

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	238,812,644,755	128,128,648,131
I. Cash and cash equivalents	110	94,099,994,680	58,946,641,093
1. Cash	111	29,099,994,680	8,946,641,093
2. Cash equivalents	112	65,000,000,000	50,000,000,000
II. Short-term financial investments	120	-	-
1. Short-term investments	121		
2. Provision for devaluation of short-term security investments	129		
III. Receivables	130	127,736,217,181	61,448,299,848
1. Trade accounts receivables	131	117,499,981,930	54,185,452,774
2. Advances to suppliers	132	8,425,129,438	2,109,089,698
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	1,811,105,813	5,153,757,376
6. Provision for short-term bad receivables	139		
IV. Inventories	140	10,573,521,645	3,263,107,694
1. Inventories	141	10,573,521,645	3,263,107,694
2. Provision for devaluation of inventories	149		
V. Other short-term assets	150	6,402,911,249	4,470,599,496
1. Short-term prepaid expenses	151	1,010,532,181	24,000,000
2. VAT deductible	152	1,122,198,960	2,480,466,300
3. Tax and accounts receivable from State budget	154	683,960	
4. Other short-term assets	158	4,269,496,148	1,966,133,196
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	203,527,637,802	163,994,592,506
II. Fixed assets	220	131,541,302,045	131,117,631,481
1. Tangible fixed assets	221	124,870,017,365	124,897,899,933
- Historical cost	222	181,838,977,606	157,223,569,183
- Accumulated depreciation	223	(56,968,960,241)	(32,325,669,250)
2. Finance leases fixed assets	224	3,201,195,504	3,954,418,032
- Historical cost	225	4,519,334,928	4,519,334,928
- Accumulated depreciation	226	(1,318,139,424)	(564,916,896)
3. Intangible fixed assets	227	16,500,000	-
- Historical cost	228	18,000,000	
- Accumulated depreciation	229	(1,500,000)	
4. Construction in progress expenses	230	3,453,589,176	2,265,313,516
III. Property investment	240	-	-
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	44,810,783,576	15,500,000,000
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252	6,360,783,576	
3. Other long-term investments	258	38,450,000,000	15,500,000,000
4. Provision for devaluation of long-term finance investment	259		
V. Other long-term assets	260	27,175,552,181	17,376,961,025
1. Long-term prepaid expenses	261	24,971,552,181	15,842,961,025
2. Deferred income tax assets	262		
3. Others	268	2,204,000,000	1,534,000,000
TOTAL ASSETS	270	442,340,282,557	292,123,240,637

CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	131,129,284,665	60,757,125,805
I. Short-term liabilities	310	107,658,464,366	53,484,894,702
1. Short-term borrowing and debts	311	2,500,000,020	1,000,000,020
2. Trade accounts payable	312	49,137,953,899	19,670,432,236
3. Advances from customers	313	7,109,833,494	51,682,771
4. Taxes and liabilities to State budget	314	19,838,458,530	16,199,587,465
5. Payable to employees	315	19,865,162,288	8,949,557,369
6. Payable expenses	316		2,690,492,017
7. Accounts payables-Affiliate	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	9,207,056,135	4,923,142,824
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	23,470,820,299	7,272,231,103
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334	23,001,952,040	7,083,333,300
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	468,868,259	188,897,803
7. Provision for long-term liabilities	337		
8. Other long-term payables			
B. OWNER'S EQUITY (400= 410+430)	400	300,179,604,858	220,811,112,083
I. Capital sources and funds	410	292,152,673,741	214,198,671,681
1. Paid-in capital	411	170,000,000,000	170,000,000,000
2. Capital surplus	412	25,000,000,000	25,000,000,000
3. Other capital of owner	413		
4. Treasury stock	414		
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		
7. Investment and development fund	417	11,607,713,708	6,951,346,905
8. Financial reserve fund	418	9,438,420,030	4,956,037,315
9. Other fund belong to owner's equity	419		
10. Retained profit	420	76,106,540,003	7,291,287,461
11. Capital for construction work	421		
II. Budget sources	430	8,026,931,117	6,612,440,402
1. Bonus and welfare fund	431	8,026,931,117	6,612,440,402
2. Budgets	432		
3. Budget for fixed asset	433		
C. MINORITY INTEREST	500	11,031,388,034	10,555,002,750
TOTAL RESOURCES	440	442,340,277,557	292,123,240,637

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Quarter 4		Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008	2009	2008
1	4	5	6	7
1. Sales	207,903,670,720	94,323,845,805	519,122,320,625	346,737,898,422
2. Deductions				
3. Net sales and services	207,903,670,720	94,323,845,805	519,122,320,625	346,737,898,422
4. Cost of goods sold	163,103,900,618	68,291,472,148	394,870,387,201	257,110,959,535
5. Gross profit	44,799,770,102	26,032,373,657	124,251,933,424	89,626,938,887
6. Financial income	2,496,314,115	3,004,126,480	5,136,206,788	5,399,554,433
7. Financial expenses	671,523,242	422,296,556	1,368,505,645	897,251,438
<i>Include: Interest expense</i>	<i>475,536,379</i>	<i>400,686,896</i>	<i>1,149,769,372</i>	<i>875,641,778</i>
8. Selling expenses	484,808,405	249,331,727	1,440,568,655	363,681,852
9. General & administrative expenses	7,008,781,090	3,592,582,908	18,622,136,665	12,585,266,077
10. Net operating profit	39,130,971,480	24,772,288,946	107,956,929,247	81,180,293,953
11. Other income	3,233,380,001	1,746,745,578	3,433,279,931	1,851,353,305
12. Other expenses	1,604,622,596	1,639,056,816	1,767,009,302	1,757,400,907
13. Other profit	1,628,757,405	107,688,762	1,666,270,629	93,952,398
14. Profit before tax	40,759,728,885	24,879,977,708	109,623,199,876	81,274,246,351
15. Current corporate income tax expenses	10,188,810,299	7,505,028,536	27,329,415,546	23,225,443,142
16. Cost of corporate income tax is exempted	(3,004,912,067)	(2,251,508,561)	(8,147,093,641)	(2,251,508,561)
17. Profit after tax (60 = 50 - 51)	33,575,830,653	19,626,457,733	90,440,877,971	60,300,311,770
<i>17.1. Minority interest</i>	<i>1,205,755,653</i>	<i>632,265,444</i>	<i>3,343,223,649</i>	<i>1,838,336,389</i>
<i>17.2 Profit after tax of parent company's shareholder</i>	<i>32,370,075,000</i>	<i>18,994,192,289</i>	<i>87,097,654,322</i>	<i>58,461,975,381</i>
18. EPS (VND/share)	1,904	1,117	5,123	4,183

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (Indirect method)

Unit: VND

Items	Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	109,623,199,876	81,274,246,351
Adjustment in accounts		
Fixed assets depreciation	25,396,513,519	20,197,933,146
Provisions		
Unrealized foreign exchange difference loss/gain		
Loss from liquidating fixed assets and down construction expenses	(6,887,086,138)	(5,396,895,993)
Interest expenses	1,149,769,372	875,641,778
Operating profit before the changes of current capital	129,282,396,629	96,950,925,282
Changes in accounts receivable	(63,432,364,870)	7,866,555,571
Changes in inventories	(7,310,413,951)	(3,263,107,694)
Changes in trade payables	59,150,068,571	18,625,768,022
Changes in prepaid expenses	(10,115,123,337)	(15,866,961,025)
Paid interest	(981,350,017)	(875,641,778)
Paid corporate income tax	(14,941,627,320)	(17,973,512,584)
Other receivables	1,565,453,071	340,500,000
Other payables	(9,596,255,596)	(6,289,598,664)
Net cash provided by (used in) operating activities	83,620,783,180	79,514,927,130
CASH FLOWS FROM INVESTING ACTIVITIES:		
Cash paid for purchase of capital assets and other long-term assets	(38,261,477,372)	(41,570,689,624)
Cash received from liquidation or disposal of capital assets and other long-term assets	3,300,000,000	
Cash paid for lending or purchase debt tools of other companies	2,300,000,000	1,000,000,000
Withdrawal of lending or resale debt tools of other comp	2,300,000,000	(8,000,000,000)
Cash paid for joining capital in other companies	(29,310,783,576)	(8,000,000,000)
Withdrawal of capital in other companies		374,850,000
Cash received from interest, dividend and distributed profit	5,135,985,377	5,396,897,993
Net cash used in investing activities	(59,136,048,333)	(42,798,943,631)
CASH FLOWS FROM FINANCING ACTIVITIES:	10,669,618,740	9,443,046,008
1. Cash received from issuing stock, other owners' equity		75,000,000,000
2. Cash paid to owners' equity, repurchase issued stock		
3. Cash received from long-term and short-term borrowings	30,038,842,760	6,500,000,000
4. Cash paid to principal debt	(15,920,224,000)	(750,000,000)
5. Cash paid to financial lease debt	(1,000,000,020)	(2,406,953,992)
6. Dividend, profit paid for owners		(68,900,000,000)
7. Proceeds from issue of shares, receiving capital contribution of minority shareholders		
8. Dividend, profit paid for minority shareholder	2,450,000,000	
Net cash (used in) provided by financing activities	10,668,618,740	9,443,046,008
Net cash during the period	35,153,353,587	46,159,029,507
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	58,946,641,093	12,787,611,586
Influence of foreign exchange fluctuation		
CASH AND CASH EQUIVALENTS AT END OF YEAR	94,099,994,680	58,946,641,093