

CONSOLIDATED BALANCE SHEET

Quarter 3/ 2009
As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		428,883,879,111	367,076,207,609
I. Cash and cash equivalents	110		62,443,906,356	49,130,501,895
1. Cash	111	V.01	56,918,496,477	44,130,501,895
2. Cash equivalents	112		5,525,409,879	5,000,000,000
II. Short-term financial investments	120	V.02	27,004,768,611	46,551,022,680
1. Short-term investments	121		43,435,130,561	70,651,488,532
2. Provision for devaluation of short-term security investments	129		(16,430,361,950)	(24,100,465,852)
III. Receivables	130		197,565,485,390	187,045,077,164
1. Trade accounts receivables	131		72,324,790,179	46,315,835,208
2. Advances to suppliers	132		92,498,079,584	111,873,041,485
3. Short-term internal receivables	133		809,585,207	
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	33,114,627,012	30,025,474,832
6. Provision for short-term bad receivables	139		(1,181,596,592)	(1,169,274,361)
IV. Inventories	140		123,682,562,713	71,484,902,978
1. Inventories	141	V.04	127,765,142,284	75,639,267,407
2. Provision for devaluation of inventories	149		(4,082,579,571)	(4,154,364,429)
V. Other short-term assets	150		18,187,156,041	12,864,702,892
1. Short-term prepaid expenses	151		6,306,480,870	1,384,913,953
2. VAT deductible	152		5,311,664,111	1,176,481,874
3. Tax and accounts receivable from State budget	154	V.05		103,052,330
4. Other short-term assets	158		6,569,011,060	10,200,254,735
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		1,169,264,003,264	996,176,060,514
I. Long-term receivables	210		5,906,653,139	17,081,269,503
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07	5,906,653,139	17,081,269,503
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		380,795,380,744	337,423,863,671
1. Tangible fixed assets	221	V.08	28,995,706,961	20,541,321,711
- Historical cost	222		56,214,152,586	45,230,491,425
- Accumulated depreciation	223		(27,218,445,625)	(24,689,169,714)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	48,418,710,785	49,448,819,760
- Historical cost	228		51,816,524,360	51,800,519,660

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Accumulated depreciation	229		(3,397,813,575)	(2,351,699,900)
4. Construction in progress expenses	230	V.11	303,380,962,998	267,433,722,200
III. Property investment	240	V.12	98,696,193,636	38,521,026,609
- Historical cost	241		113,259,450,328	50,825,805,393
- Accumulated depreciation (*)	242		(14,563,256,692)	(12,304,778,784)
IV. Long-term financial investments	250		634,064,851,503	562,862,187,393
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		236,657,304,399	223,894,353,641
3. Other long-term investments	258		458,920,807,931	439,563,908,715
4. Provision for devaluation of long-term finance investment	259		(61,513,260,827)	(100,596,074,417)
V. Goodwill	260			
VI. Other long-term assets	270		49,800,924,242	40,287,712,792
1. Long-term prepaid expenses	261	V.14	26,723,697,733	19,617,798,427
2. Deferred income tax assets	262	V.21	10,646,529,038	13,218,838,894
3. Others	268		12,430,697,471	7,451,075,471
TOTAL ASSETS (270=100+200)	270		1,598,147,882,375	1,363,252,268,123

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300= 310+330)	300		969,867,632,315	797,183,245,668
I. Short-term liabilities	310		376,182,198,323	317,889,953,349
1. Short-term borrowing and debts	311	V.15	169,376,664,788	128,168,304,260
2. Trade accounts payable	312		26,919,245,982	41,829,700,166
3. Advances from customers	313		29,993,841,248	11,824,971,114
4. Taxes and liabilities to State budget	314	V.16	24,207,313,236	21,239,068,472
5. Payable to employees	315		39,874,450,969	33,384,760,193
6. Payable expenses	316	V.17	12,710,440,740	10,629,582,306
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	73,100,241,360	70,813,566,838
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		593,685,433,992	479,293,292,319
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		235,212,284,302	139,152,777,192
4. Long-term borrowing and debts	334	V.20	357,140,708,749	338,351,335,879
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		1,332,440,941	1,789,179,248
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		533,254,664,408	486,602,595,830
I. Capital sources and funds	410	V.22	527,592,686,033	479,212,219,009
1. Paid-in capital	411		203,610,400,000	203,610,400,000
2. Capital surplus	412		185,974,521,723	180,876,300,000
3. Other capital of owner	413			
4. Treasury stock	414		(16,000)	(3,544,746,277)

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		5,071,197,916	650,345,638
7. Investment and development fund	417		16,297,891,956	16,193,469,287
8. Financial reserve fund	418		6,685,128,527	6,602,007,981
9. Other fund belong to owner's equity	419			
10. Retained profit	420		109,953,561,911	74,824,442,380
11. Capital for construction work	421			
II. Budget sources	430		5,661,978,375	7,390,376,821
1. Bonus and welfare fund	431		5,661,978,375	7,390,376,821
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
C. MINORITIES INTEREST	500		95,025,585,652	79,466,426,625
TOTAL RESOURCES (430= 300+400)	440		1,598,147,882,375	1,363,252,268,123

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets		24	-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies:			-	-
- USD			3,028	3,903
- EUR			29	39
6. Estimates for non-business and project expenditure			-	-

CONSOLIDATED INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	831,058,432,187	495,072,846,268	1,968,678,255,595	1,686,507,971,499
2. Deductions	02		4,387,957,429	1,071,046,394	4,907,826,671	2,166,256,240
3. Net sales and services (10=01 - 02)	10		826,670,474,758	494,001,799,874	1,963,770,428,924	1,684,341,715,259
4. Cost of goods sold	11	VI.27	770,509,003,104	454,857,805,055	1,784,369,155,351	1,562,117,814,191
5. Gross profit (20=10 - 11)	20		56,161,471,654	39,143,994,819	179,401,273,573	122,223,901,068
6. Financial incomes	21	VI.26	1,848,597,171	22,205,339,781	10,987,376,338	39,907,766,248
7. Financial expenses	22	VI.28	6,488,911,348	24,364,703,636	14,429,808,924	56,496,407,400
- Include: Interest expense	23		9,820,570,994	14,491,648,993	24,710,990,037	24,601,766,642
8. Selling expenses	24		17,116,367,999	14,491,648,993	48,873,488,688	36,619,501,684
9. General & administrative expenses	25		20,348,814,609	12,346,461,503	50,895,988,666	38,171,714,815
10. Net operating profit (30=20 + (21-22) - (24+25))	30		15,055,974,869	10,146,520,468	76,189,363,633	30,844,043,417
11. Other incomes	31		940,113,392	800,198,619	8,029,079,101	4,727,056,701
12. Other expenses	32		295,007,129	286,312,170	1,624,438,311	1,362,340,133
13. Other profit (40=31-32)	40		645,106,263	513,886,449	6,404,640,790	3,364,716,568
14. Profit or loss in joint venture	50		3,754,038,986	2,896,605,914	9,742,805,260	11,246,701,523
15. Profit before tax (50=30 + 40)	60		19,455,120,118	13,557,012,831	92,336,809,683	45,455,461,508
16. Current corporate income tax expenses	61	VI.30	4,510,941,920	2,564,388,033	19,077,965,513	11,103,376,883
17. Deferred corporate income tax expenses	62	VI.30		(143,593,780)	2,572,309,856	(4,401,240,215)
18. Profit after tax (60=50 - 51 - 52)	70		14,944,178,198	11,136,218,578	70,686,534,314	38,753,324,840
19. Benefits of minorities	71		7,149,587,168	3,875,121,169	16,027,061,092	16,726,936,342
20. Profit after tax of the parent company's shareholders	72		7,794,591,030	7,261,097,409	54,659,473,222	22,026,388,498
21. EPS (*)	80		385	493	2,712	1,285

CONSOLIDATED CASH FLOW STATEMENT

Quarter 3/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	<i>1</i>		<i>92,336,809,683</i>	<i>45,455,461,508</i>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	2		7,290,476,874	6,932,105,702
Provisions	3		(46,812,380,119)	1,994,337,858
Unrealized foreign exchange difference loss/gain	4		51,934,956	4,358,768
Loss/gain from investment	5		14,016,021,773	(40,050,550,835)
Interest expenses	6		25,563,756,704	39,153,963,471
<i>3. Operating profit before the changes of current capital</i>	<i>8</i>		<i>92,446,619,871</i>	<i>53,489,676,472</i>
Changes in accounts receivables	9		37,495,346,020	24,038,942,495
Changes in inventories	10		(51,333,687,194)	2,037,725,018
Changes in trade payables (exclude loan interest payable, corporation tax payable)	11		26,251,260,671	(35,780,607,653)
Changes in prepaid expenses	12		(30,184,484,495)	(62,067,733,367)
Paid interest	13		(35,877,962,554)	(43,702,274,594)
Paid corporate income tax	14		(10,997,012,162)	(11,707,858,504)
Other receivables	15		1,868,916,533	1,392,729,221
Other payables	16		(1,812,078,810)	(553,001,315)
Net cash provided by (used in) operating activities	20		27,856,917,880	(72,852,402,227)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(54,165,598,204)	(169,780,994,487)
2. Cash received from liquidation or disposal of capital assets and other long-term asset	22		504,463,636	2,723,187,115
3. Cash paid for lending or purchase debt tools of other companies	23			(23,530,940,000)
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(94,022,741,104)	(70,271,830,808)
6. Withdrawal of capital in other companies	26		71,416,046,576	77,896,336,059
7. Cash received from interest, dividend and distributed profit	27		8,704,874,562	14,920,295,986
Net cash used in investing activities	30		(67,562,954,534)	(168,043,946,135)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		8,642,952,000	134,561,027,867
2. Cash paid to owners' equity, repurchase issued stock	32			(158,811,701)
3. Cash received from long-term and short-term borrowings	33		476,946,206,735	833,922,403,184
4. Cash paid to principal debt	34		(416,579,973,337)	(762,779,447,727)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(15,989,898,200)	(21,286,515,909)
Net cash (used in) provided by financing activities	40		53,019,287,198	184,258,655,714
Net cash during the period (20+30+40)	50		13,313,250,544	(56,637,692,648)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		49,130,501,895	94,454,245,087
Influence of foreign exchange fluctuation	61		153,917	2,946,716
CASH AND CASH EQUIVALENTS AT END OF YEAR (50+60+61)	70		62,443,906,356	37,819,499,155