

BALANCE SHEET
Quarter 2/ 2010

Unit: VND

Assets	Code	EXP	Ending Balance	Beginning Balance
A. CURRENT ASSETS (100=110+120+130+140+150)	100		7.473.723.820.005	5.912.318.174.867
I. Cash and cash equivalents	110	V.01	619.639.835.542	452.890.418.245
1. Cash	111		382.328.402.733	396.090.318.245
Inclde :				
- Money sent by investors in securities transactions				
- Money trustee's investment				
2. Cash equivalents	112		237.311.432.809	56.800.100.000
- Include: Money trustee's investment				
II. Short-term financial investments	120		440.547.454.075	135.968.237.354
1. Short-term investments	121	V.02	497.816.932.556	161.661.759.266
2. Short-term investment of trustee investment		V.03		
3. Provision for devaluation of short-term investments (*)	129		(57.269.478.481)	(25.693.521.912)
III. Short-term receivables	130	V.08	6.380.650.332.123	5.283.174.717.437
1. Trade accounts receivable	131		1.407.326.002.651	968.017.172.725
2. Advances to supplier	132		48.562.572.803	48.846.899.978
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	135			
5. Other receivables	138		5.133.806.587.131	4.433.360.774.820
6. Provision for short-term bad receivables (*)	139		(209.044.830.462)	(167.050.130.085)
IV. Inventories	140		152.603.410	151.944.467
V. Other current assets	150		32.733.594.855	40.132.857.364
1. Short-term prepaid expenses	151		32.044.135.530	39.997.288.614
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154			
4. Other current assets	158		689.459.325	135.568.750
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4.582.437.075.658	4.717.536.781.870
I. Long-term receivables	210	V.11		
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	210		7.778.514.217	10.362.942.469
1. Tangible fixed assets	221	V.06	5.825.121.609	7.433.294.150
- Historical cost	222		30.542.766.807	29.554.031.508
- Accumulated depreciation (*)	223		(24.717.645.198)	(22.120.737.358)
2. Finance leases fixed assets	224			
- Historical cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227	V.07	1.930.092.608	2.906.348.319
- Historical cost	228		13.460.586.105	13.460.586.105
- Accumulated depreciation (*)	229		(11.530.493.497)	(10.554.237.786)
4. Construction in progress expenses	230		23.300.000	23.300.000
III. Property Investment	240			
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250	V.02	4.494.905.445.434	4.623.060.963.764
1. Investment in subsidiary company	251			
2. Investment in joint venture	252			
3. Long-term security investments	253		4.506.992.063.779	4.631.178.660.264
- Securities available for sale	254		4.506.992.063.779	4.631.178.660.264
- Securities held to date due	255			
4. Other long-term investment	258		1.669.064.655	20.000.000.000
5. Provision for devaluation of long-term finance investments (*)	259		(13.755.683.000)	(28.117.696.500)
V. Other long-term assets	260		79.753.116.007	84.112.875.637
1. Long-term prepaid expenses	261	V.04	40.351.772.558	45.374.814.785
2. Deferred income tax assets	262		32.316.112.686	32.316.112.686
3. Deposit fund payment	263	V.05	6.581.974.763	5.918.692.166
4. Others	268		503.256.000	503.256.000
TOTAL ASSETS (270=100+200)	270		12.056.160.895.663	10.629.854.956.737

Capital source	Code	EXP	Ending Balance	Beginning Balance
A. LIABILITIES (300=310+330)	300		9.800.699.534.840	9.274.785.870.989
I. Current liabilities	310		7.800.639.918.871	7.274.672.714.380
1. Short-term borrowing and debts	311	V.12	99.250.000.000	157.500.000.000
2. Trade accounts payable	312		24.000.000	24.000.000
3. Advances from customers	313	V.10		
4. Taxes and liabilities to State budget	314	V.11	26.163.232.058	52.570.048.526
5. Payable to employees	315		2.514.881.063	6.993.262.050
6. Payable expenses	316	V.09	441.948.957.009	322.398.865.577
7. Accounts payable-Affiliate	317			
8. Payable to securities transactions	320		238.107.288.100	300.317.617.281
9. Payable to dividend, original capital and interest bonds	321		24.830.112.065	6.741.938.337
10. Payable to organization issuing securities	322			
11. Other short-term payables	328	V.13	6.967.801.448.576	6.428.126.982.609
12. Provision for short-term liabilities	329			
II. Long-term liabilities	330		2.000.059.615.969	2.000.113.156.609
1. Long-term accounts payable-Trade	331			
2. Long-term accounts payable-Affiliate	332			
3. Other long-term payables	333			
4. Long-term borrowing and debts	334		2.000.000.000.000	2.000.000.000.000
5. Capital trustee received long-term investment	335	V.14		
6. Deferred income tax	336			
7. Provision for unemployment benefit	337		59.615.969	113.156.609
8. Provision for long-term liabilities	338			
9. Provision for compensation for investors	339			
B. OWNER'S EQUITY (400=410+430)	400		2.255.461.360.823	1.355.069.085.748
I. Capital sources and funds	410	V.15	2.245.699.702.493	1.354.933.964.677
1. Paid-in capital	411		2.120.000.000.000	1.200.000.000.000
2. Capital surplus	412			
3. Other capital of owner	413			
4. Treasury stock (*)	414		(470.000)	
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development funds	417		18.592.075.761	
8. Financial reserve fund	418		7.746.698.234	
9. Other fund belong to owner's equity	419			
10. Retained after-tax profit	420		99.361.398.498	154.933.964.677
II. Budget sources	430		9.761.658.330	135.121.071
TOTAL RESOURCES	440		12.056.160.895.663	10.629.854.956.737

OFF BALANCE SHEET ITEMS
Quarter 2/ 2010

Unit: VND

Items	Code	Ending Balance	Beginning Balance
1. Leasehold assets	001		
2. Materials and goods kept or processed for others	002	2.461.582.148.684	2.251.649.593.828
3. Goods deposited by others	003		
4. Bad debts already treated	004	7.772.688.636	8.633.926.361
5. Foreign currencies	005		
6. Deposit stocks	006	9.277.148.260.000	7.875.541.530.000
6.1 Securities transactions	007	8.459.512.450.000	6.732.239.940.000
6.1.1 Securities transactions by deposit members	008	150.883.020.000	80.144.170.000
6.1.2 Securities transactions by indigenous customers	009	8.043.447.090.000	6.497.012.990.000
6.1.3 Securities transactions by foreign customers	010	265.182.340.000	155.082.780.000
6.1.4 Securities transactions of other organizations	011		
6.2 Stock exchange halt	012		
6.2.1 Stock exchange halt by deposit members	013		
6.2.2 Stock exchange halt by indigenous customers	014		
6.2.3 Stock exchange halt by foreign customers	015		
6.2.4 Securities suspended from trading by other institutions	016		
6.3 Stock flag	017	595.894.800.000	955.575.330.000
6.3.1 Securities pledged by member depository	018		
6.3.2 Stock flag by indigenous customers	019	595.894.800.000	955.575.330.000
6.3.3 Securities pledged by foreign customers	020		
6.3.4 Securities pledged by other organizations	021		
6.4 Stock hold	022		
6.4.1 Custody of securities depository member	023		
6.4.2 Stock hold by indigenous customers	024		
6.4.3 Stock hold by foreign customers	025		
6.4.4 Hold securities of other organizations	026		
6.5 Securities for payment	027	32.610.100.000	39.006.900.000
6.5.1 Securities for payment by deposit members	028	13.000.000	214.000.000
6.5.2 Securities for payment by indigenous customers	029	32.597.100.000	38.655.500.000
6.5.3 Securities for payment by foreign customers	030		137.400.000
6.5.4 Securities transactions for payment of other organizations	031		
6.6 Securities blockade withdrawal wait	032	160.220.000	769.360.000
6.6.1 Securities blockade pending withdrawal of depository member	033		
6.6.2 Securities blockade of customers waiting to withdraw domestic	034	160.220.000	769.360.000
6.6.3 Securities blockade pending withdrawal of foreign customers	035		
6.6.4 Blockade withdrawal pending securities transactions other organizations	036		
6.7 Securities transactions waiting	037		
6.7.1 Securities transactions of members waiting custody	038		
6.7.2 Securities transactions of customers waiting in the country	039		
6.7.3 Securities transactions pending foreign customers	040		
6.7.4 Securities transactions pending transactions other organizations	041		
6.8 Securities deposit guarantee loans	042	188.970.690.000	147.950.000.000
6.8.1 Securities collateral loan guaranteed by member depository	043		
6.8.2 Securities deposit guarantee loans for domestic customers	044	188.970.690.000	147.950.000.000
6.8.3 Securities deposit guarantee loans of foreign customers	045		
6.8.4 Securities deposit guarantee loans other organizations	046		

6.9 Securities transactions fix	047		
7. Deposit stocks of companies, not listed	050	101.001.040.000	94.471.010.000
<i>Include:</i>			
7.1 Securities transactions	051	100.798.040.000	94.205.010.000
7.1.1 Securities transactions of depository member	052	22.610.150.000	24.564.600.000
7.1.2 Securities transactions by indigenous customers	053	78.187.890.000	69.640.410.000
7.1.3 Securities transactions of foreign customers	054		
7.1.4 Securities transactions of other organizations	055		
7.2 Securities suspended from trading	056		
7.2.1 Securities suspended from trading by member depository	057		
7.2.2 Securities suspended from trading by domestic customers	058		
7.2.3 Securities suspended from trading by foreign customers	059		
7.2.4 Securities suspended from trading by other organizations	060		
7.3 Securities pledged	061		
7.3.1 Securities pledged by member depository	062		
7.3.2 Securities pledged by domestic customers	063		
7.3.3 Securities pledged by foreign customers	064		
7.3.4 Securities pledged by other organizations	065		
7.4 Securities custody	066		
7.4.1 Custody of securities depository member	067		
7.4.2 Hold securities of domestic customers	068		
7.4.3 Hold securities of foreign customers	069		
7.4.4 Hold securities of other organizations	070		
7.5 Securities pending payment	071	203.000.000	266.000.000
7.5.1 Pending payment of the securities depository member	072		
7.5.2 Securities pending the payment of domestic customers	073	203.000.000	266.000.000
7.5.3 Securities pending the payment of foreign customers	074		
7.5.4 Securities transactions for payment of other organizations	075		
7.6 Securities blockade withdrawal wait	076		
7.6.1 Securities blockade pending withdrawal of depository member	077		
7.6.2 Securities blockade of customers waiting to withdraw domestic	078		
7.6.3 Securities blockade pending withdrawal of foreign customers	079		
7.6.4 Securities blockade pending withdrawal of other organizations	080		
7.7 Securities transactions fix	081		
8. Securities depository customer has securities	082	1.070.960.000	538.300.000
9. Buy individual securities	083		
10. Securities depository company has securities	084	1.443.455.800.000	1.765.021.810.000
11. The entrusted securities auctions	085		
TOTAL		13.292.030.897.320	11.995.856.170.189

INCOME STATEMENT
Quarter 2/ 2010

Unit: VND

Items	Code	Note	Quarter 2		Accumulation from the beginning of this year to the ending of this period	
			Year 2010	Year 2009	Year 2010	Year 2009
1. Revenue of sales and services	01		404.102.182.251	269.191.287.069	799.445.432.625	464.368.644.475
Include:						
- Revenue per active stockbroker	01.1		17.173.906.726	17.980.853.488	29.075.783.570	20.857.824.682
- Revenue activities Investment securities, capital contribution	01.2		139.227.156.839	102.816.023.141	264.645.063.316	276.270.269.733
- Revenue guarantees issued securities	01.3		3.025.000.000	5.520.000.000	3.025.000.000	11.050.910.636
- Revenue agents issuing securities	01.4		4.983.013.697	243.287.671	4.988.443.879	440.547.945
- Revenue Management category of investment company fund management	01.5					
- Revenue from consulting activities	01.6		98.863.637		98.863.637	
- Revenue save up stocks	01.7					
- Revenue activities trustee auction	01.8					
- Revenue for the use tax assets	01.9					
- Others revenue	01.10		239.594.241.352	142.631.122.769	497.612.278.223	155.749.091.479
2. Deductions	02		4.934.292	58.841.975	54.496.439	117.818.068
3. Net sales and services (10=01 - 02)	10		404.097.247.959	269.132.445.094	799.390.936.186	464.250.826.407
4. Cost of goods sold	11		373.692.539.320	216.647.961.164	660.333.680.877	380.665.461.262
Include:						
- Direct costs business stock	11.1					
- Expenses for provision of securities	11.2					
5. Gross profit	20		30.404.708.639	52.484.483.930	139.057.255.309	83.585.365.145
6. General and Administrative Expenses	25		8.714.653.079	8.235.457.984	14.530.060.582	12.284.016.766
7. Net operating profit (30=20-25)	30		21.690.055.560	44.249.025.946	124.527.194.727	71.301.348.379
8. Other Income	31			8.151.000		9.747.910
9. Other Expenses	32					105.000
10. Other profit (40=31-32)	40			8.151.000		9.642.910
11. Profit from joint venture	50					
12. Total profit before tax (60=30+40+50)	60		21.690.055.560	44.257.176.946	124.527.194.727	71.310.991.289
13. Current corporate income tax expenses	61			13.394.376.015	25.709.284.792	13.394.376.015
14. Deferred corporate income tax expenses	62					
15. Profit after tax (70=60-61-62)	70		21.690.055.560	30.862.800.931	98.817.909.935	57.916.615.274
16. Income to pay for AgriBank Securities Joint Stock Coporation						0
17. Shareholders receive profit						
1. Earning per share	80		0,01	0,01	0,05	0,03

CASH FLOW STATEMENT
Quarter 2/ 2010 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Quarter 2/ 2010	Quarter 2/ 2009
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		124.527.194.727	44.257.176.946
2. Adjustment in accounts				
Fixed assets depreciation	2		521.984.578	3.125.666.524
Provisions	3		21.321.997.489	38.706.598.411
Unrealized foreign exchange difference loss/gain	4			
Loss/gain from investment	5		(369.045.966.352)	(208.242.086.493)
Interest expenses	6		306.384.450.389	119.812.231.744
3. Operating profit before the changes of current capital	8		83.709.660.831	(2.340.412.868)
Changes in accounts receivable	9		(318.254.647.242)	165.487.541.022
Changes in inventories	10		(71.054.035.390)	553.923.132.450
Changes in trade payables (exclude interest payable, income tax payable)	11		(106.683.344.248)	1.540.379.102.038
Changes in prepaid expenses	12		7.553.755.652	(10.851.333.591)
Paid interest	13		(29.434.417.615)	(720.000.000.000)
Paid corporate income tax	14		(23.638.562.556)	
Other receivables	15			
Other payables	16		(93.714.231)	(1.893.327.763)
Net cash provided by (used in) operating activities	20		(457.895.304.799)	1.524.704.701.288
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21			
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		559.463.597	1.855.412.450
3. Cash paid for lending or purchase debt tools of other companies	23		(211.991.134.000)	(1.182.994.397.127)
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25			
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		124.002.952.140	
Net cash used in investing activities	30		(87.428.718.263)	(1.181.138.984.677)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		920.000.000.000	
2. Cash paid to owners' equity, repurchase issued stock	32		(470.000)	
3. Cash received from long-term and short-term borrowings	33			
4. Cash paid to principal debt	34		(3.125.000.000)	
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(119.999.530.000)	
Net cash (used in) provided by financing activities	40		796.875.000.000	
Net cash during the period (50 = 20+30+40)	50		251.550.976.938	343.565.716.611
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		232.832.479.671	643.593.873.162
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70		484.383.456.609	987.159.589.773