

BALANCE SHEET
As at Sep. 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		658,618,791,556	584,975,117,591
I. Cash and cash equivalents	110		1,962,878,796	12,356,680,825
1. Cash	111	V.01	1,962,878,796	12,356,680,825
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	V.02	10,000,000,000	-
1. Short-term investments	121		10,000,000,000	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		245,385,095,152	99,751,684,227
1. Trade accounts receivables	131		201,932,295,106	76,937,672,650
2. Advances to suppliers	132		42,518,562,313	21,033,267,197
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	138	V.03	1,581,447,163	3,804,743,923
6. Provision for short-term bad receivables	139		(647,209,430)	(2,023,999,543)
IV. Inventories	140		398,357,002,972	466,586,250,256
1. Inventories	141	V.04	414,507,499,323	552,828,759,852
2. Provision for devaluation of inventories	149		(16,150,496,351)	(86,242,509,596)
V. Other short-term assets	150		2,913,814,636	6,280,502,283
1. Short-term prepaid expenses	151		277,180,097	176,648,949
2. VAT deductible	152		-	1,434,648,912
3. Tax and accounts receivable from State budget		V.05	2,053,968,859	3,738,670,220
4. Other short-term assets	158		582,665,680	930,534,202
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		281,681,184,755	229,101,274,341
I. Long-term receivables	210		419,480,000	415,480,000
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries			-	-
3. Long-term inter-company receivables	212	V.06	-	-
4. Other long-term receivables	213	V.07	419,480,000	415,480,000
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		244,954,274,175	198,329,132,486
1. Tangible fixed assets	221	V.08	37,713,840,941	39,511,480,845
- <i>Historical cost</i>	222		48,907,566,388	48,561,766,812
- <i>Accumulated depreciation</i>	223		(11,193,725,447)	(9,050,285,967)
2. Finance leases fixed assets	224	V.09	-	-
- <i>Historical cost</i>	225			
- <i>Accumulated depreciation</i>	226			
3. Intangible fixed assets	227	V.10	112,266,213,165	112,409,005,878
- <i>Historical cost</i>	228		113,152,532,884	113,152,532,884
- <i>Accumulated depreciation</i>	229		(886,319,719)	(743,527,006)
4. Construction in progress expenses	230	V.11	94,974,220,069	46,408,645,763
III. Property investment	240	V.12	-	-

- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		36,025,700,000	30,000,000,000
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258	V.13	39,025,700,000	33,000,000,000
4. Provision for devaluation of long-term finance investment	259		(3,000,000,000)	(3,000,000,000)
V. Other long-term assets	260		281,730,580	356,661,855
1. Long-term prepaid expenses	261	V.14	40,404,344	115,335,619
2. Deferred income tax assets	262	V.21	241,326,236	241,326,236
3. Others	268			
TOTAL ASSETS (270=100+200)	270		940,299,976,311	814,076,391,932

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		644,294,796,528	526,352,463,709
I. Short-term liabilities	310		614,131,442,381	525,665,656,821
1. Short-term borrowing and debts	311	V.15	426,327,446,430	300,943,393,526
2. Trade accounts payable	312		31,230,490,659	67,653,801,237
3. Advances from customers	313		1,176,474,417	8,866,372
4. Taxes and liabilities to State budget	314	V.16	116,655,522,583	111,770,921,193
5. Payable to employees	315		5,617,654,334	3,880,995,808
6. Payable expenses	316	V.17	130,368,768	1,266,192,503
7. Accounts payables-Affiliate	317		-	
8. Payable in accordance with contracts in progress	318		-	
9. Other short-term payables	319	V.18	32,993,485,190	40,141,486,182
10. Provision for short-term liabilities			-	
II. Long-term liabilities	320		30,163,354,147	686,806,888
1. Long-term accounts payables-Trade	321		-	-
2. Long-term accounts payables-Affiliate	322	V.19	-	-
3. Other long-term payables	323		789,892,000	554,692,000
4. Long-term borrowing and debts	324	V.20	29,339,095,509	-
5. Deferred income tax	325	V.21	-	-
6. Provision for unemployment allowance			34,366,638	132,114,888
7. Provision for long-term liabilities			-	-
B. OWNER'S EQUITY (400= 410+430)	400		296,005,179,783	287,723,928,223
I. Capital sources and funds	410	V.22	295,077,686,164	286,784,095,225
1. Paid-in capital	411		210,000,000,000	210,000,000,000
2. Capital surplus	412		37,225,230,000	37,225,230,000
3. Other capital of owner				
4. Treasury stock	413			
5. Assets revaluation difference	414		-	-
6. Foreign exchange difference	415		-	-
7. Investment and development fund	416		24,177,172,310	16,864,281,244
8. Financial reserve fund	417		769,715,376	769,715,376
9. Other fund belong to owner's equity	418		548,466,830	
10. Retained profit	419		22,357,101,648	21,924,868,605
II. Budget sources	420		927,493,619	939,832,998
1. Bonus and welfare fund	421		927,493,619	939,832,998

2. Budgets	422	V.23		
3. Budget for fixed asset	423			
TOTAL RESOURCES (430= 300+400)	430		940,299,976,311	814,076,391,932

OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
		V.24		
1. Operating lease assets				
2. Goods held under trust or for processing				
3. Goods received on consignment for sale				
4. Bad debts written off			12,782,335,543	11,832,704,875
5. Foreign currencies:			73,240,985	
- <i>USD</i>			63,460,265	
- <i>EUR</i>			9,780,720	
6. Estimates career, projects				

INCOME STATEMENT
Quarter 3/ 2009

Unit: VND

Items	Code	Quarter 3		Accumulation	
		Current year	Previous year	Current year	Previous year
1. Sales	01	859,963,436,852	1,027,385,279,394	2,015,036,758,450	3,951,596,422,150
2. Deductions	03	-	748,661,229	2,665,344,208	863,012,538
3. Net sales and services (10= 01 - 03)	10	859,963,436,852	1,026,636,618,165	2,012,371,414,242	3,950,733,409,612
4. Cost of goods sold	11	840,366,333,350	986,830,951,772	1,957,399,758,845	3,815,454,562,806
5. Gross profit (20= 10 - 11)	20	19,597,103,502	39,805,666,393	54,971,655,397	135,278,846,806
6. Financial income	21	5,499,340,670	5,039,856,401	8,803,389,969	23,660,476,559
7. Financial expenses	22	4,322,730,554	10,378,451,860	20,485,701,860	41,044,901,948
- Include: Interest expenses	23	4,322,484,880	5,738,218,817	15,266,774,408	28,116,378,652
8. Selling expenses	24	7,378,821,356	10,048,872,170	16,928,481,743	32,706,201,481
9. General & administrative expenses	25	3,283,240,868	3,329,206,729	7,443,045,768	11,700,785,050
10. Net operating profit 30={20+(21-22)-(24+25)}	30	10,111,651,394	21,088,992,035	18,917,815,995	73,487,434,886
11. Other income	31	512,412,117	840,595,061	1,240,761,074	1,739,523,184
12. Other expenses	32	10,834,725	-	13,864,247	1,935,875
13. Other profit (40 = 31 - 32)	40	501,577,392	840,595,061	1,226,896,827	1,737,587,309
14. Profit before tax (50=30+40)	50	10,613,228,786	21,929,587,096	20,144,712,822	75,225,022,195
15. Current corporate income tax expenses	51	928,657,519	3,070,142,193	1,762,662,372	10,531,503,107
16. Deferred corporate income tax expenses	52	-		-	
17. Profit after tax (60=50-51)	60	9,684,571,267	18,859,444,903	18,382,050,450	64,693,519,088
18. EPS (VND/share)	70	461	898	875	3,081

CASH FLOWS STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Profit before tax	01		20,144,712,822	75,225,022,195
2. Adjustment in accounts				
Fixed assets depreciation	02		1,957,073,310	1,384,983,301
Provisions	03		(70,916,765,752)	3,000,000,000
Unrealized foreign exchange difference loss/gain	04		518,471	
Loss/gain from investment	05		(122,850,690)	(5,384,668,898)
Interest expenses	06		15,266,774,408	28,116,378,652
3. Operating profit before the changes of current capital	08		(33,670,537,431)	102,341,715,250
Changes in accounts receivable	09		(141,137,270,539)	(37,637,022,928)
Changes in inventories	10		68,229,247,284	(407,742,889,459)
Changes in trade payables (exclude interest payable, income tax payable)	11		21,929,552,936	143,212,478,717
Changes in prepaid expenses	12		(25,599,873)	(53,231,842)
Paid interest	13		(15,266,774,408)	(28,116,378,652)
Paid corporate income tax	14		0	(7,461,360,913)
Other receivables	15		1,277,760,000	6,599,090,052
Other payables	16		(2,595,700,795)	(94,661,373,638)
Net cash provided by (used in) operating activities	20		(101,259,322,826)	(323,518,973,413)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21	6,7,8,11	(48,565,574,306)	29,785,897,816
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		0	0
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25			
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		122,850,690	5,384,668,898
Net cash used in investing activities	30		(48,442,723,616)	35,170,566,714
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			89,285,230,000
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		1,425,115,696,697	1,525,158,944,039
4. Cash paid to principal debt	34		(1,270,392,548,284)	(1,283,811,478,490)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(15,414,904,000)	(16,224,396,000)
Net cash (used in) provided by financing activities	40		139,308,244,413	314,408,299,549
Net cash during the periodø(20+30+40)	50		(10,393,802,029)	26,059,892,850
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		12,356,680,825	11,481,711,561
Influence of foreign exchange fluctuation	61			
CASH AND CASH EQUIVALENTS AT END OF YEAR (50+60+61)	70		1,962,878,796	37,541,604,411