

CONSOLIDATED BALANCE SHEET

Quarter 4/ 2009

As at Dec. 31st, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		172.325.394.315	144.577.618.401
I. Cash and cash equivalents	110	1	9.869.992.424	15.926.322.551
1. Cash	111		9.869.992.424	15.926.322.551
2. Cash equivalents	112			-
II. Short-term financial investments	120			-
1. Short-term investments	121			-
2. Provision for devaluation of short-term security investments	129			-
III. Receivables	130		73.216.042.001	54.850.596.598
1. Trade accounts receivables	131		38.225.090.330	20.972.456.588
2. Advances to suppliers	132		34.996.303.674	21.046.483.871
3. Short-term internal receivables	133			-
4. Receivable in accordance with contracts in progress	134			-
5. Other receivables	138	2	306.767.633	12.942.550.652
6. Provision for short-term bad receivables	139		(312.119.636)	(110.894.513)
IV. Inventories	140	3	86.259.623.562	70.325.754.024
1. Inventories	141		86.259.623.562	70.325.754.024
2. Provision for devaluation of inventories	149		-	-
V. Other short-term assets	150		2.979.736.328	3.474.945.228
1. Short-term prepaid expenses	151			-
2. VAT deductible	152		2.758.050.328	3.119.660.228
3. Tax and accounts receivable from State budget	154	4	-	-
4. Other short-term assets	158		221.686.000	355.285.000
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		228.114.481.134	152.383.597.523
I. Long-term receivables	210		945.000.000	2.179.824.000
1. Long-term receivables from customers	211		945.000.000	2.179.824.000
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	218		-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		195.468.134.720	114.715.165.929
1. Tangible fixed assets	221	5	42.953.303.389	38.700.326.434
- <i>Historical cost</i>	222		64.421.476.565	54.830.288.262
- <i>Accumulated depreciation</i>	223		(21.468.173.176)	(16.129.961.828)
2. Finance leases fixed assets	224		-	-
- <i>Historical cost</i>	225		-	-
- <i>Accumulated depreciation</i>	226		-	-
3. Intangible fixed assets	227	6	72.033.905	4.671.457
- <i>Historical cost</i>	228		101.288.280	18.685.830

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- Accumulated depreciation	229		(29.254.375)	(14.014.373)
4. Construction in progress expenses	230	7	152.442.797.426	76.010.168.038
III. Property investment	240		-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		1.572.900.000	3.730.000.000
1. Investment in subsidiaries	251			-
2. Investment in joint-venture	252			-
3. Other long-term investments	258	8	2.695.000.000	7.380.000.000
4. Provision for devaluation of long-term finance investment	259	9	(1.122.100.000)	(3.650.000.000)
V. Goodwill	260		10.050.287.723	11.709.073.075
VI. Other long-term assets	270		20.078.158.691	20.049.534.519
1. Long-term prepaid expenses	271	10	19.054.925.167	19.213.824.174
2. Deferred income tax assets	272		1.023.233.524	835.710.345
3. Others	273		-	-
	274			
TOTAL ASSETS (270=100+200)	280		400.439.875.449	296.961.215.924

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		242.512.707.445	154.285.044.990
I. Short-term liabilities	310		144.426.732.393	93.610.097.362
1. Short-term borrowing and debts	311	11	91.083.004.590	59.204.742.794
2. Trade accounts payable	312		47.073.668.225	28.826.741.778
3. Advances from customers	313		703.143.672	285.602.725
4. Taxes and liabilities to State budget	314	12	2.196.260.234	1.948.493.150
5. Payable to employees	315		2.093.527.436	1.401.738.034
6. Payable expenses	316		-	-
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	13	1.277.128.236	1.942.778.881
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330		98.085.975.052	60.674.947.628
1. Long-term accounts payables-Trade	331			-
2. Long-term accounts payables-Affiliate	332			-
3. Other long-term payables	333			-
4. Long-term borrowing and debts	334	14	98.073.964.007	60.639.623.808
5. Deferred income tax	335		-	-
6. Provision for unemployment allowance	336		12.011.045	35.323.820

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ASSETS	Code	Note	Ending Balance	Beginning Balance
7. Provision for long-term liabilities	337		-	-
B. OWNER'S EQUITY (400= 410+430)	400	15	150.398.840.121	137.050.867.702
I. Capital sources and funds	410		150.377.093.054	137.253.830.596
1. Paid-in capital	411		80.000.000.000	80.000.000.000
2. Capital surplus	412		55.015.616.000	55.015.616.000
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		(2.210.672.594)	214.396.322
7. Investment and development fund	417		2.458.068.537	1.454.195.135
8. Financial reserve fund	418		230.431.423	230.431.423
9. Other fund belong to owner's equity	419		-	-
10. Retained profit	420		14.883.649.688	339.191.716
11. Capital for construction work	421		-	-
II. Budget sources	430		21.747.067	(202.962.894)
1. Bonus and welfare fund	431		21.747.067	(202.962.894)
2. Budgets	432		-	-
3. Budget for fixed asset	433		-	-
			-	-
C. BENEFITS OF MINORITIES	440		7.528.327.883	5.625.303.232
TOTAL RESOURCES (430= 300+400)	450		400.439.875.449	296.961.215.924

OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
1. Operating lease assets			-	-
2. Goods held under trust or for processing			-	-
3. Goods received on consignment for sale			-	-
4. Bad debts written off			-	-
5. Foreign currencies:				
- USD			41.348,20	708.892,19
- EUR			-	-
6. Subsidies of state budget			-	-

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4/2009	Year 2009
1. Revenue of sales and services		16.1	58.051.549.541	219.825.847.594
2. Deductions				61.063.800
3. Net sales and services (10=01 - 02)			58.051.549.541	219.764.783.794
4. Cost of goods sold		17	44.175.531.925	176.516.580.670
5. Gross profit (20=10 - 11)			13.876.017.616	43.248.203.124
6. Financial incomes		16.2	1.507.353.231	6.400.396.215
7. Financial expenses		18	1.428.869.207	6.894.139.105
- Include: Interest expense			1.614.505.974	6.939.982.318
8. Selling expenses			6.189.528.122	17.362.464.699
9. General & administrative expenses			2.359.695.915	7.476.690.141
10. Net operating profit (30=20 + (21-22) - (24+25))			5.405.277.603	17.915.305.394
11. Other incomes			657.099.652	1.336.390.572
12. Other expenses			94.129.112	589.296.842
13. Other profit (40=31-32)			562.970.540	747.093.730
14. Profit before tax (50=30 + 40)			5.968.248.143	18.662.399.124
15. Current corporate income tax expenses		19	502.175.016	2.182.902.263
16. Deferred corporate income tax expenses			174.185.829	(187.523.179)
17. Profit after tax (60=50 - 51 - 52)			5.291.887.298	16.667.020.040
17.1 Benefits of minorities			148.436.430	307.674.651
17.2 Profit after tax of the parent company's shareholders			5.143.450.868	16.359.345.389
18. EPS (*)			643	2.045

CONSOLIDATED CASH FLOW STATEMENT

Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Cash received from sale or services and other revenue			227.434.110.879
2. Cash paid for supplier			(104.001.615.194)
3. Cash paid for employee			(15.579.348.352)
4. Cash paid for interest			(7.040.171.076)
5. Cash paid for corporate income tax			(369.642.469)
6. Other receivables			58.520.722.366
7. Other payables			(23.666.878.884)
Net cash provided by (used in) operating activities			135.297.177.270
II. CASH FLOWS FROM INVESTING ACTIVITIES:			
1. Cash paid for purchase of capital assets and other long-term assets			(8.274.854.575)
2. Cash received from liquidation or disposal of capital assets and other long-term assets			
3. Cash paid for lending or purchase debt tools of other companies			-
4. Withdrawal of lending or resale debt tools of other companies			-
5. Cash paid for joining capital in other companies			
6. Withdrawal of capital in other companies			4.360.260.995
7. Cash received from interest, dividend and distributed profit			153.718.476
Net cash used in investing activities			(3.760.875.104)
III. CASH FLOWS FROM FINANCING ACTIVITIES:			
1. Cash received from issuing stock, other owners' equity			1.595.350.000
2. Cash paid to owners equity, repurchase issued stock			-
3. Cash received from long-term and short-term borrowings			93.775.935.006
4. Cash paid to principal debt			(232.954.388.673)
5. Cash paid to financial lease debt			-
6. Dividend, profit paid for owners			
Net cash (used in) provided by financing activities			(137.583.103.667)
Net cash during the period (20+30+40)			(6.046.801.501)
Cash and cash equivalents at beginning of year			15.926.322.551
Influence of foreign exchange fluctuation			(9.528.626)
Cash and cash equivalents at end of year (50+60+61)			9.869.992.424