

BALANCE SHEET
As of Dec. 31st, 2009

Unit: VND

Assets	Code	EXP	Dec. 31st, 2009
A. CURRENT ASSETS (100=110+120+130+140+150)	100		5.912.318.174.867
I. Cash and cash equivalents	110	V.01	452.890.418.245
1. Cash	111		396.090.318.245
Inclde :			
- Money sent by investors in securities transactions			
- Money trustee's investment			
2. Cash equivalents	112		56.800.100.000
- Include: Money trustee's investment			
II. Short-term financial investments	120		135.968.237.354
1. Short-term investments	121	V.02	161.661.759.266
2. Short-term investment of trustee investment		V.03	
3. Provision for devaluation of short-term investments (*)	129		(25.693.521.912)
III. Short-term receivables	130	V.08	5.283.174.717.437
1. Trade accounts receivable	131		
2. Advances to supplier	132		
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	135		
5. Other receivables	138		5.450.224.847.522
6. Provision for short-term bad receivables (*)	139		(167.050.130.085)
IV. Inventories	140		151.944.467
V. Other current assets	150		40.132.857.364
1. Short-term prepaid expenses	151		39.997.288.614
2. VAT deductible	152		
3. Tax and accounts receivable from State budget	154		
4. Other current assets	158		135.568.750
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4.717.536.781.870
I. Long-term receivables	210	V.11	
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	210		10.362.942.469
1. Tangible fixed assets	221	V.06	7.433.294.150
- Historical cost	222		
- Accumulated depreciation (*)	223		
2. Finance leases fixed assets	224		
- Historical cost	225		
- Accumulated depreciation (*)	226		
3. Intangible fixed assets	227	V.07	2.906.348.319
- Historical cost	228		
- Accumulated depreciation (*)	229		
4. Construction in progress expenses	230		23.300.000
III. Property Investment	240		
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	V.02	4.623.060.963.764
1. Investment in subsidiary company	251		
2. Investment in joint venture	252		
3. Long-term security investments	253		4.631.178.660.264
- Securities available for sale	254		
- Securities held to date due	255		
4. Other long-term investment	258		20.000.000.000
5. Provision for devaluation of long-term finance investments (*)	259		(28.117.696.500)
V. Other long-term assets	260		84.112.875.637
1. Long-term prepaid expenses	261	V.04	45.374.814.785
2. Deferred income tax assets	262		32.316.112.686
3. Deposit fund payment	263	V.05	5.918.692.166
4. Others	268		503.256.000
TOTAL ASSETS (270=100+200)	270		10.629.854.956.737

Capital source	Code	EXP	Dec. 31st, 2009
A. LIABILITIES (300=310+330)	300		9.274.785.870.989
I. Current liabilities	310		7.274.672.714.380
1. Short-term borrowing and debts	311	V.12	157.500.000.000
2. Trade accounts payable	312		24.000.000
3. Advances from customers	313	V.10	
4. Taxes and liabilities to State budget	314	V.11	52.570.048.526
5. Payable to employees	315		6.993.262.050
6. Payable expenses	316	V.09	322.398.865.577
7. Accounts payable-Affiliate	317		
8. Payable to securities transactions	320		300.317.617.281
9. Payable to dividend, original capital and interest bonds	321		6.741.938.337
10. Payable to organization issuing securities	322		
11. Other short-term payables	328	V.13	6.428.126.982.609
12. Provision for short-term liabilities	329		
II. Long-term liabilities	330		2.000.113.156.609
1. Long-term accounts payable-Trade	331		
2. Long-term accounts payable-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334		2.000.000.000.000
5. Capital trustee received long-term investment	335	V.14	
6. Deferred income tax	336		
7. Provision for unemployment benefit	337		113.156.609
8. Provision for long-term liabilities	338		
9. Provision for compensation for investors	339		
B. OWNER'S EQUITY (400=410+430)	400		1.355.069.085.748
I. Capital sources and funds	410	V.15	1.354.933.964.677
1. Paid-in capital	411		1.200.000.000.000
2. Capital surplus	412		
3. Other capital of owner	413		
4. Treasury stock (*)	414		
5. Assets revaluation difference	415		
6. Foreign exchange difference	416		
7. Investment and development funds	417		
8. Financial reserve fund	418		
9. Other fund belong to owner's equity	419		
10. Retained after-tax profit	420		154.933.964.677
II. Budget sources	430		135.121.071
TOTAL RESOURCES	440		10.629.854.956.737

OFF BALANCE SHEET ITEMS

From Jul. 10th, 2009 to Dec. 31st, 2009

Unit: VND

Items	Code	Dec. 31st, 2009
1. Leasehold assets	001	
2. Materials and goods kept or processed for others	002	2.251.649.593.828
3. Goods deposited by others	003	
4. Bad debts already treated	004	8.633.926.361
5. Foreign currencies	005	
6. Deposit stocks	006	7.875.541.530.000
6.1 Securities transactions	007	6.732.239.940.000
6.1.1 Securities transactions by deposit members	008	80.144.170.000
6.1.2 Securities transactions by indigenous customers	009	6.497.012.990.000
6.1.3 Securities transactions by foreign customers	010	155.082.780.000
6.1.4 Securities transactions of other organizations	011	
6.2 Stock exchange halt	012	
6.2.1 Stock exchange halt by deposit members	013	
6.2.2 Stock exchange halt by indigenous customers	014	
6.2.3 Stock exchange halt by foreign customers	015	
6.2.4 Securities suspended from trading by other institutions	016	
6.3 Stock flag	017	955.575.330.000
6.3.1 Securities pledged by member depository	018	
6.3.2 Stock flag by indigenous customers	019	955.575.330.000
6.3.3 Securities pledged by foreign customers	020	
6.3.4 Securities pledged by other organizations	021	
6.4 Stock hold	022	
6.4.1 Custody of securities depository member	023	
6.4.2 Stock hold by indigenous customers	024	
6.4.3 Stock hold by foreign customers	025	
6.4.4 Hold securities of other organizations	026	
6.5 Securities for payment	027	39.006.900.000
6.5.1 Securities for payment by deposit members	028	214.000.000
6.5.2 Securities for payment by indigenous customers	029	38.655.500.000
6.5.3 Securities for payment by foreign customers	030	137.400.000
6.5.4 Securities transactions for payment of other organizations	031	
6.6 Securities blockade withdrawal wait	032	769.360.000
6.6.1 Securities blockade pending withdrawal of depository member	033	
6.6.2 Securities blockade of customers waiting to withdraw domestic	034	769.360.000
6.6.3 Securities blockade pending withdrawal of foreign customers	035	

6.6.4 Blockade withdrawal pending securities transactions other organizations	036	
6.7 Securities transactions waiting	037	
6.7.1 Securities transactions of members waiting custody	038	
6.7.2 Securities transactions of customers waiting in the country	039	
6.7.3 Securities transactions pending foreign customers	040	
6.7.4 Securities transactions pending transactions other organizations	041	
6.8 Securities deposit guarantee loans	042	147.950.000.000
6.8.1 Securities collateral loan guaranteed by member depository	043	
6.8.2 Securities deposit guarantee loans for domestic customers	044	147.950.000.000
6.8.3 Securities deposit guarantee loans of foreign customers	045	
6.8.4 Securities deposit guarantee loans other organizations	046	
6.9 Securities transactions fix	047	
7. Deposit stocks of companies, not listed	050	94.471.010.000
<i>Include:</i>		
7.1 Securities transactions	051	94.205.010.000
7.1.1 Securities transactions of depository member	052	24.564.600.000
7.1.2 Securities transactions by indigenous customers	053	69.640.410.000
7.1.3 Securities transactions of foreign customers	054	
7.1.4 Securities transactions of other organizations	055	
7.2 Securities suspended from trading	056	
7.2.1 Securities suspended from trading by member depository	057	
7.2.2 Securities suspended from trading by domestic customers	058	
7.2.3 Securities suspended from trading by foreign customers	059	
7.2.4 Securities suspended from trading by other organizations	060	
7.3 Securities pledged	061	
7.3.1 Securities pledged by member depository	062	
7.3.2 Securities pledged by domestic customers	063	
7.3.3 Securities pledged by foreign customers	064	
7.3.4 Securities pledged by other organizations	065	
7.4 Securities custody	066	
7.4.1 Custody of securities depository member	067	
7.4.2 Hold securities of domestic customers	068	
7.4.3 Hold securities of foreign customers	069	
7.4.4 Hold securities of other organizations	070	
7.5 Securities pending payment	071	266.000.000
7.5.1 Pending payment of the securities depository member	072	
7.5.2 Securities pending the payment of domestic customers	073	266.000.000
7.5.3 Securities pending the payment of foreign customers	074	
7.5.4 Securities transactions for payment of other organizations	075	
7.6 Securities blockade withdrawal wait	076	
7.6.1 Securities blockade pending withdrawal of depository member	077	
7.6.2 Securities blockade of customers waiting to withdraw domestic	078	
7.6.3 Securities blockade pending withdrawal of foreign customers	079	
7.6.4 Securities blockade pending withdrawal of other organizations	080	
7.7 Securities transactions fix	081	
8. Securities depository customer has securities	082	538.300.000
9. Buy individual securities	083	1.765.021.810.000
10. Securities depository company has securities	084	
11. The entrusted securities auctions	085	

INCOME STATEMENT

From Jul. 10th, 2009 to Dec. 31st, 2009

Unit: VND

Items	Code	From Jul. 10th, 2009 to Dec. 31st, 2009
1	2	3
1. Revenue of sales and services	01	518.184.995.451
Include:		
- Revenue per active stockbroker		44.406.400.503
- Revenue activities Investment securities, capital contribution		251.715.913.372
- Revenue guarantees issued securities		
- Revenue agents issuing securities		1.868.833.193
- Revenue Management category of investment company fund management		
- Revenue from the operation		6.164.136.364
- Revenue save up stocks		
- Revenue activities trustee auction		
- Revenue for the use tax assets		
- Others revenue		214.029.712.019
2. Deductions	02	(304.781.384)
3. Net sales and services (10=01 - 02)	10	517.880.214.067
4. Cost of goods sold	11	(321.748.614.316)
Include:		
- Direct costs business stock	11.1	
- Expenses for provision of securities	11.2	
5. Gross profit	20	196.131.599.751
6. General and Administrative Expenses	25	(16.007.557.706)
7. Net operating profit (30=20-25)	30	180.124.042.045
8. Other Income	31	85.500.000
9. Other Expenses	32	(5.485.000)
10. Other profit (40=31-32)	40	80.015.000
11. Profit from joint venture	50	
12. Total profit before tax (60=30+40+50)	60	180.204.057.045
13. Current corporate income tax expenses	61	(27.528.372.488)
14. Deferred corporate income tax expenses	62	2.258.280.120
15. Profit after tax (70=60-61-62)	70	154.933.964.677
16. Income to pay for AgriBank Securities Joint Stock Coporation		
17. Shareholders receive profit		
1. Earning per share	80	1.291

CASH FLOW STATEMENT
From Jul. 10th, 2009 to Dec. 31st, 2009 (Direct method)

Unit: VND		
Items	Code	From Jul. 10th, 2009 to Dec. 31st, 2009
I. CASH FLOWS FROM OPERATING ACTIVITIES:		
1. Profit before tax	1	180.204.057.045
2. Adjustment in accounts		
Fixed assets depreciation	2	7.386.903.829
Distributed commercial advantage		
Provisions	3	(44.609.807.543)
Unrealized foreign exchange difference loss/gain	4	
Loss/gain from investment	5	(410.404.791.234)
Interest expenses	6	294.303.280.399
3. Operating profit before the changes of current capital	8	26.879.642.496
Changes in accounts receivable	9	(1.398.490.106.349)
Changes in inventories	10	(67.988.789.462)
Changes in trade payables (exclude interest payable, income tax payable)	11	1.193.277.382.522
Changes in prepaid expenses	12	(3.815.550.464)
Paid interest	13	(83.993.826.233)
Paid corporate income tax	14	
Other receivables	15	
Other payables	16	608.533.097
Net cash provided by (used in) operating activities	20	(333.522.714.393)
II. CASH FLOWS FROM INVESTING ACTIVITIES:		
1. Cash paid for purchase of capital assets and other long-term assets	21	(5.933.290.924)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	
3. Cash paid for lending or purchase debt tools of other companies	23	(913.614.590.379)
4. Withdrawal of lending or resale debt tools of other companies	24	
5. Cash paid for joining capital in other companies	25	
6. Withdrawal of capital in other companies	26	
7. Cash received from interest, dividend and distributed profit	27	170.242.802.589
Net cash used in investing activities	30	(749.305.078.714)
III. CASH FLOWS FROM FINANCING ACTIVITIES:		
1. Cash received from issuing stock, other owners' equity	31	
2. Cash paid to owners' equity, repurchase issued stock	32	
3. Cash received from long-term and short-term borrowings	33	157.500.000.000
4. Cash paid to principal debt	34	
5. Cash paid to financial lease debt	35	
6. Dividend, profit paid for owners	36	
Net cash (used in) provided by financing activities	40	157.500.000.000
Net cash during the period (50 = 20+30+40)	50	(925.327.793.107)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	1.077.900.594.071
Influence of foreign exchange fluctuation	61	
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	152.572.800.964