

BALANCE SHEET

As at Dec. 31st, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		2.447.737.055.046	2.127.507.696.067
I. Cash and cash equivalents	110		819.432.779.911	753.498.718.160
1. Cash	111	V.01	819.432.779.911	753.498.718.160
2. Cash equivalents	112			
II. Short-term financial investments	120	V.02	1.080.000.000.000	647.472.125.000
1. Short-term investments	121		1.080.000.000.000	647.472.125.000
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		288.786.362.167	359.165.218.836
1. Trade accounts receivables	131		56.977.544.935	66.958.351.911
2. Advances to suppliers	132		83.219.937.551	148.201.803.654
3. Short-term internal receivables	133			74.826.108.033
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	151.569.240.113	70.388.680.160
6. Provision for short-term bad receivables	139		(2.980.360.432)	(1.209.724.922)
IV. Inventories	140		193.078.866.150	310.499.035.588
1. Inventories	141	V.04	230.479.260.494	341.078.197.577
2. Provision for devaluation of inventories	149		(37.400.394.344)	(30.579.161.989)
V. Other short-term assets	150		66.439.046.818	56.872.598.483
1. Short-term prepaid expenses	151		4.151.155.997	7.747.247.510
2. VAT deductible	152		50.315.642.252	43.974.581.204
3. Tax and accounts receivable from State budget	154	V.05	11.744.516.845	2.857.056.852
4. Other short-term assets	158		227.731.724	2.293.712.917
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		4.539.583.999.601	4.469.099.861.643
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		602.103.126.626	460.701.042.261
1. Tangible fixed assets	221	V.08	473.564.144.334	380.864.393.997
- Historical cost	222		604.283.254.913	494.769.317.987
- Accumulated depreciation	223		(130.719.110.579)	(113.904.923.990)
2. Finance leases fixed assets	224	V.09	12.501.671.625	14.568.121.800
- Historical cost	225		15.010.822.964	16.870.737.792
- Accumulated depreciation	226		(2.509.151.339)	(2.302.615.992)
3. Intangible fixed assets	227	V.10	70.069.574.140	42.250.709.607
- Historical cost	228		79.177.212.109	50.678.160.209

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
- Accumulated depreciation	229		(9.107.637.969)	(8.427.450.602)
4. Construction in progress expenses	230	V.11	45.967.736.527	23.017.816.857
III. Property investment	240	V.12	260.779.199	
- Historical cost	241		335.767.209	
- Accumulated depreciation (*)	242		(74.988.010)	
IV. Long-term financial investments	250		3.894.147.133.782	3.970.804.136.581
2. Investment in joint-venture	252		3.894.147.133.782	3.881.436.930.314
3. Other long-term investments	258			89.367.206.267
4. Provision for devaluation of long-term finance investment	259			
V. Other long-term assets	260		43.072.959.994	37.594.682.801
1. Long-term prepaid expenses	261	V.14	14.681.088.755	21.833.973.296
2. Deferred income tax assets	262	V.21	22.881.589.843	11.233.302.905
3. Others	268		1.342.561.920	210.840.000
VI. Goodwill	269		4.167.719.476	4.316.566.600
TOTAL ASSETS (270=100+200)	270		6.987.321.054.647	6.596.607.557.710

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. LIABILITIES (300= 310+330)	300		1.950.391.553.814	2.073.435.831.115
I. Short-term liabilities	310		1.195.198.938.659	1.067.775.190.366
1. Short-term borrowing and debts	311	V.15	669.225.534.573	525.024.897.733
2. Trade accounts payable	312		259.781.568.197	312.955.160.301
3. Advances from customers	313		11.267.259.711	8.806.337.637
4. Taxes and liabilities to State budget	314	V.16	79.822.910.048	47.759.693.710
5. Payable to employees	315		146.978.046	10.516.212.238
6. Payable expenses	316	V.17	170.966.321.947	157.511.477.022
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	3.988.366.137	5.201.411.725
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		755.192.615.155	1.005.660.640.749
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20	753.297.778.505	1.003.850.650.600
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		1.894.836.650	1.809.990.149
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		5.036.929.500.833	4.523.171.726.595
I. Capital sources and funds	410	V.22	4.736.823.819.020	4.173.892.941.044
1. Paid-in capital	411		4.853.998.200.000	4.285.927.700.000
2. Capital surplus	412		1.436.783.346.948	893.131.584.548
3. Other capital of owner	413			

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
4. Treasury stock	414			
5. Assets revaluation difference	415			
6. Foreign exchange difference	416		(588.533.681)	
7. Investment and development fund	417			
8. Financial reserve fund	418			
9. Other fund belong to owner's equity	419		(2.020.582.777.666)	1.238.031.165.693
10. Retained profit	420		467.213.583.419	232.864.822.189
11. Capital for construction work	421			
II. Budget sources	430		(6.216.477.815)	(4.536.997.086)
1. Bonus and welfare fund	431		(6.216.477.815)	(4.536.997.086)
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
III. Minority interest	439		306.322.159.628	353.815.782.637
TOTAL RESOURCES (430= 300+400)	440		6.987.321.054.647	6.596.607.557.710

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 4	Accumulation
1	2	3	4	5
1. Revenue of sales and services	01	VI.25	1.463.640.123.005	4.086.266.324.676
2. Deductions	02		110.556.232.224	106.770.293.371
3. Net sales and services (10=01 - 02)	10		1.353.083.890.781	3.979.496.031.305
4. Cost of goods sold	11	VI.27	860.603.087.266	2.586.928.866.077
5. Gross profit (20=10 - 11)	20		492.480.803.515	1.392.567.165.228
6. Financial incomes	21	VI.26	81.108.321.347	150.368.082.403
7. Financial expenses	22	VI.28	51.464.636.942	102.942.177.987
- Include: Interest expense	23			
8. Selling expenses	24		214.311.612.999	644.521.192.635
9. General & administrative expenses	25		39.873.293.939	122.683.613.522
10. Net operating profit (30=20 + (21-22) - (24+25))	30		267.939.580.982	672.688.263.487
11. Other incomes	31		14.152.244.944	22.418.734.454
12. Other expenses	32		18.371.304.857	25.209.086.872
13. Other profit (40=31-32)	40		(4.219.059.913)	(2.790.352.418)
14. Gain/loss in associate or joint-venture companies			12.710.203.469	22.330.901.533
15. Profit before tax (50=30 + 40)	50		276.430.724.538	692.228.812.602
16. Current corporate income tax expenses	51	VI.30	32.154.881.357	72.423.747.674
17. Deferred corporate income tax expenses	52	VI.30	10.483.431.695	16.018.884.772
18. Profit after tax (60=50 - 51 - 52)	60		254.759.274.876	635.823.949.700
18.1. Minority interest	61		76.521.010.208	186.757.060.016
18.2 Profit after tax of parent company's shareholder	62		178.238.264.668	761.101.966.786
19. EPS (*)	70			

CASH FLOWS STATEMENT

Quarter 4 /2009 (Indirect method)

Unit: VND

Items	Code	Note	Quarter 4/2009	Year 2008
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	<i>1</i>		<i>276.430.724.538</i>	<i>155.417.061</i>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	2		68.545.109.174	
Distributed commercial advantage				
Provisions	3		6.624.665.542	(150.194.262)
Unrealized foreign exchange difference loss/gain	4		63.816.332.204	
Loan interest and dividends income	5		(130.725.610.446)	(89.135.455)
Loss/gain from investment	5		(76.198.459.275)	
Interest expenses	6		29.954.761.333	
<i>3. Operating profit before the changes of current capital</i>	<i>8</i>		<i>238.447.523.069</i>	<i>(83.912.656)</i>
Changes in accounts receivable	9		7.731.391.414	359.254.611
Changes in inventories	10		113.449.491.154	
Changes in trade payables (exclude interest payable, income tax payable)	11		(217.240.886.290)	(174.229.094)
Changes in prepaid expenses	12		73.981.218.327	
Paid interest	13			
Paid corporate income tax	14			(1.272.412.870)
Other receivables	15			
Other payables	16		(396.401.048)	
Net cash provided by (used in) operating activities	20		215.972.336.626	(1.171.300.009)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(141.660.197.783)	
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		(4.084.177.216)	
3. Cash paid for lending or purchase debt tools of other companies	23		(341.571.982.000)	
4. Withdrawal of lending or resale debt tools of other companies	24		478.186.330.547	1.000.000.000
5. Cash paid for joining capital in other companies	25			
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		103.251.122.895	89.135.455
Net cash used in investing activities	30		94.121.096.443	1.089.135.455
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		651.403.254.202	
2. Cash paid to owners' equity, repurchase issued stock	32		(457.000.020.000)	
3. Cash received from long-term and short-term borrowings	33			
4. Cash paid to principal debt	34		(56.011.405.520)	
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(382.551.200.000)	
Net cash (used in) provided by financing activities	40		(244.159.371.318)	
Net cash during the period (50 = 20+30+40)	50		65.934.061.751	(82.164.554)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		753.498.718.160	586.133.003
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	819.432.779.911	503.968.449