

CONSOLIDATED BALANCE SHEET

As at Sep. 30th, 2009

Unit: VND

| ASSETS                                                          | Code | Note | Ending Balance    | Beginning Balance |
|-----------------------------------------------------------------|------|------|-------------------|-------------------|
| 1                                                               | 2    | 3    | 4                 | 5                 |
|                                                                 |      |      |                   |                   |
| A. SHORT-TERM ASSETS (100=110+120+130+140+150)                  | 100  |      | 4,117,768,503,571 | 3,849,009,101,068 |
| I. Cash and cash equivalents                                    | 110  |      | 1,233,853,612,975 | 510,218,287,249   |
| 1. Cash                                                         | 111  | V.01 | 135,731,935,448   | 253,418,287,249   |
| 2. Cash equivalents                                             | 112  |      | 1,098,121,677,527 | 256,800,000,000   |
| II. Short-term financial investments                            | 120  | V.02 | 128,177,300,000   | 734,385,999,000   |
| 1. Short-term investments                                       | 121  |      | 128,177,300,000   | 734,385,999,000   |
| 2. Provision for devaluation of short-term security investments | 129  |      | 0                 | 0                 |
| III. Receivables                                                | 130  |      | 922,297,210,143   | 720,175,258,324   |
| 1. Trade accounts receivables                                   | 131  |      | 532,779,647,673   | 472,868,078,061   |
| 2. Advances to suppliers                                        | 132  |      | 278,116,849,944   | 197,654,672,523   |
| 3. Short-term internal receivables                              | 133  |      | 0                 | 0                 |
| 4. Receivable in accordance with contracts in progress          | 134  |      | 0                 | 0                 |
| 5. Other receivables                                            | 135  | V.03 | 118,927,383,686   | 58,930,709,844    |
| 6. Provision for short-term bad receivables                     | 139  |      | (7,526,671,160)   | (9,278,202,104)   |
| IV. Inventories                                                 | 140  |      | 1,655,582,057,349 | 1,820,239,669,743 |
| 1. Inventories                                                  | 141  | V.04 | 1,685,082,698,910 | 1,999,879,190,602 |
| 2. Provision for devaluation of inventories                     | 149  |      | (29,500,641,561)  | (179,639,520,859) |
| V. Other short-term assets                                      | 150  |      | 177,858,323,104   | 63,989,886,752    |
| 1. Short-term prepaid expenses                                  | 151  |      | 12,667,674,531    | 5,502,046,195     |
| 2. VAT deductible                                               | 152  |      | 50,925,485,363    | 38,927,634,634    |
| 3. Tax and accounts receivable from State budget                | 154  | V.05 | 1,654,062,156     | 3,914,401,984     |
| 4. Other short-term assets                                      | 158  |      | 112,611,101,054   | 15,645,803,939    |
| B. LONG-TERM ASSETS (200=210+220+240+250+260)                   | 200  |      | 4,277,503,371,247 | 1,790,365,447,257 |
| I. Long-term receivables                                        | 210  |      | 43,404,000        | 43,404,000        |
| 1. Long-term receivables from customers                         | 211  |      | 0                 | 0                 |
| 2. Capital receivable from subsidiaries                         | 212  |      | 0                 | 0                 |
| 3. Long-term inter-company receivables                          | 213  | V.06 | 0                 | 0                 |
| 4. Other long-term receivables                                  | 218  | V.07 | 43,404,000        | 43,404,000        |
| 5. Provision for long-term bad receivable (*)                   | 219  |      | 0                 | 0                 |
| II. Fixed assets                                                | 220  |      | 2,851,024,051,803 | 1,265,421,455,951 |
| 1. Tangible fixed assets                                        | 221  | V.08 | 890,050,003,826   | 877,668,572,169   |
| - Historical cost                                               | 222  |      | 1,610,875,891,603 | 1,439,883,857,293 |
| - Accumulated depreciation                                      | 223  |      | (720,825,887,777) | (562,215,285,124) |
| 2. Finance leases fixed assets                                  | 224  | V.09 | 11,845,184,148    | 12,691,678,733    |
| - Historical cost                                               | 225  |      | 16,488,423,548    | 16,488,423,548    |
| - Accumulated depreciation                                      | 226  |      | (4,643,239,400)   | (3,796,744,815)   |
| 3. Intangible fixed assets                                      | 227  | V.10 | 272,743,049,566   | 264,612,717,186   |
| - Historical cost                                               | 228  |      | 280,690,596,668   | 270,155,360,706   |
| - Accumulated depreciation                                      | 229  |      | (7,947,547,102)   | (5,542,643,520)   |
| 4. Construction in progress expenses                            | 230  | V.11 | 1,676,385,814,263 | 110,448,487,863   |
| III. Property investment                                        | 240  | V12  | 20,639,611,412    | 18,330,500,676    |
| - Historical cost                                               | 241  |      | 29,106,577,749    | 23,370,512,967    |
| - Accumulated depreciation (*)                                  | 242  |      | (8,466,966,337)   | (5,040,012,291)   |
| IV. Long-term financial investments                             | 250  |      | 834,004,051,199   | 380,605,806,896   |

|                                                              |            |      |                          |                          |
|--------------------------------------------------------------|------------|------|--------------------------|--------------------------|
| 1. Investment in subsidiaries                                | 251        |      | 0                        | 0                        |
| 2. Investment in joint-venture                               | 252        |      | 769,384,051,199          | 380,585,806,896          |
| 3. Other long-term investments                               | 258        | V.13 | 64,620,000,000           | 20,000,000               |
| 4. Provision for devaluation of long-term finance investment | 259        |      | 0                        | 0                        |
| <b>V. Goodwill</b>                                           | <b>260</b> |      | <b>424,109,030,189</b>   | <b>0</b>                 |
| 1. Goodwill                                                  | 261        |      | 424,109,030,189          | 0                        |
| <b>V. Other long-term assets</b>                             | <b>270</b> |      | <b>147,683,222,644</b>   | <b>125,964,279,734</b>   |
| 1. Long-term prepaid expenses                                | 271        | V.14 | 117,826,819,561          | 106,670,235,528          |
| 2. Deferred income tax assets                                | 272        | V.21 | 27,124,524,083           | 19,159,968,886           |
| 3. Others                                                    | 273        |      | 2,731,879,000            | 134,075,320              |
|                                                              |            |      |                          |                          |
| <b>TOTAL ASSETS (270=100+200)</b>                            | <b>270</b> |      | <b>8,395,271,874,818</b> | <b>5,639,374,548,325</b> |

| CAPITAL SOURCE                                      | Code       | Note | Ending Balance           | Beginning Balance        |
|-----------------------------------------------------|------------|------|--------------------------|--------------------------|
|                                                     |            |      |                          |                          |
| <b>A. LIABILITIES (300= 310+330)</b>                | <b>300</b> |      | <b>3,293,838,229,268</b> | <b>1,294,098,304,111</b> |
| <b>I. Short-term liabilities</b>                    | <b>310</b> |      | <b>2,639,049,367,456</b> | <b>1,256,330,621,478</b> |
| 1. Short-term borrowing and debts                   | 311        | V.15 | 1,890,846,585,973        | 588,329,658,721          |
| 2. Trade accounts payable                           | 312        |      | 273,735,979,482          | 295,758,522,868          |
| 3. Advances from customers                          | 313        |      | 136,906,285,832          | 225,254,924,087          |
| 4. Taxes and liabilities to State budget            | 314        | V.16 | 207,893,019,314          | 83,384,015,509           |
| 5. Payable to employees                             | 315        |      | 14,594,571,765           | 18,664,497,077           |
| 6. Payable expenses                                 | 316        | V.17 | 82,146,470,310           | 19,204,262,543           |
| 7. Accounts payables-Affiliate                      | 317        |      | 0                        | 0                        |
| 8. Payable in accordance with contracts in progress | 318        |      | 0                        | 0                        |
| 9. Other short-term payables                        | 319        | V.18 | 32,926,454,780           | 25,734,740,673           |
| 10. Provision for short-term liabilities            | 320        |      | 0                        | 0                        |
| <b>II. Long-term liabilities</b>                    | <b>330</b> |      | <b>654,788,861,812</b>   | <b>37,767,682,633</b>    |
| 1. Long-term accounts payables-Trade                | 331        |      | 0                        | 0                        |
| 2. Long-term accounts payables-Affiliate            | 332        | V.19 | 0                        | 0                        |
| 3. Other long-term payables                         | 333        |      | 9,460,735,452            | 2,264,602,362            |
| 4. Long-term borrowing and debts                    | 334        | V.20 | 616,705,999,800          | 6,035,190,854            |
| 5. Deferred income tax                              | 335        | V.21 | 4,040,379                | 944,226,332              |
| 6. Provision for unemployment allowance             | 336        |      | 18,544,207,667           | 18,531,928,085           |
| 7. Provision for long-term liabilities              | 337        |      | 10,073,878,514           | 9,991,735,000            |
|                                                     |            |      |                          |                          |
| <b>B. OWNER'S EQUITY (400= 410+430)</b>             | <b>400</b> |      | <b>4,879,794,407,124</b> | <b>4,111,066,885,721</b> |
| <b>I. Capital sources and funds</b>                 | <b>410</b> | V.22 | <b>4,865,824,987,083</b> | <b>4,070,660,719,967</b> |
| 1. Paid-in capital                                  | 411        |      | 1,963,639,980,000        | 1,963,639,980,000        |
| 2. Capital surplus                                  | 412        |      | 1,620,900,010,000        | 1,620,900,010,000        |
| 3. Other capital of owner                           | 413        |      | 0                        | 0                        |
| 4. Treasury stock                                   | 414        |      | 0                        | 0                        |
| 5. Assets revaluation difference                    | 415        |      | 0                        | 0                        |
| 6. Foreign exchange difference                      | 416        |      | (47,896,321,629)         | (6,052,555,381)          |
| 7. Investment and development fund                  | 417        |      | 0                        | 0                        |
| 8. Financial reserve fund                           | 418        |      | 76,429,969,200           | 76,429,969,200           |
| 9. Other fund belong to owner's equity              | 419        |      | 0                        | 0                        |
| 10. Retained profit                                 | 420        |      | 1,252,751,349,512        | 415,743,316,148          |
| 11. Capital for construction work                   | 421        |      | 0                        | 0                        |
| <b>II. Budget sources</b>                           | <b>430</b> |      | <b>13,969,420,041</b>    | <b>40,406,165,754</b>    |
| 1. Bonus and welfare fund                           | 431        |      | 13,969,420,041           | 40,406,165,754           |
| 2. Budgets                                          | 432        | V.23 | 0                        | 0                        |
| 3. Budget for fixed asset                           | 433        |      | 0                        | 0                        |
|                                                     |            |      |                          |                          |

|                                                |     |  |                   |                   |
|------------------------------------------------|-----|--|-------------------|-------------------|
| C. MINORITY INTEREST                           | 500 |  | 221,639,238,426   | 234,209,358,493   |
| 1. Capital investment of minority shareholders |     |  | 240,114,720,000   | 228,990,000,000   |
| 2. Minority interest                           |     |  | (18,475,481,574)  | 5,219,358,493     |
|                                                |     |  |                   |                   |
| TOTAL RESOURCES (430= 300+400)                 | 440 |  | 8,395,271,874,818 | 5,639,374,548,325 |

CONSOLIDATED INCOME STATEMENT  
Quarter 3/ 2009

Unit: VND

| Items                                                 | Code | Note  | Quarter 3         |                   | Accumulation      |                   |
|-------------------------------------------------------|------|-------|-------------------|-------------------|-------------------|-------------------|
|                                                       |      |       | Current Year      | Previous Year     | Current Year      | Previous Year     |
|                                                       |      |       |                   |                   |                   |                   |
| 1. Revenue of sales and services                      | 01   | VI.25 | 2,146,847,551,098 | 1,652,030,943,101 | 5,822,483,306,386 | 6,639,523,481,773 |
| 2. Deductions                                         | 02   | VI.26 | 31,148,125,301    | 37,271,313,394    | 89,918,750,910    | 97,669,236,375    |
| 3. Net sales and services (10=01 - 02)                | 10   | VI.27 | 2,115,699,425,797 | 1,614,759,629,707 | 5,732,564,555,476 | 6,541,854,245,398 |
| 4. Cost of goods sold                                 | 11   | VI.28 | 1,576,630,891,730 | 1,304,317,596,960 | 4,263,643,599,973 | 5,098,532,300,972 |
| 5. Gross profit (20=10 - 11)                          | 20   |       | 539,068,534,067   | 310,442,032,747   | 1,468,920,955,503 | 1,443,321,944,426 |
| 6. Financial incomes                                  | 21   | VI.29 | 22,068,485,658    | 36,800,353,624    | 97,471,863,967    | 94,114,838,589    |
| 7. Financial expenses                                 | 22   | VI.30 | 75,052,740,995    | 29,189,567,095    | 171,878,716,458   | 137,763,469,546   |
| - Include: Interest expense                           | 23   |       | 21,040,193,888    | 15,655,399,498    | 39,515,131,603    | 60,573,745,195    |
| 8. Selling expenses                                   | 24   |       | 27,583,864,169    | 19,653,435,328    | 74,077,451,559    | 67,378,358,991    |
| 9. General & administrative expenses                  | 25   |       | 46,249,809,318    | 32,314,604,813    | 108,358,866,094   | 96,414,989,015    |
| 10. Net operating profit (30=20 + (21-22) - (24+25))  | 30   |       | 412,250,605,243   | 266,084,779,135   | 1,212,077,785,360 | 1,235,879,965,463 |
| 11. Other incomes                                     | 31   |       | 4,855,238,589     | 8,487,417,355     | 12,683,793,049    | 17,950,090,502    |
| 12. Other expenses                                    | 32   |       | 1,760,357,997     | 926,885,618       | 3,483,077,556     | 3,416,142,269     |
| 13. Other profit (40=31-32)                           | 40   |       | 3,094,880,592     | 7,560,531,737     | 9,200,715,493     | 14,533,948,233    |
| 14. Gain/loss in associate or joint-venture companies | 50   |       | 2,077,816,099     | 3,853,093,051     | 4,381,851,856     | 7,372,167,000     |
| 15. Profit before tax (50=30 + 40)                    | 60   |       | 417,423,301,934   | 277,498,403,923   | 1,225,660,352,709 | 1,257,786,080,696 |
| 16 Current corporate income tax expenses              | 61   | VI.31 | 59,264,178,717    | 43,685,333,536    | 186,508,018,289   | 179,503,258,221   |
| 17 Deferred corporate income tax expenses             | 62   | VI.32 | (442,727,603)     | (1,676,242,192)   | (8,904,741,150)   | (5,282,072,944)   |
| 18. Profit after tax (60=50 - 51 - 52)                | 70   |       | 358,601,850,820   | 235,489,312,578   | 1,048,057,075,570 | 1,083,564,895,422 |
| 18.1. Minority interest                               |      |       | 460,028,774       | 1,173,531,281     | 3,451,784,803     | 3,460,582,154     |
| 18.2 Profit after tax of parent company's shareholder |      |       | 358,141,822,047   | 234,315,781,297   | 1,044,605,290,767 | 1,080,104,313,265 |
| 19. EPS (*)                                           |      |       | 1,824             | 1,307             | 5,320             | 7,600             |

CONSOLIDATED CASH FLOWS STATEMENT  
Quarter 3/ 2009 (Indirect method)

Unit: VND

| Items                                                                                      | Code | Note | Accumulation        |                     |
|--------------------------------------------------------------------------------------------|------|------|---------------------|---------------------|
|                                                                                            |      |      | Current year        | Previous year       |
|                                                                                            |      |      |                     |                     |
| I. CASH FLOWS FROM OPERATING ACTIVITIES:                                                   |      |      |                     |                     |
| 1. Profit before tax                                                                       | 1    |      | 1,225,660,352,709   | 1,257,786,080,697   |
| 2. Adjustment in accounts                                                                  |      |      |                     |                     |
| Fixed assets depreciation                                                                  | 2    |      | 142,730,211,288     | 130,953,141,322     |
| Provisions                                                                                 | 3    |      | (151,892,909,038)   | 63,349,288,414      |
| Unrealized foreign exchange difference loss/gain                                           | 4    |      | 2,970,989,624       | 6,673,776,845       |
| Loss/gain from investment                                                                  | 5    |      | (89,905,510,124)    | (85,997,992,728)    |
| Interest expenses                                                                          | 6    |      | 39,515,131,603      | 60,573,745,195      |
| 3. Operating profit before the changes of current capital                                  | 8    |      | 1,169,078,266,062   | 1,433,338,039,745   |
| Changes in accounts receivable                                                             | 9    |      | 88,173,960,437      | (113,176,402,270)   |
| Changes in inventories                                                                     | 10   |      | (53,972,829,962)    | (749,660,738,579)   |
| Changes in trade payables (exclude interest payable, income tax payable)                   | 11   |      | (389,166,370,845)   | (156,636,499,914)   |
| Changes in prepaid expenses                                                                | 12   |      | (7,671,466,921)     | (62,495,450,105)    |
| Paid interest                                                                              | 13   |      | (62,025,986,416)    | (70,383,401,891)    |
| Paid corporate income tax                                                                  | 14   |      | (46,306,673,006)    | (200,845,299,329)   |
| Other receivables                                                                          | 15   |      | 19,456,822,656      | 161,306,753,978     |
| Other payables                                                                             | 16   |      | (156,058,515,012)   | (225,010,435,109)   |
| Net cash provided by (used in) operating activities                                        | 20   |      | 561,507,206,993     | 16,436,566,526      |
|                                                                                            |      |      |                     |                     |
| II. CASH FLOWS FROM INVESTING ACTIVITIES:                                                  |      |      | 0                   | 0                   |
| 1. Cash paid for purchase of capital assets and other long-term assets                     | 21   |      | (1,350,481,170,865) | (351,356,514,879)   |
| 2. Cash received from liquidation or disposal of capital assets and other long-term assets | 22   |      | 2,235,428,971       | 5,814,522,489       |
| 3. Cash paid for lending or purchase debt tools of other companies                         | 23   |      | (36,106,000,000)    | (3,351,796,866,287) |
| 4. Withdrawal of lending or resale debt tools of other companies                           | 24   |      | 887,472,357,000     | 3,280,918,374,492   |
| 5. Cash paid for joining capital in other companies                                        | 25   |      | (939,302,740,501)   | (183,500,000,000)   |
| 6. Withdrawal of capital in other companies                                                | 26   |      | 0                   | 0                   |
| 7. Cash received from interest, dividend and distributed profit                            | 27   |      | 87,005,818,064      | 103,266,320,377     |
| Net cash used in investing activities                                                      | 30   |      | (1,349,176,307,331) | (496,654,163,808)   |
|                                                                                            |      |      |                     |                     |
| III. CASH FLOWS FROM FINANCING ACTIVITIES:                                                 |      |      | 0                   | 0                   |
| 1. Cash received from issuing stock, other owners' equity                                  | 31   |      | 1,428,720,000       | 603,760,000,000     |
| 2. Cash paid to owners' equity, repurchase issued stock                                    | 32   |      | 0                   | 0                   |
| 3. Cash received from long-term and short-term borrowings                                  | 33   |      | 4,179,864,596,466   | 3,582,560,058,076   |
| 4. Cash paid to principal debt                                                             | 34   |      | (2,470,015,319,869) | (3,388,022,261,509) |
| 5. Cash paid to financial lease debt                                                       | 35   |      | (1,389,468,449)     | (1,506,600,000)     |
| 6. Dividend, profit paid for owners                                                        | 36   |      | (198,041,405,736)   | (202,553,933,514)   |
| Net cash (used in) provided by financing activities                                        | 40   |      | 1,511,847,122,412   | 594,237,263,053     |
|                                                                                            |      |      |                     |                     |
| Net cash during the period (50 = 20+30+40)                                                 | 50   |      | 724,178,022,074     | 114,019,665,771     |
|                                                                                            |      |      |                     |                     |

|                                                          |    |    |                   |                 |
|----------------------------------------------------------|----|----|-------------------|-----------------|
| CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR           | 60 |    | 510,218,287,249   | 399,322,647,501 |
| Influence of foreign exchange fluctuation                | 61 |    | (542,696,347)     | 841,358,522     |
| CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61) | 70 | 31 | 1,233,853,612,976 | 514,183,671,794 |