

CONSOLIDATED BALANCE SHEET

As at Dec. 31th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		1,286,582,070,676	1,097,669,574,921
I. Cash and cash equivalents	110	V.01	89,654,358,052	66,677,614,799
1. Cash	111		56,450,323,916	61,677,614,799
2. Cash equivalents	112		33,204,034,136	5,000,000,000
II. Short-term financial investments	120	V.02	-	-
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130	V.03	197,243,596,849	179,462,133,878
1. Trade accounts receivables	131		121,383,346,710	127,395,036,069
2. Advances to suppliers	132		70,630,718,589	48,251,287,832
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135		5,229,531,550	3,815,809,977
6. Provision for short-term bad receivables	139			
IV. Inventories	140	V.04	963,196,818,497	803,868,857,873
1. Inventories	141		963,196,818,497	803,868,857,873
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150	V.05	36,487,297,278	47,660,968,371
1. Short-term prepaid expenses	151		2,266,263,151	1,660,122,941
2. VAT deductible	152			
3. Tax and accounts receivable from State budget	154			
4. Other short-term assets	158		34,221,034,127	46,000,845,430
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		142,026,003,405	117,588,685,692
I. Long-term receivables	210		-	17,400,000
1. Long-term receivables from customers	211			17,400,000
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213			
4. Other long-term receivables	218			
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		46,332,654,276	50,276,747,149
1. Tangible fixed assets	221	V.06	45,590,753,885	49,464,178,254
- Historical cost	222		58,792,129,689	59,165,032,914
- Accumulated depreciation	223		(13,201,375,804)	(9,700,854,660)
2. Finance leases fixed assets	224		-	-
- Historical cost	225			
- Accumulated depreciation	226			
3. Intangible fixed assets	227	V.07	741,900,391	812,568,895
- Historical cost	228		880,780,250	880,780,250
- Accumulated depreciation	229		(138,879,859)	(68,211,355)
4. Construction in progress expenses	230	V.08		
III. Property investment	240		-	-
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250	V.09	92,216,170,110	63,572,652,500
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252		44,655,300,000	
3. Other long-term investments	258		52,948,822,418	89,405,621,610
4. Provision for devaluation of long-term finance investment	259		(5,387,952,308)	(25,832,969,110)
V. Other long-term assets	260	V.10	3,477,179,019	3,721,886,043
1. Long-term prepaid expenses	261		3,373,020,536	3,644,886,043
2. Deferred income tax assets	262			
3. Others	268		104,158,483	77,000,000
VI. Goodwill	269		-	-
TOTAL ASSETS (270=100+200)	270		1,428,608,074,081	1,215,258,260,613

1	2	3	4	5
CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		1,204,012,096,464	1,018,080,446,924
I. Short-term liabilities	310		1,064,882,469,063	762,216,803,763
1. Short-term borrowing and debts	311	V.11	400,681,787,933	253,828,960,090
2. Trade accounts payable	312		99,259,539,047	61,913,302,906
3. Advances from customers	313		455,644,267,896	346,204,603,643
4. Taxes and liabilities to State budget	314	V.12	30,796,308,153	22,219,658,346
5. Payable to employees	315		4,416,687,190	3,384,373,828
6. Payable expenses	316		340,750,000	
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.13	73,743,128,844	74,665,904,950
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		139,129,627,401	255,863,643,161
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332			
3. Other long-term payables	333	V.14	83,863,254,144	255,355,429,765
4. Long-term borrowing and debts	334	V.15	54,537,623,832	
5. Deferred income tax	335			
6. Provision for unemployment allowance	336		728,749,425	508,213,396
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400	V.16	218,703,255,425	194,050,052,511
I. Capital sources and funds	410		212,272,305,352	189,141,911,837
1. Paid-in capital	411		103,200,000,000	103,200,000,000
2. Capital surplus	412		20,950,000,000	20,950,000,000
3. Other capital of owner	413		12,689,499,612	3,900,000,000
4. Treasury stock	414		(70,000)	(70,000)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		31,964,110,566	24,422,693,937
8. Financial reserve fund	418		6,813,801,590	5,068,492,191
9. Other fund belong to owner's equity	419			
10. Retained profit	420		36,654,963,584	31,600,795,709
11. Capital for construction work	421			
II. Budget sources	430		6,430,950,073	4,908,140,674
1. Bonus and welfare fund	431		6,430,950,073	4,908,140,674
2. Budgets	432			
3. Budget for fixed asset	433			
C. MINORITY INTEREST	439		5,892,722,192	3,127,761,178
TOTAL RESOURCES (430= 300+400)	440		1,428,608,074,081	1,215,258,260,613

Items	Code	Note	Ending Balance	Beginning Balance
1. Operating lease assets				
2. Goods held under trust or for processing				
3. Goods received on consignment for sale				
4. Bad debts written off			165,498,210	165,498,210
5. Foreign currencies:			206.24	205.84
6. Subsidies of state budget				

CONSOLIDATED INCOME STATEMENT

Quarter 4/2009

Unit: VND

Items	Code	Note	Quarter 4/2009		Accumulation	
			Current year	Previous year	Current year	Previous year
A	B	1	2	3	4	5
1. Sales	01	VI.01	279,982,680,741	334,747,167,887	1,140,924,475,361	832,658,794,959
2. Deductions	02		-	-	-	-
3. Net sales and services (10 = 01 - 02)	10		279,982,680,741	334,747,167,887	1,140,924,475,361	832,658,794,959
4. Cost of goods sold	11	VI.02	265,128,609,897	322,458,024,962	1,076,973,588,694	766,255,388,161
5. Gross profit (20 = 10 - 11)	20		14,854,070,844	12,289,142,925	63,950,886,667	66,403,406,798
6. Financial income	21	VI.03	1,432,858,943	996,335,301	4,800,183,712	3,738,073,881
7. Financial expenses	22	VI.04	(853,932,423)	9,347,375,393	10,494,080,712	32,241,271,022
<i>Include: Interest expense</i>	23		<i>1,528,614,999</i>	<i>89,204,071</i>	<i>6,157,986,305</i>	<i>5,885,278,487</i>
8. Selling expenses	24		207,990,252	1,018,910,977	2,161,403,799	3,564,711,588
9. General & administrative expenses	25		1,539,411,753	2,142,241,585	6,293,443,899	4,230,262,506
10. Net operating profit [30 = 20 + (21-22)-(24+25)]	30		15,393,460,205	776,950,271	49,802,141,969	30,105,235,563
11. Other income	31	VI.05	657,100,490	6,934,759,582	812,079,474	10,771,474,735
12. Other expenses	32	VI.06	557,462,799	192,099,076	592,071,915	72,881,795
13. Other profit (40 = 31 - 32)	40		99,637,691	6,742,660,506	220,007,559	10,698,592,940
14. Profit or loss in joint venture	45		-	-	-	-
15. Profit before tax (50 = 30 + 40)	50		15,493,097,896	7,519,610,777	50,022,149,528	40,803,828,503
16. Current corporate income tax expenses	51	VI.07	3,930,399,499	1,087,881,004	12,550,985,212	5,818,529,910
17. Deferred corporate income tax expenses	52		-	-	-	-
18. Profit after tax (60 = 50 - 51 - 52)	60	VI.08	11,562,698,397	6,431,729,773	37,471,164,316	34,985,298,593
<i>19. Profit after tax of minorities</i>	<i>61</i>		<i>648,818,731</i>	<i>79,110,620</i>	<i>678,961,014</i>	<i>75,261,178</i>
20. Profit after tax of the parent company's shareholders	62		10,913,879,666	6,352,619,153	36,792,203,302	34,910,037,415
21. EPS (VND/share)	70		-	-	-	-

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 4/2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulatin	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		50,022,149,528	40,803,828,503
2. Adjustment in accounts				
Fixed assets depreciation	02		4,185,679,648	3,572,340,934
Provisions	03		(1,676,505,704)	25,832,969,110
Unrealized foreign exchange difference loss/gain	04		116,869,889	(176,110)
Loss/gain from investment	05		(1,621,203,442)	(3,072,362,566)
Interest expenses	06		6,157,986,305	5,883,150,138
3. Operating profit before the changes of current capital	08		57,184,976,224	73,019,750,009
Changes in accounts receivables	09		(5,944,395,054)	26,022,466,839
Changes in inventories	10		(110,846,156,003)	(255,092,155,239)
Changes in trade payables (exclude loan interest payable, corporation tax payable)	11		(27,278,447,991)	281,223,255,008
Changes in prepaid expenses	12		(334,274,703)	(694,475,327)
Paid interest	13		(54,639,790,926)	(35,081,764,079)
Paid corporate income tax	14		(1,165,205,084)	(11,298,367,896)
Other receivables	15		1,769,904,350	16,977,822,398
Other payables	16		(1,791,854,286)	(20,015,966,083)
Net cash provided by (used in) operating activities	20		(143,045,243,473)	75,060,565,630
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(754,416,775)	(44,734,985,869)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23			(5,000,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		(52,209,711,288)	(11,795,762,500)
6. Withdrawal of capital in other companies	26		22,386,331,036	
7. Cash received from interest, dividend and distributed profit	27		4,406,195,089	3,072,362,566
Net cash used in investing activities	30		(26,171,601,938)	(58,458,385,803)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		11,442,944,100	3,208,628,610
2. Cash paid to owners equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		1,000,979,799,264	309,319,389,741
4. Cash paid to principal debt	34		(799,589,347,589)	(299,022,323,882)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(20,639,986,000)	(8,600,000,000)
Net cash (used in) provided by financing activities	40		192,193,409,775	4,905,694,469
Net cash during the period (20+30+40)	50		22,976,564,364	21,507,874,296
Cash and cash equivalents at beginning of year	60		66,677,614,799	45,169,564,393
Influence of foreign exchange fluctuation	61		178,889	176,110
Cash and cash equivalents at end of year (50+60+61)	70		89,654,358,052	66,677,614,799