CONSOLIDATED BALANCE SHEET

As of 31th Mar, 2013

Unit: VND

Assets	Code	EXP	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	**100**		**3.945.694.107.842**	**4.424.433.008.218**
I. Cash and cash equivalents	**110**	**V.01**	**336.669.692.582**	**436.741.219.472**
1. Cash	111		236.669.692.582	216.741.219.472
2. Cash equivalents	112		100.000.000.000	220.000.000.000
II. Short-term financial investments	**120**		**1.555.186.676.678**	**1.555.494.479.944**
1. Short-term investments	121	V.02	1.694.094.515.864	1.695.901.394.530
2. Short-term investment of trustee investment	122	V.03	-	-
3. Provision for devaluation of short-term investments (*)	129	V.02	(138.907.839.186)	(140.406.914.586)
III. Short-term receivables	**130**	**V.08**	**2.050.598.755.471**	**2.425.489.786.175**
1. Trade accounts receivable	131		1.219.155.622.626	2.364.744.255.030
2. Advances to supplier	132		-	-
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	135		51.358.669.575	24.624.000
5. Other receivables	138		941.134.224.395	224.835.059.835
6. Provision for short-term bad receivables (*)	139		(161.049.761.125)	(164.114.152.690)
IV. Inventories	**140**		**169.562.400**	**121.702.400**
V. Other current assets	**150**		**3.069.420.711**	**6.585.820.227**
1. Short-term prepaid expenses	151		1.432.760.640	1.177.011.881
2. VAT deductible	152		427.919.005	427.919.005
3,Tax and accounts receivable from State budget			76.267.815	4.713.921.851
4. Trading Government bonds	154		-	-
5. Other current assets	158		1.132.473.251	266.967.490
Assets	**Code**	**EXP**	**Ending Balance**	**Beginning Balance**
B. LONG-TERM ASSETS (200=210+220+240+250+260)	**200**		**1.480.805.714.053**	**1.499.632.215.533**
I. Long-term receivables	**210**		**-**	**-**
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	**210**		**15.582.292.963**	**18.347.216.178**
1. Tangible fixed assets	221	V.06	8.993.102.123	10.535.325.716
- Historical cost	*222*		*48.012.144.512*	*48.012.144.512*
- Accumulated depreciation (*)	*223*		*(39.019.042.389)*	*(37.476.818.796)*
2. Finance leases fixed assets	224		-	-
- Historical cost	*225*		-	-
- Accumulated depreciation (*)	*226*		-	-
3. Intangible fixed assets	227	V.07	6.589.190.840	7.811.890.462
- Historical cost	*228*		*26.021.298.605*	*26.021.298.605*
- Accumulated depreciation (*)	*229*		*(19.432.107.765)*	*(18.209.408.143)*
4. Construction in progress expenses	230		-	-
III. Property Investment	**240**		**-**	**-**
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	**250**	**V.02**	**1.324.003.338.193**	**1.342.612.971.832**
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		-	-
3. Long-term security investments	253		1.539.690.746.100	1.539.690.746.100
4. Other long-term investment	258		1.669.064.655	1.669.064.655
5. Provision for devaluation of long-term finance investments (*)	259		(217.356.472.562)	(198.746.838.923)
V. Other long-term assets	**260**		**141.220.082.897**	**138.672.027.523**
1. Long-term prepaid expenses	261	V.04	32.214.599.035	35.684.540.947
2. Deferred income tax assets	262		72.598.484.269	68.712.173.751
3. Deposit fund payment	263	V.05	13.611.143.593	11.479.456.825
4. Others	268		22.795.856.000	22.795.856.000
TOTAL ASSETS (270=100+200)	**270**		**5.426.499.821.895**	**5.924.065.223.751**

CAPITAL SOURCE	Code	EXP	Ending Balance	Beginning Balance
A. LIABILITIES (300=310+330)	**300**		**3.153.703.229.731**	**3.662.702.244.640**
I. Current liabilities	**310**		**3.153.336.886.934**	**3.662.335.901.843**
1. Short-term borrowing and debts	311	V.13	2.000.000.000.000	2.100.000.000.000
2. Trade accounts payable	312	V.10	-	-
3. Advances from customers	313	V.11	-	-
4. Taxes and liabilities to State budget	314	V.12	3.204.297.253	23.601.240
5. Payable to employees	315		5.171.888.346	10.020.478.663
6. Payable expenses	316	V.09	264.260.144.387	203.120.728.043
7. Accounts payable-Affiliate	317		-	-
8. Payable to securities transactions	320		203.045.034.670	164.196.782.740
9. Payable to dividend, original capital and interest bonds	321		782.174.970	861.279.290
10. Payable to organization issuing securities	322		-	-
11.Bonus and welfare fund			262.467.029	254.613.454
12. Other short-term payables	328	V.14	676.610.880.279	1.183.858.418.413
13. Provision for short-term liabilities	329		-	-
II. Long-term liabilities	**330**		**366.342.797**	**366.342.797**
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332		-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334		-	-
5. Capital trustee received long-term investment	335	V.15	-	-
6. Deferred income tax	336		-	-
7. Provision for unemployment benefit	337		366.342.797	366.342.797
8. Provision for long-term liabilities	338		-	-
9. Provision for compensation for investors	339		-	-
B. OWNER'S EQUITY (400=410+430)	**400**		**2.272.796.592.164**	**2.261.362.979.111**
I. Capital sources and funds	**410**	**V.16**	**2.272.796.592.164**	**2.261.362.979.111**
1. Paid-in capital	411		2.120.000.000.000	2.120.000.000.000
2. Capital surplus	412		3.752.303.169	3.752.303.169
3. Other capital of owner	413		-	-
4. Treasury stock (*)	414		(10.763.723.000)	(10.763.723.000)
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development funds	417		18.592.075.761	18.592.075.761
8. Financial reserve fund	418		22.807.362.969	22.807.362.969
9. Other fund belong to owner's equity	419		28.674.975.035	28.674.975.035
10. Retained after-tax profit	420		89.733.598.230	78.299.985.177
TOTAL RESOURCES	**440**		**5.426.499.821.895**	**5.924.065.223.751**
			-	-

AgriBank Securities Joint Stock Coporation

CONSOLIDATED INCOME STATEMENT

Quarter 1/2013

Unit: VND

No.	Items	Code	Quarter 1		Accumulation	
			Current year	Previous year	Current year	Previous year
1	2	3	4	5	6	7
1	**Revenue of sales and services**	**01**	**124.717.829.371**	**209.148.259.242**	**124.717.829.371**	**209.148.259.242**
	Include:					
	- Revenue per active stockbroker		6.851.435.929	7.756.494.979	6.851.435.929	7.756.494.979
	- Revenue activities Investment securities, capital contribution		86.336.427.368	140.287.584.596	86.336.427.368	140.287.584.596
	- Revenue guarantees issued securities		-	-	-	-
	- Revenue agents issuing securities		2.421.860	109.090.909	2.421.860	109.090.909
	- Revenue Management category of investment company fund management		-	-	-	-
	- Revenue from the operation		173.750.000	1.826.000.000	173.750.000	1.826.000.000
	- Revenue save up stocks		457.731.696	-	457.731.696	-
	- Revenue activities trustee auction		-	-	-	-
	- Revenue for the use tax assets		-	-	-	-
	- Others revenue		30.896.062.518	59.169.088.758	30.896.062.518	59.169.088.758
2	**Deductions**	**02**	**85.416.675**	**-**	**85.416.675**	**-**
3	**Net sales and services (10=01 - 02)**	**10**	**124.632.412.696**	**209.148.259.242**	**124.632.412.696**	**209.148.259.242**
4	**Cost of goods sold**	**11**	**101.248.506.164**	**148.856.280.632**	**101.248.506.164**	**148.856.280.632**
5	**Gross profit**	**20**	**23.383.906.532**	**60.291.978.610**	**23.383.906.532**	**60.291.978.610**
6	**General and Administrative Expenses**	**25**	**8.140.203.555**	**6.723.792.410**	**8.140.203.555**	**6.723.792.410**
7	**Net operating profit (30=20-25)**	**30**	**15.243.702.977**	**53.568.186.200**	**15.243.702.977**	**53.568.186.200**
8	**Other Income**	**31**	**988.051**	**480.870**	**988.051**	**480.870**
9	**Other Expenses**	**32**	**-**	**-**	**-**	**-**
10	**Other profit (40=31-32)**	**40**	**988.051**	**480.870**	**988.051**	**480.870**
11	**Profit from joint venture**	**50**	**-**	**-**	**-**	**-**
12	**Total profit before tax (60=30+40+50)**	**60**	**15.244.691.028**	**53.568.667.070**	**15.244.691.028**	**53.568.667.070**
13	**Current corporate income tax expenses**	**61**	**7.697.388.493**	**19.963.307.644**	**7.697.388.493**	**19.963.307.644**
14	**Defered corporate income tax expenses**	**62**	**(3.886.310.518)**	**(4.524.894.928)**	**(3.886.310.518)**	**(4.524.894.928)**
15	**Profit after tax (70=60-61-62)**	**70**	**11.433.613.053**	**38.130.254.354**	**11.433.613.053**	**38.130.254.354**
	15.1 Profit after tax of minorities		0	0	0	0

CONSOLIDATED CASH FLOW STATEMENT

(Indirect method)

Quarter 1/2013

Unit: VND

No.	Items	Code	Accumulation	
			Current year	Previous year
I.	**CASH FLOWS FROM BUSINESS SECURITIES**			
1.	***Profit before tax***	***01***	***15.244.691.028***	***53.568.667.070***
2.	***Adjusted for the:***			
-	*Depreciation of fixed assets*	02	2.764.923.215	(1.554.000.328)
-	*The back-up*	03	14.046.166.674	45.998.838.331
-	*Interest, loss difference exchange rates not*	04	-	-
-	*Interest, loss investment activities*	05	81.439.962.221	(740.469.147.266)
-	*Loan interest expenses*	06	(71.681.783.153)	147.495.943.113
3.	***Profit from operating activities***	***08***	***41.813.959.985***	***(494.959.699.080)***
-	*Increase, decrease receivables*	09	304.871.944.907	1.766.904.601.011
-	*Increase, reduce inventory, short-term securities*	10	1.806.878.666	(59.921.720.800)
-	*Increase, reducing the pay*	11	(402.110.107.180)	(1.587.097.470.932)
-	*Increase, reduce costs prepaid*	12	3.166.333.153	(3.724.680.727)
-	*Interest loan funds have*	13	60.891.738.814	(37.452.010.637)
	Corporate income tax was filed	14	(7.697.388.493)	19.065.396.504
-	*Cash received from operating activities*	15	181.926.657	-
-	*Orther cash paid from operating activities*	16	(2.997.192.529)	1.275.807.825
	Net cash flows from operating activities	***20***	***(71.906.020)***	***(395.909.776.836)***
II.	**CASH FLOWS FROM INVESTING ACTIVITIES:**			
1.	Cash paid for purchase of capital assets and other long-term assets	21	-	2.267.754.188
2.	Cash received from liquidation or disposal of capital assets and other long-term assets	22	-	-
3.	Cash paid for lending or purchase debt tools of other companies	23	-	22.267.626.529
4.	Withdrawal of lending or resale debt tools of other companies	26	-	-
5.	Cash paid for joining capital in other companies	27	-	-
6.	Withdrawal of capital in other companies	28	-	-
7.	Cash received from interest, dividend and distributed profit	29	379.130	269.625.328.393
	Net cash used in investing activities	***30***	***379.130***	***294.160.709.110***
III.	**CASH FLOWS FROM FINANCING ACTIVITIES:**			
1.	Cash received from issuing stock, other owners' equity	31	-	-
2.	Cash paid to owners equity, repurchase issued stock	32	-	-
3.	Cash received from long-term and short-term borrowings	33	-	(10.763.253.000)
4.	Return of capital trustee to trustee investment	34	-	14.000.000.000
5.	Cash paid to principal debt	35	(100.000.000.000)	-
6.	Cash paid to financial lease debt	36	-	-
7.	Dividend, profit paid for owners	37	-	-
	Net cash (used in) provided by financing activities	***40***	***(100.000.000.000)***	***3.236.747.000***
	Net cash during the period	**50**	**(100.071.526.890)**	**(98.512.320.726)**
	Cash and cash equivalents at beginning of year	**60**	**436.741.219.472**	**464.895.555.275**
	Influence of foreign exchange fluctuation	61	-	-
	Cash and cash equivalents at end of year	**70**	**336.669.692.582**	**366.383.234.549**