852)	(40,264,181,593)
Other receivables	15	-	
Other payables	16	(13,527,369,160)	(13,557,092,933)
Net cash provided by (used in) operating activities	20	103,866,863,046	324,147,823,504
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets	21	(21,738,225,030)	(300,793,468,406)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	710,000,000	16,700,000
3. Cash paid for lending or purchase debt tools of other companies	23	-	
4. Withdrawal of lending or resale debt tools of other companies	24	250,000,000	
5. Cash paid for joining capital in other companies	25	(77,587,065,000)	(159,221,739,000)
6. Cash received from government bonds	26	-	29,420,000,000
7. Cash received from interest, dividend and distributed profit	27	18,317,069,968	37,761,583,707
Net cash used in investing activities	30	(80,048,220,062)	(392,816,923,699)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity	31	-	6,418,455,498
2. Cash paid to owners' equity, repurchase issued stock	32		

Items	Code	Current Year	Previous Year
3. Cash received from long-term and short-term borrowings	33	2,722,880,098,381	1,491,252,597,816
4. Cash paid to principal debt	34	(2,583,796,916,167)	(1,339,094,448,798)
5. Money finance lease repayments	35		
6. Dividend, profit paid for owners	36	(60,732,113,000)	(129,828,619,798)
Net cash (used in) provided by financing activities	40	78,351,069,214	28,747,984,718
Net cash during the period (50 = 20+30+40)	50	102,169,712,198	(39,921,115,477)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	210,458,127,512	653,882,919,533
Revenues from consolidated business		-	3,277,166,678
Influence of foreign exchange fluctuation	61	-	278,405,918
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	312,627,839,710	617,517,376,652