

CONSOLIDATED BALANCE SHEET

Quarter 3/ 2009
As at Sep. 30th, 2009

Unit: thousand dong

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		5,340,035,352	4,524,792,761
I. Cash and cash equivalents	110		597,202,369	53,105,394
1. Cash	111	V.01	597,202,369	531,085,394
2. Cash equivalents	112			
II. Short-term financial investments	120	V.02		
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		2,483,114,203	1,984,810,093
1. Trade accounts receivables	131		1,925,966,415	719,302,322
2. Advances to suppliers	132		360,741,585	658,867,521
3. Short-term internal receivables	133		197,529,858	607,452,842
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03		
6. Provision for short-term bad receivables	139		(1,123,655)	(812,592)
IV. Inventories	140		2,109,678,817	1,852,154,407
1. Inventories	141	V.04	2,109,979,297	1,852,454,887
2. Provision for devaluation of inventories	149		(300,480)	(300,480)
V. Other short-term assets	150		150,039,963	156,742,867
1. Short-term prepaid expenses	151		7,693,090	2,702,455
2. VAT deductible	152		81,242,843	109,255,090
3. Tax and accounts receivable from State budget	154	V.05	114,144	
4. Other short-term assets	158		60,989,886	44,785,322
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4,906,125,411	4,346,767,572
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		2,360,275,120	1,870,421,130
1. Tangible fixed assets	221	V.08	811,439,909	613,167,958
- Historical cost	222		939,281,500	706,975,264
- Accumulated depreciation	223		(127,841,591)	(93,807,306)
2. Finance leases fixed assets	224	V.09		
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.10	86,972,208	111,884,361

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Historical cost	228		88,248,510	112,900,030
- Accumulated depreciation	229		(1,276,302)	(1,015,669)
4. Construction in progress expenses	230	V.11	1,461,863,003	1,145,368,811
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		2,316,649,466	2,090,737,140
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		222,157,351	199,067,441
3. Other long-term investments	258		2,094,492,115	1,891,669,699
4. Provision for devaluation of long-term finance investment	259			
V. Other long-term assets	260		229,200,825	385,609,302
1. Long-term prepaid expenses	261	V.14	158,940,295	331,880,376
2. Deferred income tax assets	262	V.21	67,453,005	51,404,401
3. Others	268		2,807,525	2,324,525
TOTAL ASSETS (270=100+200)	270		10,246,160,763	8,871,560,333

1	2	3	4	5
CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		5,287,438,513	4,672,353,582
I. Short-term liabilities	310		2,769,147,608	2,535,177,690
1. Short-term borrowing and debts	311	V.15	1,429,310,953	1,203,108,474
2. Trade accounts payable	312		296,305,246	373,885,772
3. Advances from customers	313		52,187,685	98,426,140
4. Taxes and liabilities to State budget	314	V.16		
5. Payable to employees	315		141,739,532	152,269,861
6. Payable expenses	316	V.17	15,516,643	31,555,135
7. Accounts payables-Affiliate	317		625,089,554	367,849,188
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	208,997,995	308,083,120
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		2,518,290,905	2,137,175,892
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333		12,784,909	4,318,682
4. Long-term borrowing and debts	334	V.20	1,994,603,227	1,893,643,583
5. Deferred income tax	335	V.21	506,586,820	234,725,416
6. Provision for unemployment allowance	336		4,315,949	4,488,211
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		4,545,773,725	3,747,497,350
I. Capital sources and funds	410	V.22	4,532,715,871	3,728,927,874
1. Paid-in capital	411		1,798,145,010	1,798,145,010
2. Capital surplus	412		1,762,821,336	1,840,361,593
3. Other capital of owner	413		(287,054,990)	(280,765,140)

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
4. Treasury stock	414		(30,091,699)	(327,979,971)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		4,984,285	2,734,772
7. Investment and development fund	417		8,622,737	8,622,737
8. Financial reserve fund	418		22,528,069	22,528,069
9. Other fund belong to owner's equity	419			
10. Retained profit	420		1,252,761,123	665,280,804
11. Capital for construction work	421			
II. Budget sources	430		13,057,854	18,569,476
1. Bonus and welfare fund	431		13,057,854	18,569,476
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
C. MINORITIES INTEREST	500		412,948,525	451,709,401
TOTAL RESOURCES (430= 300+400)	440		10,246,160,763	8,871,560,333

CONSOLIDATED INCOME STATEMENT
Quarter 3/ 2009

Unit: thousand dong

Items	Code	Note	Quarter 3		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1. Revenue of sales and services	01	VI.25	1,232,219,437	233,198,629	3,282,054,836	1,600,329,386
2. Deductions	02		(2,364,289)	(458,879)	(4,345,482)	(4,394,419)
3. Net sales and services (10=01 - 02)	10		1,229,855,148	232,739,750	3,277,709,354	1,595,934,967
4. Cost of goods sold	11	VI.27	(631,352,838)	(57,968,044)	(1,724,720,557)	(832,779,626)
5. Gross profit (20=10 - 11)	20		598,502,310	174,771,706	1,552,988,797	763,155,341
6. Financial incomes	21	VI.26	11,500,520	5,553,677	47,059,806	433,807,835
7. Financial expenses	22	VI.28	(49,067,182)	(41,030,718)	(160,160,010)	(69,934,221)
- Include: Interest expense	23		(47,386,420)	(37,502,887)	(155,146,614)	(64,065,903)
8. Selling expenses	24		(42,034,060)	(31,985,236)	(88,266,842)	(61,986,875)
9. General & administrative expenses	25		(40,074,299)	(63,878,024)	(116,006,352)	(98,164,347)
10. Net operating profit (30=20 + (21-22) - (24+25))	30		478,827,289	43,431,405	1,235,615,399	966,877,733
11. Other incomes	31		3,935,641	572,327	36,751,791	6,547,903
12. Other expenses	32		(2,215,680)	(26,691,578)	(20,329,483)	(29,725,917)
13. Other profit (40=31-32)	40		1,719,961	(26,119,251)	16,422,308	(23,178,014)
14. Profit before tax (50=30 + 40)	50		480,547,250	17,312,154	1,252,037,707	943,699,719
15. Current corporate income tax expenses	51	VI.30	(5,688,454)	16,757,301	(6,409,779)	(175,492,382)
16. Deferred corporate income tax expenses	52	VI.30	(132,198,923)	4,696,948	(308,806,755)	(59,455,104)
17. Profit after tax (60=50 - 51 - 52)	60		342,659,873	38,766,403	936,821,173	708,752,233
17.1 Benefits of minorities			22,185,671	2,092,597	79,619,102	51,151,336
17.2 Profit after tax of parents company's shareholder			320,474,202	36,673,806	857,202,071	657,600,897
18. EPS (*)	70		1,807	207	4,842	3,657

CONSOLIDATED CASH FLOW STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: thousand dong

Items	Code	Note	Accumulation from the beginning of the year to the ending of this quarter	
			Current year	Previous year
1	2	3		4
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		1,252,037,707	943,699,719
2. Adjustment in accounts				
Fixed assets depreciation	02		83,434,215	28,470,369
Provisions	03		311,063	13,209,365
Unrealized foreign exchange difference loss/gain	04			1,913,188
Loss/gain from investments	05		(65,821,348)	(406,453,588)
Interest expenses	06		155,146,614	64,065,903
3. Operating profit before the changes of current capital	08		1,425,108,251	644,904,956
Changes in accounts receivable	09		(442,601,568)	(1,723,898,096)
Changes in inventories	10		(127,560,090)	(864,550,137)
Changes in trade payables (exclude interest payable, income tax payable)	11		136,918,274	1,900,188,739
Changes in prepaid expenses	12		(4,990,635)	(12,494,365)
Paid interest	13		(142,711,329)	(114,228,924)
Paid corporate income tax	14		(190,446,376)	(147,304,374)
Other payables	16		(5,511,622)	(19,370,696)
Net cash provided by (used in) operating activities	20		648,204,905	(336,752,897)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
Cash paid for purchase of capital assets and other long-term assets	21		(421,392,567)	(378,662,422)
Cash received from liquidation or disposal of capital assets and other long-term assets	22		29,124,481	2,137,771
Cash paid for other long-term investments	23		(481,855,591)	(849,749,943)
Withdrawal of capital in other companies	26			200,802,515
Cash received from interest, dividend and distributed profit	27		16,293,799	7,050,386
Net cash used in investing activities	30		(857,829,878)	(1,018,421,693)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
Cash received from the sale of fund shares			248,393,276	
Cash paid from the buy of fund shares			(30,091,699)	(263,836,901)
Cash received from long-term and short-term borrowings	33		2,343,731,369	1,709,144,902
Cash paid to principal debt	34		(2,016,569,246)	(657,224,539)
Dividend, profit paid for owners	36		(269,721,752)	(1,122)
Net cash (used in) provided by financing activities	40		275,741,948	788,082,340
Net cash during the period	50		66,116,975	(567,092,250)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		531,085,394	1,290,907,575
Influence of foreign exchange fluctuation				(1,456,864)
CASH AND CASH EQUIVALENTS AT END OF YEAR	70		597,202,369	722,358,461
TRANSACTION NON-MONETORY				
Land development projects to categorized inventory			306,434,133	