

CONSOLIDATED BALANCE SHEET**As at Jun. 30th, 2009***Unit: VND*

No	ASSETS	Code	Note	Ending Balance	Beginning Balance
	1	2	3		
A	SHORT-TERM ASSETS (100 = 110+120+130+140)	100		3,700,164,628,094	3,849,009,101,068
I	Cash & Cash equivalents	110		601,754,291,088	510,218,287,249
1	Cash	111	V.01	227,520,291,088	253,418,287,249
2	Cash equivalents	112		374,234,000,000	256,800,000,000
II	Short-term financial investments	120	V.02	625,134,601,813	734,385,999,000
1	Short-term investments	121		625,134,601,813	734,385,999,000
III	Short-term receivables	130		861,463,835,429	720,175,258,324
1	Trade accounts receivables	131		489,563,601,914	472,868,078,061
2	Prepayment to suppliers	132		229,629,286,577	197,654,672,523
5	Other receivables	135	V.03	148,851,803,222	58,930,709,844
6	Provision for short-term doubtful debts	139		(6,580,856,284)	(9,278,202,104)
IV	Inventories	140		1,453,085,498,276	1,820,239,669,743
1	Inventories	141	V.04	1,486,740,794,682	1,999,879,190,602
2	Provision for devaluation of inventories	149		(33,655,296,406)	(179,639,520,859)
V	Other short-term assets	150		158,726,401,488	63,989,886,752
1	Short-term prepaid expenses	151		15,721,687,388	5,502,046,195
2	VAT deductible	152		65,188,412,163	38,927,634,634
3	Tax and accounts receivable from State budget	154	V.05	1,999,163,364	3,914,401,984
4	Other short-term assets	158		75,817,138,573	15,645,803,939
B	LONG-TERM ASSETS (200 = 210+220+240+250)	200		3,979,445,404,132	1,790,365,447,257
I	Long-term receivables	210		43,404,000	43,404,000
4	Other long-term receivables	218	V.07	43,404,000	43,404,000
II	Fixed assets	220		2,594,344,755,134	1,265,421,455,951
1	Tangible fixed assets	221	V.08	868,149,795,704	877,668,572,169
-	- Historical cost	222		1,525,358,132,992	1,439,883,857,293
-	- Accumulated depreciation	223		(657,208,337,288)	(562,215,285,124)
2	Finance leases fixed assets	224	V.09	12,104,809,232	12,691,678,733
-	- Historical cost	225		16,488,423,548	16,488,423,548
-	- Accumulated depreciation	226		(4,383,614,316)	(3,796,744,815)
3	Intangible fixed assets	227	V.10	271,581,211,795	264,612,717,186
-	- Historical cost	228		278,647,219,548	270,155,360,706
-	- Accumulated depreciation	229		(7,066,007,753)	(5,542,643,520)
4	Construction in progress	230	V.11	1,442,508,938,403	110,448,487,863
III	Property investment	240	V12	16,208,870,849	18,330,500,676
-	- Historical cost	241		23,370,512,967	23,370,512,967
-	- Accumulated depreciation	242		(7,161,642,118)	(5,040,012,291)
IV	Long-term financial investments	250		700,917,007,512	380,605,806,896
2	Investment in associate or joint-venture companies	252		677,897,007,512	380,585,806,896
3	Other long-term investments	258	V.13	23,020,000,000	20,000,000
V	Goodwill	260		513,006,382,731	0
1	Goodwill	261		513,006,382,731	0
VI	Other long-term assets	270		154,924,983,906	125,964,279,734
1	Long-term prepaid expenses	271	V.14	124,553,765,805	106,670,235,528
2	Deferred income tax assets	272	V.21	27,628,097,101	19,159,968,886
3	Others	273		2,743,121,000	134,075,320
	TOTAL ASSETS (270 = 100+200)	270		7,679,610,032,226	5,639,374,548,325

No	CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A	LIABILITIES (300 = 310+330)	300		2,910,584,284,520	1,294,098,304,111
I	Short-term liabilities	310		2,371,149,666,186	1,256,330,621,478
1	Short-term borrowing	311	V.15	1,298,058,180,379	588,329,658,721
2	Trade accounts payable	312		344,840,247,081	295,758,522,868
3	Advances from customers	313		203,264,736,567	225,254,924,087
4	Taxes and payable to state budget	314	V.16	162,811,682,318	83,384,015,509
5	Payable to employees	315		5,339,209,063	18,664,497,077
6	Payable expenses	316	V.17	33,860,488,807	19,204,262,543
9	Other short-term payables	319	V.18	322,975,121,971	25,734,740,673
II	Long-term liabilities	330		539,434,618,334	37,767,682,633
3	Other long-term payables	333		1,721,267,137	2,264,602,362
4	Long-term borrowing	334	V.20	504,309,045,944	6,035,190,854
5	Deferred income tax payable	335	V.21	32,336,496	944,226,332
6	Provision for unemployment benefit	336		18,551,864,867	18,531,928,085
7	Provision for long-term payable	337		14,820,103,890	9,991,735,000
B	OWNER'S EQUITY (400 = 410+430)	400		4,527,419,547,797	4,111,066,885,721
I	Capital sources and funds	410	V.22	4,510,548,951,362	4,070,660,719,967
1	Paid-in capital	411		1,963,639,980,000	1,963,639,980,000
2	Capital surplus	412		1,620,900,010,000	1,620,900,010,000
3	Other capital of owner	413		0	0
4	Treasury stock	414		0	0
5	Asset revaluation differences	415		0	0
6	Foreign exchange differences	416		(42,179,307,555)	(6,052,555,381)
7	Investment and development fund	417		0	0
8	Financial reserve fund	418		76,429,969,200	76,429,969,200
9	Other fund belong to owner's equity	419		0	0
10	Retained after-tax profit	420		891,758,299,717	415,743,316,148
11	Capital for construction work	421		0	0
II	Budget sources	430		16,870,596,435	40,406,165,754
1	Bonus and welfare funds	431		16,870,596,435	40,406,165,754
C	MINORITY INTEREST	500		241,606,199,910	234,209,358,493
1	Invested capital			229,200,000,000	228,990,000,000
2	Minority interest			12,406,199,910	5,219,358,493
	TOTAL RESOURCES (440 = 300+400)	440		7,679,610,032,226	5,639,374,548,325

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

No	Items	Code	Note	Quarter 2/ 2009	Quarter 2 /2008	Accumulation from beginning of year to Jun. 30th, 2009	Accumulation from beginning of year to Jun. 30th, 200
1	Sales	01	VI.25	2,063,386,614,903	2,679,862,990,517	3,675,635,683,741	4,987,492,538,672
2	Deductions	02	VI.26	33,155,147,516	38,757,983,242	58,621,694,356	60,397,922,981
3	Net sales and services (10= 01 - 02)	10	VI.27	2,030,231,467,387	2,641,105,007,275	3,617,013,989,385	4,927,094,615,691
4	Cost of goods sold	11	VI.28	1,547,317,248,662	2,061,805,969,820	2,687,141,724,329	3,794,214,704,012
5	Gross profit (20= 10 - 11)	20		482,914,218,725	579,299,037,455	929,872,265,056	1,132,879,911,679
6	Financial income	21	VI.29	64,337,756,925	33,896,075,901	82,403,378,309	57,314,484,965
7	Financial expenses	22	VI.30	39,661,682,512	94,701,160,855	102,985,528,464	108,573,902,451
	- Include: Interest expenses	23		12,217,784,234	32,309,430,266	18,474,937,715	44,918,345,697
	Loss for selling foreign currencies			0	0	0	0
8	Selling expenses	24		27,777,907,712	26,492,542,645	49,265,428,090	47,724,923,663
9	General & administrative expenses	25		36,324,271,973	40,075,109,059	63,927,238,597	64,100,384,202
10	Net operating profit (30={20+(21-22)-(24+25)})	30		443,488,113,453	451,926,300,797	796,097,448,214	969,795,186,328
11	Other income	31		2,712,185,809	5,295,814,798	7,828,554,460	9,462,673,147
12	Other expenses	32		1,422,781,625	1,359,490,452	1,722,719,559	2,489,256,651
13	Other profit (40= 31 - 32)	40		1,289,404,184	3,936,324,346	6,105,834,901	6,973,416,496
14	Gain/loss in associate or joint-venture companies	50		1,030,250,191	3,519,073,949	2,377,705,568	3,519,073,949
15	Profit before tax (60=30+40+50)	60		445,807,767,828	459,381,699,092	804,580,988,683	980,287,676,773
16.1	Current corporate income tax expenses	61	VI.31	71,289,288,992	65,034,108,012	127,306,873,097	135,817,924,684
16.2	Deferred corporate income tax expenses	62	VI.32	(10,502,722,677)	(1,928,361,486)	(9,380,018,051)	(3,605,830,752)
17	Profit after tax (70=60-61-62)	70		385,021,201,514	396,275,952,566	686,654,133,638	848,075,582,842
17.1	Minority interest			2,218,758,269	989,702,743	3,025,152,063	2,287,050,873
17.2	Profit after tax of parent company's shareholder			382,802,443,245	395,286,249,823	683,628,981,574	845,788,531,968
18	EPS (VND/share)						

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 2/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	1		804 580 988 683	980,287,676,773
2. Adjustment in accounts				
Fixed assets depreciation	2		94 357 664 760	84,496,091,602
Provisions	3		- 143 857 201 381	-811,287,273
Unrealized foreign exchange difference loss/gain	4		- 25 989 645 883	28,696,743,223
Loss/gain from investment	5		- 101 999 096 526	-39,215,102,154
Interest expenses	6		18 474 937 715	44,918,345,697
3. Operating profit before the changes of current capital	8		645 567 647 368	1,098,372,467,868
Changes in accounts receivable	9		- 220 739 214 305	-644,305,545,869
Changes in inventories	10		525 174 198 703	-747,420,050,259
Changes in trade payables (exclude interest payable, income tax payable)	11		- 54 917 117 202	-159,181,738,235
Changes in prepaid expenses	12		- 29 748 034 731	-5,677,376,711
Paid interest	13		- 21 411 860 592	-41,671,353,533
Paid corporate income tax	14		- 35 485 016 600	-138,648,131,287
Other receivables	15		164 227 879 461	83,522,765,189
Other payables	16		- 203 092 157 637	-89,135,835,860
Net cash provided by (used in) operating activities	20		769 576 324 465	-644,144,798,697
II. CASH FLOWS FROM INVESTING ACTIVITIES:				0
1. Cash paid for purchase of capital assets and other long-term assets	21		-1 493 210 656 576	-124,026,660,571
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		6 178 918 304	4,827,506,953
3. Cash paid for lending or purchase debt tools of other companies	23		- 976 380 226 173	-2,189,893,866,287
4. Withdrawal of lending or resale debt tools of other companies	24		1 288 231 623 360	2,126,321,640,000
5. Cash paid for joining capital in other companies	25		- 454 588 098 143	-150,000,000,000
6. Withdrawal of capital in other companies	26		438 957 293	0
7. Cash received from interest, dividend and distributed profit	27		55 457 834 800	35,191,843,278
Net cash used in investing activities	30		-1 573 871 647 135	-297,579,536,627
III. CASH FLOWS FROM FINANCING ACTIVITIES:				0
1. Cash received from issuing stock, other owners' equity	31		10 000 000	539,270,000,000
2. Cash paid to owners' equity, repurchase issued stock	32			0
3. Cash received from long-term and short-term borrowings	33		2 582 313 286 864	2,116,086,812,450
4. Cash paid to principal debt	34		-1 477 049 492 812	-1,922,754,945,183
5. Cash paid to financial lease debt	35		- 954 175 304	-1,004,400,000
6. Dividend, profit paid for owners	36		- 207 776 215 736	-1,703,825,806
Net cash (used in) provided by financing activities	40		896 543 403 012	729,893,641,461
Net cash during the period (50 = 20+30+40)	50		92 248 080 342	-211,830,693,863
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		510 218 287 249	399,322,647,501
Influence of foreign exchange fluctuation	61		- 712 076 503	2,531,979
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	31	601 754 291 088	187,494,485,617